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Utah State Tax Commission
Utah Individual Income Tax Return
 All State Income Tax Dollars Fund Education

**2015
TC-40**

• Amended Return - enter code: _____ (code 1 - 5 from instructions)

Your Social Security No.	Your first name	Your last name	If deceased, complete page 3, Part 1
Spouse's Soc. Sec. No.	Spouse's first name	Spouse's last name	
Address		Telephone number	
City	State	ZIP+4	
Foreign country (if not U.S.)			

1 Filing Status - enter code 1 = Single • _____ 2 = Married filing jointly 3 = Married filing separately 4 = Head of household 5 = Qualifying widow(er) <small>If using code 2 or 3, enter spouse's name and SSN above</small>	• 2 Exemptions - enter number a _____ Yourself* b _____ Spouse* c _____ Dependents* d _____ Dependents with a disability e _____ Total exemptions (add a through d) <small>* from federal return</small>	3 Election Campaign Fund - enter code <small>Does not increase your tax or reduce your refund</small> C = Constitution D = Democratic Yourself Spouse M = Independent American • _____ • _____ L = Libertarian R = Republican N = No contribution
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4 Federal adjusted gross income from federal return	•	4	.00
5 Additions to income from TC-40A, Part 1 (attach TC-40A, page 1)	•	5	.00
6 Total income - add line 4 and line 5		6	.00
7 State tax refund included on federal form 1040, line 10, if any	•	7	.00
8 Subtractions from income from TC-40A, Part 2 (attach TC-40A, page 1)	•	8	.00
9 Utah taxable income (loss) - subtract the sum of lines 7 and 8 from line 6	•	9	.00
10 Utah tax - multiply line 9 by 5% (.05) (not less than zero)	•	10	.00
11 Exemption amount - multiply line 2e by \$3,000 (if line 4 over \$154,950, see instr.)	•	11	.00
12 Federal standard or itemized deductions	•	12	.00
13 Add line 11 and line 12		13	.00
14 State income tax deducted on federal Schedule A, line 5, if any	•	14	.00
15 Subtract line 14 from line 13		15	.00
16 Initial credit before phase-out - multiply line 15 by 6% (.06)	•	16	.00
17 Enter: \$13,805 (if single or married filing separately); \$20,707 (if head of household); or \$27,610 (if married filing jointly or qualifying widower)	•	17	.00
18 Income subject to phase-out - subtract line 17 from line 9 (not less than zero)		18	.00
19 Phase-out amount - multiply line 18 by 1.3% (.013)	•	19	.00
20 Taxpayer tax credit - subtract line 19 from line 16 (not less than zero)	•	20	.00
21 If you are a qualified exempt taxpayer, enter "X" (complete worksheet in instr.)	•	21	_____
22 Utah income tax - subtract line 20 from line 10 (not less than zero)	•	22	.00

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is quick, easy and
free, and will
speed up your refund.**

**To learn more,
go to
taxexpress.utah.gov**

Utah Individual Income Tax Return (continued)

**TC-40
2015**

40502 SSN _____ Last name _____

23	Enter tax from TC-40, page 1, line 22	23	_____	.00
24	Apportionable nonrefundable credits from TC-40A, Part 3 (attach TC-40A, page 1)	• 24	_____	.00
25	Full-year resident, subtract line 24 from line 23 (not less than zero) Non or Part-year resident, enter the tax from TC-40B, line 38	• 25	_____	.00
26	Nonapportionable nonrefundable credits from TC-40A, Part 4 (attach TC-40A, page 1)	• 26	_____	.00
27	Subtract line 26 from line 25 (not less than zero)	27	_____	.00
28	Voluntary contributions from TC-40, page 3, Part 4 (attach TC-40, page 3)	• 28	_____	.00
29	AMENDED RETURN ONLY - previous refund	• 29	_____	.00
30	Recapture of low-income housing credit	• 30	_____	.00
31	Utah use tax	• 31	_____	.00
32	Total tax, use tax and additions to tax (add lines 27 through 31)	32	_____	.00
33	Utah income tax withheld shown on TC-40W, Part 1 (attach TC-40W, page 1)	• 33	_____	.00
34	Credit for Utah income taxes prepaid from TC-546 and 2014 refund applied to 2015	• 34	_____	.00
35	Pass-through entity withholding tax shown on TC-40W, Part 3 (attach TC-40W, page 2)	• 35	_____	.00
36	Mineral production withholding tax shown on TC-40W, Part 2 (attach TC-40W, page 2)	• 36	_____	.00
37	AMENDED RETURN ONLY - previous payments	• 37	_____	.00
38	Refundable credits from TC-40A, Part 5 (attach TC-40A, page 2)	• 38	_____	.00
39	Total withholding and refundable credits - add lines 33 through 38	39	_____	.00
40	TAX DUE - subtract line 39 from line 32 (not less than zero)	• 40	_____	.00
41	Penalty and interest (see instructions)	41	_____	.00
42	TOTAL DUE - PAY THIS AMOUNT - add line 40 and line 41	• 42	_____	.00
43	REFUND - subtract line 32 from line 39 (not less than zero)	• 43	_____	.00
44	Amount of refund on line 43 to be applied to your 2016 taxes	• 44	_____	.00
45	DIRECT DEPOSIT YOUR REFUND - provide account information (see instructions for foreign accounts)			
	• Routing number _____ • Account number _____			
		Account type:	• <u> </u> checking	• <u> </u> savings

Under penalties of perjury, I declare to the best of my knowledge and belief, this return and accompanying schedules are true, correct and complete.

SIGN Your signature _____ Date _____ Spouse's signature (if filing jointly) _____ Date _____
HERE

Third Party Designee	Name of designee (if any) you authorize to discuss this return	Designee's telephone number	Designee PIN • _____
Paid Preparer's Section	Preparer's signature _____ Date _____	Preparer's telephone number	Preparer's PTIN • _____
	Firm's name and address		Preparer's EIN • _____

Attach TC-40 page 3 if you are filing for a deceased taxpayer, filing a fiscal year return, filed IRS form 8886, are making voluntary contributions, requesting a direct deposit to be sent to your Utah Educational Savings Plan, requesting a direct deposit to be sent to a foreign account, or are no longer entitled to a homeowner's exemption.

