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2013 VERMONT Income Tax Return FORM IN-111

1 Taxpayer Information: Taxpayer's Last Name, First Name, Initial, Taxpayer's Social Security Number, Spouse or CU Partner Last Name, First Name, Initial, Spouse or CU Partner Social Security Number, Mailing Address, City, State, ZIP Code, Check here if using RECOMPUTED Federal Return information, Check here if this is an AMENDED return, Check if taxpayer died during 2013, Check if Spouse or CU Partner died during 2013, 1. VT School Code, 2. 911 street address on 12/31/2013 - Number, street/road name (Do not use "PO Box", "same", or Town name)

2 Tax Filing Information: FILING STATUS (3. Single, 4. Head of Household, 5. Married Filing Jointly, 6. CU Partner Filing Jointly, 7. Qualifying Widow(er) with dependent children, 8a. Married Filing Separately, 8b. CU Filing Separately, Enter Spouse or CU Partner full name, Enter Spouse or CU Partner Social Security Number, 9. EXEMPTIONS CLAIMED (Federal Form 1040-Line 6d; 1040A-Line 6d; 1040EZ/1040NR-EZ-enter 0, 1, or 2) 9.

3 Taxable Income: 10. ADJUSTED GROSS INCOME (Federal Form 1040-Line 37; 1040A-Line 21; 1040EZ-Line 4) 10. .00, 11. FEDERAL TAXABLE INCOME (Federal Form 1040-Line 43; 1040A-Line 27; 1040EZ-Line 6) If the Federal amount is zero, see instructions on page 6 11. .00, ADDITIONS: 12a. Income from Non-VT State and Local Obligations (Schedule IN-112, Part I, Line 3) 12a. .00, 12b. Bonus Depreciation allowed under Federal law for 2013 12b. .00, 12c. Addback of State and Local Income Taxes (Schedule IN-154, Line 10) 12c. .00, 13. FEDERAL TAXABLE INCOME WITH ADDITIONS (Add Lines 11, 12a, 12b, and 12c) 13. .00, SUBTRACTIONS: 14a. Interest Income from U.S. Obligations 14a. .00, 14b. Capital Gains Exclusion (Schedule IN-153, Line 21) 14b. .00, 14c. Adjustment for prior years' Bonus Depreciation 14c. .00, 14d. Add Lines 14a, 14b, and 14c 14d. .00, 15. VT TAXABLE INCOME (Subtract Line 14d from Line 13. If Line 14d is more than Line 13, enter zero.) 15. .00

4 VT Income Tax: 16. VT INCOME TAX FROM VT TAX TABLE OR TAX RATE SCHEDULE on Line 15 amount 16. .00, 17. ADDITIONS TO VT INCOME TAX (Schedule IN-112, Part II, Line 7) 17. .00, 18. VT INCOME TAX WITH ADDITIONS (Add Lines 16 & 17) 18. .00, 19. SUBTRACTIONS FROM VT INCOME TAX (Schedule IN-112, Part II, Line 15) 19. .00, 20. VT INCOME TAX (Subtract Line 19 from Line 18. If Line 19 is more than Line 18, enter zero) 20. .00, 21. INCOME ADJUSTMENT (Schedule IN-113, Line 43 OR 100.00%) 21. % , 22. ADJUSTED VT INCOME TAX (Multiply Line 20 by Line 21) 22. .00

Staple W-2/1099s here



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Enter amount from Line 22 \_\_\_\_\_

5 Credits and Use Tax	23.	.00	+	24.	.00	=	25.	.00	
	CREDIT FOR INCOME TAX PAID TO OTHER STATE OR CANADIAN PROVINCE <small>(Schedule IN-117, Line 21)</small>		VT TAX CREDITS <small>(Schedule IN-112, Part IV, Line 6 OR Schedule IN-119)</small>		TOTAL VT CREDITS <small>(Add Lines 23 and 24)</small>				
	26.	VT INCOME TAX AFTER CREDITS <small>(Subtract Line 25 from Line 22. If Line 25 is more than Line 22, enter zero.)</small>						26.	.00
	27.	USE TAX <small>(See page 8 for instructions and chart)</small>						27.	.00
						Check here to certify that no Use Tax is due <input type="checkbox"/>			
28.	TOTAL VT TAXES <small>(Add Lines 26 and 27)</small>						28.	.00	
6 Contributions	29a.	.00	+	29b.	.00	+	29c.	.00	
	Nongame Wildlife Fund		Children's Trust Fund		VT Veterans' Fund				
	29d.	=						29d.	.00
30.	TOTAL OF VT TAXES & VOLUNTARY CONTRIBUTIONS <small>(Add Lines 28 and 29d)</small>						30.	.00	
7 Payments and Credits	31a.	From W-2, 1099, etc. VT Tax Withheld					31a.	.00	
	31b.	From VT Form IN-114 Estimated Tax for 2013 and/or Form IN-151, Extension with payment					31b.	.00	
	31c.	Earned Income Tax Credit <small>(Schedule IN-112, Part III)</small>					31c.	.00	
	31d.	Renter Rebate <small>(Form PR-141, Line 9)</small>					31d.	.00	
	31e.	From VT Form RW-171 VT Real Estate Withholding <small>(see instructions on page 8)</small>					31e.	.00	
	31f.	From VT Form WH-435 Estimated Income Tax Payment made by Business Entity for Nonresident Partner, Member, or Shareholder <small>(see page 9)</small>					31f.	.00	
	31g.	Low Income Child & Dependent Care Credit <small>(See instructions on page 9)</small>					31g.	.00	
	31h.	TOTAL PAYMENTS AND CREDITS <small>(Add Lines 31a through 31g)</small>					31h.	.00	
8 Refund	32.	OVERPAYMENT <small>If Line 30 is less than Line 31h, subtract Line 30 from Line 31h</small>						32.	.00
	33a.	REFUND TO BE CREDITED TO 2014 ESTIMATED TAX PAYMENT <small>Amount on 31d cannot be credited to 2014 estimated tax payment</small>					33a.	.00	
	33b.	REFUND TO BE CREDITED TO 2014 PROPERTY TAX BILL					33b.	.00	
	34.	REFUND AMOUNT <small>(Subtract Lines 33a and 33b from Line 32)</small>					34.	.00	
9 Due	35.	If Line 30 is more than Line 31h, subtract Line 31h from Line 30. See page 9 for instructions on tax due						35.	.00
	36.	.00	Interest and Penalty on Underpayment of Estimated Tax <small>(Worksheet IN-152 or 152A)</small>		37.	Add Lines 35 and 36		37.	.00

For amended returns only	Original refund received	Refund due now	Original payment	Amount due now
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10 Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct and complete. Preparers cannot use return information for purposes other than preparing returns.

Signature	Date	Occupation	Check if age 65 or older <input type="checkbox"/>	Telephone Number
Signature. If a joint return, BOTH must sign.	Date	Occupation	<input type="checkbox"/>	
<input type="checkbox"/> Check here if authorizing the VT Department of Taxes to discuss this return and attachments with your preparer.				

Preparer's Use Only	Preparer's signature	Date	Preparer's SSN or PTIN
	Firm's name (or yours if self-employed) and address		EIN
5454			Preparer's Telephone Number



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Please PRINT in BLUE or BLACK INK

ATTACH TO FORM IN-111

Taxpayer's Last Name	First Name	Initial	Taxpayer's Social Security Number
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**PART I ADJUSTMENT TO TAXABLE INCOME**

1. Total interest and dividend income from all state and local obligations exempt from federal tax (1040-Line 8b or 1040A-Line 8b) . . . . .	1.	<u>.00</u>
2. Interest and dividend income from VT state and local obligations included in Line 1 . . . . .	2.	<u>.00</u>
<b>3. INCOME FROM NON-VT STATE AND LOCAL OBLIGATIONS TO BE ADDED TO VT TAXABLE INCOME.</b> Subtract Line 2 from Line 1, but not less than zero. ENTER ON FORM IN-111, LINE 12a. . . . .	<b>3.</b>	<b><u>.00</u></b>

**PART II ADJUSTMENTS TO VT INCOME TAX**

**ADDITIONS TO VT TAX:**

1. Tax on Qualified Plans including IRA (1040-Line 58 or Form 5329), HSA (Form 8889) and MSA (Form 8853) . . . . .	1.	<u>.00</u>
2. Recapture of Federal Investment Tax Credit (From Federal Form 4255) . . . . .	2.	<u>.00</u>
3. Tax from Federal Form 4972-Line 7 or 30 . . . . .	3.	<u>.00</u>
4. Add Lines 1 through 3 . . . . .	4.	<u>.00</u>
5. Multiply Line 4 by 24%. . . . .	5.	<u>.00</u>
6. Recapture of VT Credits (See instructions) . . . . .	6.	<u>.00</u>
7. Add Lines 5 and 6. Enter on Form IN-111, Line 17 . . . . .	7.	<u>.00</u>

**SUBTRACTIONS FROM VT TAX:**

8. Credit for Child & Dependent Care Expenses (1040-Line 48; 1040A-Line 29) . . . . .	8.	<u>.00</u>
9. Credit for the Elderly or the Disabled (Federal Schedule R) . . . . .	9.	<u>.00</u>
10. Investment Tax Credit - VT-based only (From Federal Form 3468) . . . . .	10.	<u>.00</u>
11. VT Farm Income Averaging Credit (From worksheet on page 11 of income tax booklet) . . . . .	11.	<u>.00</u>
12. Add Lines 8 through 11 . . . . .	12.	<u>.00</u>
13. Multiply Line 12 by 24%. . . . .	13.	<u>.00</u>
14. VT-based Business Solar Energy Credit carryforward . . . . .	14.	<u>.00</u>
15. Add Lines 13 and 14. Enter on Form IN-111, Line 19 . . . . .	15.	<u>.00</u>



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**PART III VT EARNED INCOME TAX CREDIT**

For FULL-YEAR residents and PART-YEAR residents

**ELIGIBILITY QUESTIONS MUST BE ANSWERED**

- A. Enter number of qualifying children ..... A. \_\_\_\_\_
- B. Enter number of qualifying children under the age of 18 ..... B. \_\_\_\_\_
- C. Were you (or your spouse if filing a joint return) at least age 25 but under age 65 at the end of 2013? .....  Yes  No  
 If you answered "No" and do not have any qualifying children, you do not qualify for Earned Income Tax Credit.

**FULL-YEAR RESIDENTS: Answer eligibility questions above and complete Lines 1 and 2**

- 1. Earned income tax credit from Federal Form 1040-Line 64a; 1040A-Line 38a; or 1040EZ-Line 8a ..... 1. \_\_\_\_\_ **.00**
- 2. **VT EARNED INCOME TAX CREDIT** (Multiply Line 1 by 32%). Enter amount on Form IN-111, Line 31c ... → 2. \_\_\_\_\_ **.00**

**PART-YEAR RESIDENTS: Answer eligibility questions above and complete Lines 3-9**

Enter figures in Column A from your federal EIC worksheet and Schedule IN-113.

For VT Portion, enter income earned while a VT resident as shown on Schedule IN-113, Column B, Lines 1, 6, 10, & 12.

**A. Federal Amount \$**

**B. VT Portion \$**

- 3. Wages, salaries, tips, etc. (Schedule IN-113, Line 1) ..... 3. \_\_\_\_\_ **.00**
- 4. Other earned income (Schedule IN-113, Lines 6, 10 & 12) .....  ← Check to indicate loss 4. \_\_\_\_\_ **.00**
- 5. Total earned income (Add Lines 3 & 4) ..... 5. \_\_\_\_\_ **.00**
- 6. Earned income tax credit adjustment (Divide Line 5B by Line 5A and enter here, but not more than 100%) ..... 6. \_\_\_\_\_ %
- 7. Earned income tax credit from Federal Form 1040-Line 64a; 1040A-Line 38a; or, 1040EZ-Line 8a ..... 7. \_\_\_\_\_ **.00**
- 8. Multiply Line 7 by 32% and enter the result here ..... 8. \_\_\_\_\_ **.00**
- 9. **VT EARNED INCOME TAX CREDIT** (Multiply Line 8 by Line 6.) Enter amount on Form IN-111, Line 31c. → 9. \_\_\_\_\_ **.00**

**PART IV VT INCOME TAX CREDITS**

Credits for Lines 2-5 earned through an S-Corporation, LLC, LLP, or Partnership, enter name and FEIN of the entity.

Name of entity \_\_\_\_\_ FEIN: \_\_\_\_\_

If credits from more than one business entity, fill out a separate Schedule IN-112, Part IV for each entity.

	2013 Contribution	TIMES (x)	=	Column C Credit
	Column A PLUS (+) Earned in 2013	Column B EQUALS (=) Carryforward		Column C
1. VT Higher Education Investment (32 V.S.A. §5825a) See instructions on page 11.....	1. _____ <b>.00</b>	.10	=	_____ <b>.00</b>
2. Charitable Housing (32 V.S.A. §5830c).....	2. _____ <b>.00</b>			_____ <b>.00</b>
3. Qualified Sale of Mobile Home Park (32 V.S.A. §5828).....	3. _____ <b>.00</b>			_____ <b>.00</b>
4. Research & Development (32 V.S.A. §5930ii) ..	4. _____ <b>.00</b>			_____ <b>.00</b>
5. Veteran Business Credit (32 V.S.A. §5930nn)...	5. _____ <b>.00</b>			_____ <b>.00</b>
6. <b>TOTAL CREDITS</b> (Add Column C, Lines 1-5). If you have credits from Schedule IN-119 (see page 12), this amount is entered on Schedule IN-119. If you do <b>NOT</b> have credits from Schedule IN-119, enter this amount on Form IN-111, Line 24. ....				6. _____ <b>.00</b>