# IT-1040 EZ OHIO Income Tax Return 1999

# For Full Year Ohio Residents

	SOCIAL SECURITY NUMBER(S) MUST BE FILLED IN BELOW
Your first name Initial Last Name	Your Social Sec. #
If a joint return, spouse's first name I Initial I Last Name	Spouse's
(PLACE LABEL HERÉ OR PRINT/TYPE INFORMATION)  Home address (number and street)  Apt. Number	Social Sec. # (if joint filing)
City, state and zip code Ohio County	Public School District Number >
Filing Status (check only one)  Single or Head of Household of Household Joint Separate one)  Single or Head Married Filing Separate (Check only of Household Joint Separate one)  Ohio Political Party Fund Do you want \$1 to go to this fund?	
1 Federal Adjusted Cross Income from Federal Form 1040 line	Dollars Cents
1 Federal Adjusted Gross Income from Federal Form 1040, line 1040A, line 18, or 1040EZ, line 4 or 1040-TEL	
2 State or Municipal Income Tax Overpayments (see instructions)2	
3 Ohio Adjusted Gross Income (line 1 minus line 2)	
4 Personal and Dependency Exemption Deduction - Multiply the number of your exemptions times \$1,050 and enter the result here4 ,	
5 Ohio Taxable Income (line 3 minus line 4)	5
6 Ohio Tax Before Credits (see tax tables)	6
7 Exemption Credit - Multiply the number of your personal and dependent exemptions times \$20 and enter the result here	
8 Tax Less Exemption Credit (line 6 minus line 7)	
9 Joint Filing Credit (see instructions on page 10 and attach documentation)% times line 8 (LIMIT \$650)9	
10 Ohio Income Tax (line 8 minus line 9)	10
11 Ohio Tax Withheld Enter the amount of Ohio income taxes withheld  (Indicate the number of W-2's attached) WITHHOLDING 11	
12 Refund (if line 11 is more than line 10, subtract line 10 from line 11).  This is your refund	
13 Amount You Owe (if line 11 is less than line 10, subtract line 11 from line 10). This is the amount you owe. Attach payment made payable to: Treasurer of State of Ohio. Write your social security number on your check or money order  AMOUNT YOU OWE 13  THE MOUNT YOU OF THE PROPERTY O	
IF THE AMOUNT YOU OWE IS LESS THAN \$1.01 PAYMENT NEED NOT BE MADE, AND IF THE REFUND IS LESS THAN \$1.01 NO REF	
NATURAL AREAS AND WILDLIFE DONATIONS (THESE WILL REDUC  14 Amount of line 12 you wish to DONATE to nature preserves, scenic rivers and endangered species protection:- \$3 □ \$5 □ \$10 □ other □	14 Do not complete lines 14 and 18 unless you want to donate all of part of your refund on line 12 to
<b>15</b> Amount of line 12 you wish to DONATE for conservation of endangered spand wildlife diversity:- \$3 □ \$5 □ \$10 □ other □	reduced by the amount donated
Your Signature Date	FOR DEPARTMENTAL USE ONLY
Spouse's Signature (if joint return ) Phone No. (optional)	- 
Spouse's Signature (if joint return ) Phone No. (optional)  Paid Preparer's Name and Signature  Paid Preparer's Address (including zip code)	REFUND REQUESTEDMAIL TO: PAYMENT ENCLOSEDMAIL TO: OHIO DEPARTMENT OF TAXATION P.O. BOX 182294 P.O. BOX 182850
	COLUMBUS, OHIO 43218-2294 COLUMBUS, OHIO 43218-2850

## 1999 Instructions For Ohio Form IT-1040EZ

# Can I-Use The Short Version Of The Ohio Income Tax Return, Form IT-1040EZ?

You may use Form IT-1040EZ if you meet all six of the following requirements:

- 1. You were 64 or younger on December 31, 1999.
- 2. You were a full-year resident of Ohio during 1999.
- 3. You do not have any credits other than the exemption credit and the joint filing credit.
- 4. You have no payments except Ohio tax withheld.
- 5. You do not have any adjustments to your Federal Adjusted Gross Income other than a deduction for state or municipal income tax overpayments.
- You do not want to credit any part of your 1999 overpayment to your 2000 Ohio income tax liability.

If you do not meet all six requirements, you must file the standard version of the tax return, Form IT-1040 found in the back of this booklet.

## Completing Your Return

Fill out your federal tax return first. You will need some of the federal tax information to complete your Ohio return.

Line by line instructions can be found in this booklet.

Please note that Form IT-1040EZ does not allow you to claim any adjustments or tax credits other than those listed on the front of this form. To avoid paying too much Ohio tax, we suggest that you read the line instructions for Form IT-1040 contained in this booklet to see if you qualify for additional adjustments and credits.

### If Handprinted, Print Your Characters Like This

- \* PLEASE FOLLOW THIS EXAMPLE WHEN HAND PRINTING
- \* USE A NUMBER 2 LEAD PENCIL OR BLACK INK
- \* IF LINES DO NOT APPLY, LEAVE BLANK

ABCDEFGHIJKLMNOPQRSTUVWXYZ 11234567890

#### Tax Table

USE THE SAME TAX TABLE IN THE IT-1040/1040EZ INSTRUCTION BOOKLET FOR FORM IT-1040EZ AND IT-1040.

## Avoid Common Mistakes

- 1. Are your name(s) and address on the label correct? If not, did you correct the label?
- 2. If you use the label, complete the social security number blocks next to the label.
- 3. If you don't use a preprinted label, did you enter your name(s), address (including zip code) and social security number(s) in the spaces provided?
- 4. Did you fill in an amount on line 4 (personal/dependency exemption) and line 7? THESE AMOUNTS CANNOT BE ZERO.
- 5. Did you enter the correct tax amount from the tax table on line 6?
- 6. Did you attach your W-2 forms to the bottom left back of your return?
- 7. Any amounts entered on lines 14 or 15 will reduce your refund.

## Mailing Your Return

Please do not send photocopies. Use original forms only.

Mail your return by April 17, 2000. Use the envelope that came with the booklet and detach and apply the label marked either IT-1040EZ Refund Requested or IT-1040EZ Payment Enclosed.

Attach W-2's here.