

Do not use staples.



Department of Taxation



Taxable year beginning in

2014

IT 1040 Individual Income Tax Return Rev. 11/14

Use only black ink.

Taxpayer Social Security no. (required) If deceased Spouse's Social Security no. (only if joint return) If deceased

Enter school district # for this return (see pages 45-50).

SD#

Use UPPERCASE letters.

Your first name M.I. Last name

Spouse's first name (only if married filing jointly) M.I. Last name

Mailing address (for faster processing, use a street address)

City State ZIP code Ohio county (first four letters)

Home address (if different from mailing address) - do NOT show city or state ZIP code County (first four letters)

Foreign country (provide this information if the mailing address is outside the U.S.) Foreign postal code

Ohio Residency Status - Check applicable box Full-year resident Part-year resident Nonresident Indicate state

Check applicable box for spouse (only if married filing jointly) Full-year resident Part-year resident Nonresident Indicate state

Filing Status - Check one (as reported on federal income tax return, with limited exceptions - see instructions on page 13) Single, head of household or qualifying widow(er) Married filing jointly Married filing separately

Required to file Schedule IT S (see instructions on page 9)

Do not staple or otherwise attach. Place your W-2(s), check (payable to Ohio Treasurer of State), Ohio form IT 40P and any other supporting documents or statements after the last page of your return. Include forms W-2G and 1099-R if tax was withheld.

Go paperless. It's FREE! Visit tax.ohio.gov to try Ohio I-File.

Most taxpayers who file their returns electronically and request direct deposit will receive their refunds in 10-15 business days. Paper returns will take approximately 30 days to process.

Is someone else claiming you or your spouse (if joint return) as a dependent? Yes No

Enter the number of dependents. If one or more, include Schedule J with your Ohio income tax return (see instructions on page 19)

Ohio Political Party Fund Yes No Do you want \$1 to go to this fund?

Note: Checking "Yes" will not increase your tax or decrease your refund.

INCOME AND TAX INFORMATION - If amount is negative, shade the negative sign ("-") in the box provided.

Table with 10 rows and 10 columns for income and tax information. Includes lines for Federal adjusted gross income, adjustments, Ohio adjusted gross income, personal exemption, Ohio taxable income, tax, Schedule B credits, Ohio tax less credits, income-based exemption credit, and Ohio tax less exemption credit.



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SSN

14000202

Main table with 10 columns and rows 10a through 32. Includes sub-rows for donation categories (26a-e) and interest/penalty (30). Includes 'AMOUNT DUE PLUS INTEREST AND PENALTY' and 'YOUR REFUND' boxes at the end.

SIGN HERE (required): I have read this return. Under penalties of perjury, I declare that, to the best of my knowledge and belief, the return and all enclosures are true, correct and complete.

If your refund is \$1.00 or less, no refund will be issued. If you owe \$1.00 or less, no payment is necessary.

Signature and personal information section with lines for 'Your signature', 'Spouse's signature', 'Preparer's printed name', and 'Phone number'.

For Department Use Only

Department use only section with grid for filing status and other codes.

NO Payment Enclosed - Mail to: Ohio Department of Taxation, P.O. Box 2679, Columbus, OH 43270-2679

Enclose your federal income tax return if line 1 on page 1 of this return is -0- or negative.

Payment Enclosed - Mail to: Ohio Department of Taxation, P.O. Box 2057, Columbus, OH 43270-2057

If line 2 (on page 1) is -0- or blank, do not mail page 3.

SCHEDULE A – Income Adjustments (Additions and Deductions)

Additions (add income items only to the extent not included on page 1, line 1).

33. Non-Ohio state or local government interest and dividends	33.									0	0
34. Certain Ohio pass-through entity and financial institutions taxes paid and Ohio Revised Code section 5733.40(A) pass-through entity adjustment.....	34.									0	0
35a. Federal interest and dividends subject to state taxation	35a.									0	0
b. Reimbursement of college tuition expenses and fees deducted in any previous year(s) and noneducation expenditures from a college savings account	b.									0	0
c. Losses from sale or disposition of Ohio public obligations	c.									0	0
d. Nonmedical withdrawals from a medical savings account.....	d.									0	0
e. Reimbursement of expenses previously deducted for Ohio income tax purposes, but only if the reimbursement is not in federal adjusted gross income.....	e.									0	0
f. Lump sum distribution add-back and miscellaneous federal income tax adjustments	f.									0	0
g. Adjustment for Internal Revenue Code sections 168(k) and 179 depreciation expense	g.									0	0
36. Total additions (add lines 33 through 35g ONLY and enter here).....	36.									0	0

Deductions (deduct income items only to the extent included on page 1, line 1).

37a. Federal interest and dividends exempt from state taxation	37a.									0	0
b. Adjustment for Internal Revenue Code sections 168(k) and 179 depreciation expense	b.									0	0
38. Employee compensation earned in Ohio by full-year residents of neighboring states and certain income earned by military nonresidents and civilian nonresident spouses	38.									0	0
39a. Military pay for Ohio residents, but only if the military pay is included on line 1 of this return and is received while the military member was stationed outside Ohio.....	39a.									0	0
b. Uniformed services retirement income and military injury relief fund amounts included in federal adjusted gross income (line 1 on page 1)	b.									0	0
40a. State or municipal income tax overpayments shown on IRS form 1040, line 10	40a.									0	0
b. Refund or reimbursements shown on IRS form 1040, line 21 for itemized deductions claimed on a prior year federal income tax return	b.									0	0
c. Repayment of income reported in a prior year and miscellaneous federal tax adjustments.....	c.									0	0
41. Small business investor income deduction	41.									0	0
42. Disability and survivorship benefits (do not include pension continuation benefits)	42.									0	0
43. Qualifying Social Security benefits and certain railroad retirement benefits	43.									0	0
44a. Education: Ohio 529 contributions; tuition credit purchases	44a.									0	0
b. Pell/Ohio College Opportunity taxable grant amounts used to pay room and board.....	b.									0	0
45. Certain Ohio National Guard reimbursements and benefits	45.									0	0
46a. Unreimbursed long-term care insurance premiums, unsubsidized health care insurance premiums and excess health care expenses (see worksheet on page 28 of the instructions) ..	46a.									0	0
b. Funds deposited into, and earnings of, a medical savings account for eligible health care expenses (see worksheet on page 24 of the instructions).....	b.									0	0
c. Qualified organ donor expenses (maximum \$10,000 per taxpayer) and amounts contributed to an individual development account.....	c.									0	0
47. Wage expense not deducted due to claiming the federal work opportunity tax credit	47.									0	0
48. Interest income from Ohio public obligations and from Ohio purchase obligations; gains from the sale or disposition of Ohio public obligations; public service payments received from the state of Ohio or income from a transfer agreement	48.									0	0
49. Total deductions (add lines 37a through 48 ONLY).....	49.									0	0
50. Net adjustments – If line 36 is MORE THAN line 49, enter the difference here and on line 2 as a positive amount. If line 36 is LESS THAN line 49, enter the difference here and on line 2 as a negative amount	50.									0	0

	 14000402	Taxable year beginning in <div style="border: 1px solid black; padding: 5px; display: inline-block; font-size: 24pt; font-weight: bold;">2014</div>	IT 1040 Rev. 11/14 Individual Income Tax Return
SSN <input style="width: 150px;" type="text"/>			

SCHEDULE B – Nonbusiness Credits

51. Retirement income credit (limit \$200 per return). See the table on page 30 of the instructions 51.		00
52. Senior citizen credit (you must be 65 or older to claim this credit; limit \$50 per return) 52.		00
53. Lump sum distribution credit (you must be 65 or older to claim this credit) 53.		00
54. Child care and dependent care credit (see the worksheet on page 30 of the instructions) 54.		00
55. Lump sum retirement credit 55.		00
56. If line 5 on page 1 is \$10,000 or less, enter \$88; otherwise, enter -0- 56.		00
57. Displaced worker training credit (see the worksheet and instructions on pages 31 and 32) (limit \$500 per taxpayer) 57.		00
58. Ohio political contributions credit (limit \$50 per taxpayer) 58.		00
59. Total Schedule B credits (add lines 51 through 58). Enter here and on page 1, line 7 59.		00

SCHEDULE C – Full-Year Ohio Resident Credit

60. Enter the portion of line 3 on page 1 subjected to tax by other states or the District of Columbia while you were an Ohio resident (limits apply – see page 32 of the instructions)... 60.		00
61. Enter Ohio adjusted gross income (line 3 on page 1) 61.		00
62. Divide line 60 by line 61 and enter the result here (four digits; do not round). Multiply this factor by the amount on line 12 and enter the result here..... 62.		00
63. Enter the 2014 income tax, less all credits other than withholding and estimated tax payments and overpayment carryforwards from previous years, paid to other states or the District of Columbia (limits apply – see page 32 of the instructions) 63.		00
64. Enter the smaller of line 62 or line 63. This is your Ohio resident tax credit. Enter here and on line 69 below. If you filed a return for 2014 with a state(s) other than Ohio, enter the two-letter state abbreviation in the box(es) below 64.		00

SCHEDULE D – Nonresident / Part-Year Resident Credit (date of part-year residency) _____ to _____

65. Enter the portion of Ohio adjusted gross income (line 3) that was not earned or received in Ohio. Include Ohio form IT 2023 if required (see page 32 of the instructions)..... 65.		00
66. Enter the Ohio adjusted gross income (line 3 on page 1) 66.		00
67. Divide line 65 by line 66 and enter the result here (four digits; do not round). Multiply this factor by the amount on line 12. Enter here and on line 70 below 67.		00

SUMMARY OF CREDITS FROM SCHEDULES C, D AND E

68. Enter the amount from line 10 of Schedule E, Nonrefundable Business Credits (see page 32 of the instructions)..... 68.		00
69. Enter the amount from line 64 above 69.		00
70. Enter the amount from line 67 above 70.		00
71. Add lines 68, 69 and 70. Enter here and on page 2, line 13 71.		00

REFUNDABLE CREDITS – INCLUDE CERTIFICATE(S) AND K-1(S)

72a. Business jobs credit	72b. Pass-through entity credit	72c. Historic preservation credit
<input style="width: 100px;" type="text"/> 00	<input style="width: 100px;" type="text"/> 00	<input style="width: 100px;" type="text"/> 00
72d. Motion picture production credit	72e. Financial Institutions Tax (FIT) credit	
<input style="width: 100px;" type="text"/> 00	<input style="width: 100px;" type="text"/> 00	
73. Total of lines 72a-e. Enter here and on page 2, line 23.		
<input style="width: 100px;" type="text"/> 00		