

# RI-1040 RHODE ISLAND RESIDENT INDIVIDUAL INCOME TAX RETURN 2012

NAME AND ADDRESS  please print or type	Your first name	Initial	Last name	Your social security number
	Spouse's first name	Initial	Last name	Spouse's social security number
	Present home address (number and street, including apartment number or rural route)			Daytime telephone number ( )
	City, town or post office	State	ZIP code	City or town of legal residence

**ELECTORAL CONTRIBUTION** If you want \$5.00 (\$10.00 if a joint return) to go to this fund, check here. (See instructions. This will not increase your tax or reduce your refund.)  Yes

If you wish the 1st \$2.00 (\$4.00 if a joint return) to be paid to a specific party, check the box and fill in the name of the political party. Otherwise, it will be paid to a nonpartisan general account.

**FILING STATUS** Check only one box

1  Single      2  Married filing jointly      3  Married filing separately      4  Head of household      5  Qualifying widow(er)

<b>INCOME, TAX AND CREDITS</b>	1. Federal AGI (Adjusted Gross Income) from Federal Form 1040, line 37; 1040A, line 21 or 1040EZ, line 4.....	1.	
	2. Net modifications to Federal AGI from RI Schedule M, line 3. If no modifications, enter zero on this line.....	2.	
	3. Modified Federal AGI. Combine lines 1 and 2 (add net increases or subtract net decreases).....	3.	
	4. Deductions. RI standard deduction (left margin). If line 3 is over \$181,900 see Standard Deduction Worksheet on page i.	4.	
	5. Subtract line 4 from line 3.....	5.	
	6. Exemptions. Enter federal exemptions in box, multiply by \$3,650 and enter result on line 6. <input type="checkbox"/> X \$3,650 =	6.	
	7. <b>RI TAXABLE INCOME.</b> Subtract line 6 from line 5.....	7.	
	8. RI income tax from Rhode Island Tax Table or Tax Computation Worksheet .....	8.	
	9. A. RI percentage of allowable Federal credit from page 2, RI Schedule I, line 22.....	9A.	
	B. RI credit for income taxes paid to other states from page 2, RI Schedule II, line 29..	9B.	
	C. Other Rhode Island Credits from RI Schedule CR, line 4 .....	9C.	
	D. Total RI credits. Add lines 9A, 9B and 9C .....	9D.	
	10. A. Rhode Island income tax after credits. Subtract line 9D from line 8 (not less than zero).....	10A.	
B. Recapture of Prior Year Other Rhode Island Credits from RI Schedule CR, line 7.....	10B.		
11. RI checkoff contributions from page 2, RI Checkoff Schedule, line 37 (Contributions reduce your refund or increase your balance due.)	11.		
12. USE/SALES tax due from page I-4, line 6 of the Individual Consumer's Use/Sales Tax Worksheet .....	12.		
13. <b>TOTAL RI TAX AND CHECKOFF CONTRIBUTIONS.</b> Add lines 10A, 10B, 11 and 12 .....	13.		

<b>PAYMENTS AND PROPERTY TAX RELIEF CREDIT</b>	14. A. Rhode Island 2012 income tax withheld from RI Schedule W, line 21... (All Forms W-2 and 1099 with RI withholding, AND Schedule W must be attached)	14A.		Check <input checked="" type="checkbox"/> if extension is attached. <input type="checkbox"/>
	B. 2012 estimated tax payments and amount applied from 2011 return.....	14B.		
	C. Property tax relief credit from form RI-1040H, line 16 or 23. Attach Form RI-1040H	14C.		
	D. RI earned income credit from page 2, RI Schedule EIC, line 46.....	14D.		
	E. RI Residential Lead Paint Credit from Form RI-6238, line 7. Attach Form RI-6238	14E.		
	F. Other payments.....	14F.		
	G. <b>TOTAL PAYMENTS AND CREDITS.</b> Add lines 14A, 14B, 14C, 14D, 14E and 14F .....	14G.		

<b>AMOUNT DUE</b>	15. A. <b>AMOUNT DUE.</b> If line 13 is LARGER than line 14G, subtract line 14G from 13 .....	15A.	
	B. Check <input type="checkbox"/> if RI-2210 or RI-2210A is attached and enter underestimating interest due. This amount should be added to line 15A or subtracted from line 16, whichever applies.	15B.	
	C. <b>TOTAL AMOUNT DUE.</b> Add lines 15A and 15B. Complete RI-1040V and send in with your payment .....	15C.	

<b>REFUND</b>	16. <b>AMOUNT OVERPAID.</b> If line 14G is LARGER than line 13, subtract line 13 from line 14G..... If there is an amount due for underestimating interest on line 15B, subtract line 15B from line 16.	16.	
	17. Amount of overpayment to be refunded.....	17.	
	18. Amount of overpayment to be applied to 2013 estimated tax.....	18.	

**RETURN MUST BE SIGNED - SIGNATURE LINE IS LOCATED ON PAGE 2**  
MAILING ADDRESS: RI Division of Taxation - One Capitol Hill - Providence, RI 02908-5806

# RI-1040

# 2012

## RI SCHEDULE I - ALLOWABLE FEDERAL CREDIT

19. RI income tax from page 1, line 8.....	19.	
20. Credit for child and dependent care expenses from Federal Form 1040, line 48 or 1040A, line 29.....	20.	
21. Tentative allowable federal credit. Multiply line 20 by 25% (0.2500) .....	21.	
22. <b>MAXIMUM CREDIT.</b> Line 19 or 21, whichever is <b>SMALLER.</b> Enter here and on page 1, line 9A.....	22.	








## RI SCHEDULE II CREDIT FOR INCOME TAXES PAID TO ANOTHER STATE

**NOTE: You must attach a signed copy of the state tax return(s) for which you are claiming credit.**

23. RI income tax from RI-1040, page 1, line 8 less allowable federal credit from RI-1040, page 2, line 22.....	23.	
24. Income derived from other state. If more than one state, see instructions.....	24.	
25. Modified federal AGI from page 1, line 3.....	25.	
26. Divide line 24 by line 25.....	26.	
27. Tentative credit. Multiply line 23 by line 26.....	27.	
28. Tax due and paid to other state (see specific instructions) Insert name of state paid _____	28.	
29. <b>MAXIMUM TAX CREDIT.</b> Line 23, 27 or 28, whichever is the <b>SMALLEST.</b> Enter here and on page 1, line 9B.....	29.	

## RI CHECKOFF ✓ CONTRIBUTIONS SCHEDULE



**NOTE: Contributions reduce your refund or increase your balance due.**

	\$1.00	\$5.00	\$10.00	Other		
30.  Drug program account <b>RIGL §44-30-2.4</b> .....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	30.
31.  Olympic Contribution <b>RIGL §44-30-2.1</b> Yes <input type="checkbox"/> \$1.00 Contribution (\$2.00 if a joint return) .....						31.
32.  RI Organ Transplant Fund <b>RIGL §44-30-2.5</b> .....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	32.
33.  RI Council on the Arts <b>RIGL §42-75.1-1</b> .....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	33.
34.  RI Nongame Wildlife Fund <b>RIGL §44-30-2.2</b> .....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	34.
35.  Childhood Disease Victims' Fund <b>RIGL §44-30-2.3</b> .....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	35.
36.  RI Military Family Relief Fund <b>RIGL §44-30-2.9</b> .....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	36.
37. <b>TOTAL CONTRIBUTIONS.</b> Add lines 30, 31, 32, 33, 34, 35 and 36. Enter here and on RI-1040, page 1, line 11 .....						37.

## RI SCHEDULE EIC RHODE ISLAND EARNED INCOME CREDIT

38. Rhode Island income tax from RI-1040, page 1, line 10A.....	38.	
39. Federal earned income credit from Federal Form 1040, line 64a; 1040A, line 38a or 1040EZ, line 8a.....	39.	
40. Rhode Island percentage.....	40.	<b>25%</b>
41. Multiply line 39 by line 40.....	41.	
42. Enter the <b>SMALLER</b> of line 38 or line 41.....	42.	
43. Subtract line 42 from line 41 (If zero or less, enter the amount from line 42 on line 46. Otherwise, continue to line 44).....	43.	
44. Refundable percentage.....	44.	<b>15%</b>
45. Rhode Island refundable earned income credit. Multiply line 43 by line 44.....	45.	
46. <b>TOTAL RI EARNED INCOME CREDIT.</b> Add line 42 and line 45. Enter here and on RI-1040, line 14D.....	46.	

Under penalties of perjury, I declare that I have examined this return, and to the best of my knowledge and belief, it is true, correct and complete.

Your Signature 	Date	Spouse's Signature 	Date
May the division contact your preparer about this return? Yes <input type="checkbox"/> Preparer's name (please print):			
Paid preparer's signature and address		SSN, PTIN or EIN	Telephone number
( )			

# RI SCHEDULE W RHODE ISLAND W2 AND 1099 INFORMATION 2012

Name(s) shown on Form RI 1040 or RI 1040NR	Your social security number
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Complete the Schedule below listing all of your and your spouse s (if applicable) W2s and 1099s showing Rhode Island Income Tax withheld. W2s or 1099s showing Rhode Island Income Tax withheld must still be attached to the front of your return. Failure to do so may delay the processing of your return. **ATTACH THIS SCHEDULE W TO YOUR RETURN**

	Column A	Column B	Column C	Column D	Column E
	Enter S if for Spouse	Enter 1099 letter code from chart	Employer s Name from Box C of your W2 or Payer s Name from your Form 1099	Employer s Federal ID # from box b of your W2 or Payer s Federal ID # from Form 1099	Rhode Island Income Tax Withheld (SEE BELOW FOR BOX REFERENCES)
1.					
2.					
3.					
4.					
5.					
6.					
7.					
8.					
9.					
10.					
11.					
12.					
13.					
14.					
15.					
16.					
17.					
18.					
19.					
20.					

21. Total RI Income Tax Withheld. Add lines 1 through 20, Column E. Enter total here and on RI 1040, line 14A or RI 1040NR, line 17A .....	
22. Total number of W2s and 1099s showing Rhode Island Income Tax Withheld .....	

### INSTRUCTIONS FOR COMPLETING SCHEDULE W

Lines 1 - 20. Please complete columns A, B, C, D and E for each W2 and 1099 showing Rhode Island withholding.

Column A: For each W2 or 1099 being entered, leave blank if the W2 or 1099 is for you. Enter an S if the W2 or 1099 belongs to your spouse.

Column B: For each W2 or 1099 being entered, leave blank if the information being entered is from a W2. For all 1099s being entered, enter the letter code from the chart to the right.

Column C: For each W2 or 1099 being entered, enter the name of the employer or payer.

Column D: For each W2, enter the employer identification number from box b of the W2. For each 1099, enter the payer s federal identification number.

Column E: For each W2 or 1099, enter the amount of Rhode Island withholding as shown on each form. See chart to the right for box reference.

Line 21. Total Rhode Island Income Tax Withheld. Add the amounts from Column E, lines 1 through 20. Enter the total here and on RI 1040, line 14A or RI 1040NR, line 17A.

Line 22: Enter the number of W2s and 1099s entered on lines 1-20 showing Rhode Island income tax withheld.

Schedule W plus all W2s and 1099s with Rhode Island withholding must be attached to your Rhode Island return in order to receive credit for your Rhode Island withholding tax amount.

**ATTACH THIS FORM TO YOUR RHODE ISLAND RETURN.**

Schedule W Reference Chart		
Form Type	Letter Code for Column B	Withholding Box
W2		17
W 2G		14
1099 B	B	15
1099 DIV	D	14
1099 G	G	11
1099 INT	I	13
1099 MISC	M	16
1099 OID	O	10
1099 R	R	12
RI 1099PT	P	9