

Amended Return

OREGON

Form

40

For office use only

2009

INDIVIDUAL INCOME TAX RETURN

Full-Year Residents Only

Fiscal year ending

K F P J

Form header section containing personal information, filing status, exemptions, and federal filing status.

8 Federal adjusted gross income. Federal Form 1040, line 37; 1040A, line 21; 1040EZ, line 4; 1040NR, line 35; or 1040NR-EZ, line 10. See instructions, page 15

Table for ADDITIONS (lines 9-12) including interest and dividends on state and local government bonds.

Table for SUBTRACTIONS (lines 13-20) including 2009 federal tax liability, Social Security, and Oregon income tax refund.

Table for DEDUCTIONS (lines 21-28) including itemized deductions and standard deduction.

Table for TAX (lines 29-31) including tax calculation and Oregon tax before credits.

	32 Total tax before credits from front of form, line 31.....	32	.00	
<b>NONREFUNDABLE CREDITS</b>	33 <b>Exemption credit.</b> If the amount on line 8 is less than \$125,050, multiply your total exemptions on line 6e by \$176. Otherwise, see instructions on page 24 .....	● 33	.00	
	34 Retirement income credit. See instructions, page 25.....	● 34	.00	
	35 Child and dependent care credit. See instructions, page 25.....	● 35	.00	
	36 Credit for the elderly or the disabled. See instructions, page 25.....	● 36	.00	
	37 Political contribution credit. See limits, page 26.....	● 37	.00	
	38 Credit for income taxes paid to another state. State: ●38y <input type="text"/> Schedule included 38z <input type="checkbox"/> .....	● 38	.00	
	39 Other credits. Identify: ●39x <input type="text"/> ●39y \$ <input type="text"/> Schedule included 39z <input type="checkbox"/> .....	● 39	.00	
<b>Include proof</b>	40 Total non-refundable credits. Add lines 33 through 39 .....	● 40	.00	
	41 Net income tax. Line 32 minus line 40. If line 40 is more than line 32, enter -0- .....	● 41	.00	
<b>PAYMENTS AND REFUNDABLE CREDITS</b>	42 Oregon income tax withheld. <b>Include Form(s) W-2 and 1099</b> .....	● 42	.00	
	43 Estimated tax payments for 2009 and payments made with your extension .....	● 43	.00	
	44 Earned income credit. See instructions, page 27 .....	● 44	.00	
	45 <b>Working family child care credit</b> from WFC, line 18.....	● 45	.00	
	46 Mobile home park closure credit. Include Schedule MPC.....	● 46	.00	
	47 Total payments and refundable credits. Add lines 42 through 46.....	● 47	.00	
	48 <b>Overpayment.</b> If line 41 is <b>less</b> than line 47, you overpaid. Line 47 minus line 41 .... <b>OVERPAYMENT</b> → .....	● 48	.00	
49 <b>Tax to pay.</b> If line 41 is <b>more</b> than line 47, you have tax to pay. Line 41 minus line 47.... <b>TAX TO PAY</b> → .....	● 49	.00		
50 Penalty and interest for filing or paying late. See instructions, page 28.....	50	.00		
51 Interest on underpayment of estimated tax. <b>Include Form 10 and check box</b> <input type="checkbox"/> .....	● 51	.00		
Exception # from Form 10, line 1 ●51a <input type="text"/> Check box if you annualized ●51b <input type="checkbox"/>				
52 Total penalty and interest due. Add lines 50 and 51 .....	52	.00		
53 <b>Amount you owe.</b> Line 49 plus line 52 .....	<b>AMOUNT YOU OWE</b> → ● 53	.00		
54 <b>Refund.</b> Is line 48 more than line 52? If so, line 48 minus line 52 .....	<b>REFUND</b> → ● 54	.00		
55 <b>Estimated tax.</b> Fill in the part of line 54 you want applied to <b>2010</b> estimated tax ...	● 55	.00		
<b>CHARITABLE CHECKOFF DONATIONS, PAGE 14</b>	Oregon Nongame Wildlife ●56	.00	St. Vincent de Paul Society ●57	.00
	The Nature Conservancy ●58	.00	Doernbecher Children's Hospital ●59	.00
	Oregon Humane Society ●60	.00	The Salvation Army ●61	.00
	Oregon Veterans' Home ●62	.00	Planned Parenthood of Oregon ●63	.00
	Oregon Lions Sight & Hearing ●64	.00	Shriners Hospitals for Children ●65	.00
	Special Olympics Oregon ●66	.00	Susan G. Komen for the Cure ●67	.00
	Charity code ●68a <input type="text"/> ●68b <input type="text"/>	.00	Charity code ●69a <input type="text"/> ●69b <input type="text"/>	.00
<i>I want to donate part of my tax refund to the following fund(s)</i>			.00	
<b>See instructions</b>	70 Political party \$3 checkoff. Party code: ●70a <input type="text"/> You ●70b <input type="text"/> Spouse/RDP .....	● 70	.00	
	71 Total. Add lines 55 through 70. Total can't be more than your refund on line 54.....	● 71	.00	
	72 <b>NET REFUND.</b> Line 54 minus line 71. This is your net refund .....	<b>NET REFUND</b> → ● 72	.00	

ADD TOGETHER

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These will reduce your refund

**DIRECT DEPOSIT** 73 For direct deposit of your refund, see instructions, page 29. ● **Type of Account:**  Checking or  Savings

● Routing No.           ● Account No.

Will this refund go to an account outside the United States? ●  Yes

**Important: Include a copy of your federal Form 1040, 1040A, 1040EZ, 1040NR, or 1040NR-EZ.**

Under penalty for false swearing, I declare that the information in this return is true, correct, and complete.

Your signature	Date	Signature of preparer other than taxpayer	● License No.
X		X	
Spouse's/RDP's signature (if filing jointly, BOTH must sign)	Date	Address	Telephone No.
X			

If you owe, make your check or money order payable to the **Oregon Department of Revenue.**  
Write your daytime telephone number and **"2009 Oregon Form 40"** on your check or money order.  
Include your payment, along with the payment voucher on page 29, with this return.

<p><b>Mail TAX-TO-PAY</b> returns to</p> <p>Oregon Department of Revenue PO Box 14555 Salem OR 97309-0940</p>	<p><b>Mail REFUND</b> returns and <b>NO-TAX-DUE</b> returns to</p> <p>REFUND PO Box 14700 Salem OR 97309-0930</p>
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