

Ohio Department of Taxation

Taxable year beginning in **2012**

IT 1040 Rev. 10/12
Individual Income Tax Return

SS#

 12000202

10a. Amount from line 10 on page 1	10a.									00
11. Joint filing credit. See the instructions on page 20 for eligibility and documentation requirements (this credit is for married filing jointly status only). _____ % times line 10a (limit \$650)	11.									00
12. Ohio income tax less joint filing credit (line 10a minus line 11)	12.									00
13. Total credits from line 69 on page 4 of Ohio form IT 1040 (enclose page 4)	13.									00
14. Manufacturing equipment grant. You must include the grant request form	14.									00
15. Ohio income tax (line 12 minus lines 13 and 14, enter -0- if the total of lines 13 and 14 is more than line 12)	15.									00
16. Interest penalty on underpayment of estimated tax. Enclose Ohio form IT/SD 2210 (see page 21 of the instructions)	16.									00
17. Unpaid Ohio use tax (see the worksheet on page 33 of the instructions)	17.									00
18. Total Ohio tax liability (add lines 15, 16 and 17) TOTAL TAX	18.									00
19. Ohio income tax withheld (box 17 on W-2, box 14 on W-2G; and box 12 on 1099-R). Place W-2(s), W-2G(s) and 1099-R(s) on top of this return. AMOUNT WITHHELD	19.									00
20. Add the 2012 Ohio form IT 1040ES payment(s), 2012 Ohio form IT 40P extension payment(s) and 2011 overpayment credited to 2012	20.									00
21. Refundable credits. Include certificate(s) and K-1(s)										
a. Business jobs credit										00
b. Pass-through entity credit										00
c. Historic preservation credit										00
d. Motion picture production credit										00
22. Add lines 19, 20 and 21a, b, c and d TOTAL PAYMENTS	22.									00
If line 22 is MORE THAN line 18, go to line 23. If line 22 is LESS THAN line 18, skip to line 27.										
23. If line 22 is MORE THAN line 18, subtract line 18 from line 22. AMOUNT OVERPAID	23.									00
24. Amount of line 23 to be credited to 2013 income tax liability CREDIT TO 2013	24.									00
25. Amount of line 23 that you wish to donate to the following fund(s)										
a. Military injury relief										00
b. Ohio Historical Society										00
c. Wildlife species										00
d. Natural areas										00
26. Line 23 minus the sum of lines 24 and 25a, b, c and d. Enter here, then skip to line 28	26.									00
27. If line 22 is LESS THAN line 18, subtract line 22 from line 18. AMOUNT DUE	27.									00
28. Interest and penalty due on late-paid tax and/or late-filed return (see page 22 of the instructions) INTEREST AND PENALTY	28.									00
If you entered an amount on line 26, skip to line 30. If you entered an amount on line 27, go to line 29.										
29. Amount due plus interest and penalty (add lines 27 and 28). If payment is enclosed, make check payable to Ohio Treasurer of State and include Ohio form IT 40P (see our Web site at tax.ohio.gov) AMOUNT DUE PLUS INTEREST AND PENALTY	29.									00
30. Refund less interest and penalty (line 26 minus line 28). Enter the amount here. (If line 28 is more than line 26, you have an amount due. Subtract line 26 from line 28 and enter this amount on line 29.) YOUR REFUND	30.									00

SIGN HERE (required)
I have read this return. Under penalties of perjury, I declare that, to the best of my knowledge and belief, the return and all enclosures are true, correct and complete.

Your signature _____ Date _____

Spouse's signature (see page 10 of the instructions) _____ Phone number (optional) _____

If your refund is less than \$1.01, no refund will be issued.
If you owe less than \$1.01, no payment is necessary.

For Department Use Only

If line 2 (on page 1) is -0- or blank, do not mail page 3.

	 12000302	Taxable year beginning in <div style="border: 2px solid black; padding: 5px; display: inline-block; font-size: 24px; font-weight: bold;">2012</div>	IT 1040 Rev. 10/12 Individual Income Tax Return
SS# <input style="width: 100%;" type="text"/>			

SCHEDULE A – Income Adjustments (Additions and Deductions)

Additions (add income items only to the extent not included on page 1, line 1).									
31. Non-Ohio state or local government interest and dividends	31.								00
32. Certain pass-through entity Ohio taxes paid and Ohio Revised Code section 5733.40(A) pass-through entity adjustment	32.								00
33a. Federal interest and dividends subject to state taxation	33a.								00
b. Reimbursement of college tuition expenses and fees deducted in any previous year(s) and noneducation expenditures from a college savings account	b.								00
c. Losses from sale or disposition of Ohio public obligations	c.								00
d. Nonmedical withdrawals from a medical savings account	d.								00
e. Reimbursement of expenses previously deducted for Ohio income tax purposes, but only if the reimbursement is not in federal adjusted gross income	e.								00
f. Lump sum distribution add-back and miscellaneous federal income tax adjustments	f.								00
g. Adjustment for Internal Revenue Code sections 168(k) and 179 depreciation expense	g.								00
34. Total additions (add lines 31 through 33g and enter here). You must complete the applicable line items above	34.								00

Deductions (deduct income items only to the extent included on page 1, line 1).									
35a. Federal interest and dividends exempt from state taxation	35a.								00
b. Adjustment for Internal Revenue Code sections 168(k) and 179 depreciation expense	b.								00
36. Employee compensation earned in Ohio by full-year residents of neighboring states and certain income earned by military nonresidents and civilian nonresident spouses	36.								00
37a. Military pay for Ohio residents, but only if the military pay is included on line 1 of this return and is received while the military member was stationed outside Ohio	37a.								00
b. Military retirement income and military injury relief fund amounts included in federal adjusted gross income (line 1 on page 1)	b.								00
38a. State or municipal income tax overpayments shown on IRS form 1040, line 10	38a.								00
b. Refund or reimbursements shown on IRS form 1040, line 21 for itemized deductions claimed on a prior year federal income tax return	b.								00
c. Repayment of income reported in a prior year and miscellaneous federal tax adjustments	c.								00
39. Disability and survivorship benefits (do not include pension continuation benefits)	39.								00
40. Qualifying Social Security benefits and certain railroad retirement benefits	40.								00
41a. Education: Ohio 529 contributions; tuition credit purchases	41a.								00
b. Pell/Ohio College Opportunity taxable grant amounts used to pay room and board	b.								00
42. Certain Ohio National Guard reimbursements and benefits	42.								00
43a. Unreimbursed long-term care insurance premiums, unsubsidized health care insurance premiums and excess health care expenses (see worksheet on page 27 of the instructions)	43a.								00
b. Funds deposited into, and earnings of, a medical savings account for eligible health care expenses (see worksheet on page 28 of the instructions)	b.								00
c. Qualified organ donor expenses (maximum \$10,000 per taxpayer) and amounts contributed to an individual development account	c.								00
44. Wage expense not deducted due to the targeted jobs or the work opportunity tax credits	44.								00
45. Interest income from Ohio public obligations and from Ohio purchase obligations; gains from the sale or disposition of Ohio public obligations; public service payments received from the state of Ohio or income from a transfer agreement	45.								00

46. Total deductions (add lines 35a through 45 only). You must complete the applicable	46.								00
---	-----	--	--	--	--	--	--	--	----

If line 7 (page 1) and line 13 (page 2) are both -0- or blank, do not mail page 4.



 Taxable year beginning in **2012**

SS#
 12000402

IT 1040 Rev. 10/12
Individual Income Tax Return

SCHEDULE B – Nonbusiness Credits

48. Retirement income credit (limit \$200 per return). See the table on page 29 of the instructions	48.					00
49. Senior citizen credit (you must be 65 or older to claim this credit; limit \$50 per return)	49.					00
50. Lump sum distribution credit (you must be 65 or older to claim this credit)	50.					00
51. Child care and dependent care credit (see the worksheet on page 30 of the instructions)	51.					00
52. Lump sum retirement credit	52.					00
53. If line 5 on page 1 is \$10,000 or less, enter \$88; otherwise, enter -0- or leave blank	53.					00
54. Displaced worker training credit (see the worksheet and instructions on pages 30 and 31) (limit \$500 per taxpayer)	54.					00
55. Ohio political contributions credit (limit \$50 per taxpayer)	55.					00
56. Ohio adoption credit (\$1,500 per child adopted during the year)	56.					00
57. Total Schedule B credits (add lines 48 through 56). Enter here and on page 1, line 7	57.					00

SCHEDULE C – Full-Year Ohio Resident Credit

58. Enter the portion of line 3 on page 1 subjected to tax by other states or the District of Columbia while you are an Ohio resident (limits apply – see page 31 of the instructions) ...	58.					00
59. Enter Ohio adjusted gross income (line 3 on page 1)	59.					00
60. Divide line 58 by line 59 and enter the result here (four digits; do not round). Multiply this factor by the amount on line 12 on page 2 and enter the result here	60.					00
61. Enter the 2012 income tax, less all credits other than withholding and estimated tax payments and overpayment carryforwards from previous years, paid to other states or the District of Columbia (limits apply – see page 31 of the instructions)	61.					00
62. Enter the smaller of line 60 or line 61. This is your Ohio resident tax credit. Enter here and on line 67 below. If you filed a return for 2012 with a state(s) other than Ohio, enter the two-letter state abbreviation in the box(es) below	62.					00

SCHEDULE D – Nonresident / Part-Year Resident Credit (date of part-year residency to)

63. Enter the portion of Ohio adjusted gross income (line 3) that was not earned or received in Ohio. Include Ohio form IT 2023 if required (see page 31 of the instructions)	63.					00
64. Enter the Ohio adjusted gross income (line 3 on page 1)	64.					00
65. Divide line 63 by line 64 and enter the result here (four digits; do not round). Multiply this factor by the amount on line 12. Enter here and on line 68 below	65.					00

SUMMARY OF CREDITS FROM SCHEDULES C, D AND E

66. Enter the amount from line 10 of Schedule E, Nonrefundable Business Credits (see page 32 of the instructions)	66.					00
67. Enter the amount from line 62 above	67.					00
68. Enter the amount from line 65 above	68.					00
69. Add lines 66, 67 and 68. Enter here and on page 2, line 13	69.					00

MAILING INFORMATION