

Department of Taxation and Finance

## Resident Income Tax Return

New York State ● New York City ● Yonkers ● MCTMT

IT-201

24 For the full year January 1, 2024, through December 31, 2024, or fiscal year beginning and ending .. For help completing your return, see the instructions, Form IT-201-I. Your first name MI Your last name (for a joint return, enter spouse's name on line below) Your date of birth (mmddyyyy) Your Social Security number Spouse's first name Spouse's last name Spouse's date of birth (mmddyyyy) Spouse's Social Security number Mailing address (see instructions) (number and street or PO Box) Apartment number New York State county of residence School district name City, village, or post office State ZIP code Country Taxpayer's permanent home address (see instructions) (number and street or rural route) Apartment number School district code number State ZIP code Taxpayer's date of death (mmddyyyy) Spouse's date of death (mmddyyyy) City, village, or post office Decedent NY information D1 Did you have a financial account located A Filing Single in a foreign country? ...... Yes status D2 (1) Did you or your spouse maintain living Married filing joint return (mark an quarters in Yonkers for any part of 2024? ... Yes No (enter spouse's Social Security number above) X in one box): Married filing separate return (2) Number of months you lived in Yonkers in 2024 ...... (enter spouse's Social Security number above) Head of household (with qualifying person) (3) Number of months your spouse lived in Yonkers in 2024 If No: Qualifying surviving spouse (4) Did you or your spouse work in Yonkers while not living in Yonkers for any part of 2024 ...... Yes Did you itemize your deductions on your 2024 federal income tax return? ..... Yes E (1) Did you or your spouse maintain living quarters in NYC (this includes the Bronx, Brooklyn, Manhattan, Can you be claimed as a dependent Queens, and Staten Island) during 2024? ...... Yes No on another taxpayer's federal return? ...... Yes (2) Enter the number of days spent in NYC in 2024 (any part of a day spent in NYC is considered a day).... NYC residents and NYC part-year residents only: (1) Number of months **you** lived in NYC in 2024 ...... (2) Number of months your spouse lived in NYC in 2024 ..... Enter your 2-character special condition code(s) if applicable ..... Dependent information First name MI Last name Relationship Social Security number Date of birth (mmddyyyy) If more than 7 dependents, mark an **X** in the box. 201001243094 For office use only

Fe	deral income and adjustments		Whole dollars only
1	Wages, salaries, tips, etc.	1	.00
2	Taxable interest income	2	.00
3	Ordinary dividends	3	.00
4	Taxable refunds, credits, or offsets of state and local income taxes (also enter on line 25)	4	.00
5	Alimony received	5	.00
6	Business income or loss (submit a copy of federal Schedule C, Form 1040)	6	.00
7	Capital gain or loss (if required, submit a copy of federal Schedule D, Form 1040)	7	.00
8	Other gains or losses (submit a copy of federal Form 4797)	8	.00
9	Taxable amount of IRA distributions. If received as a beneficiary, mark an <b>X</b> in the box	9	.00
10	Taxable amount of pensions and annuities. If received as a beneficiary, mark an <b>X</b> in the box	10	.00
11	Rental real estate, royalties, partnerships, S corporations, trusts, etc. (submit copy of federal Schedule E, Form 1040)	11	.00
12	Rental real estate included in line 11		
13	Farm income or loss (submit a copy of federal Schedule F, Form 1040)	13	.00
14	Unemployment compensation	14	.00
15	Taxable amount of Social Security benefits (also enter on line 27)	15	.00
16	Other income   Identify:	16	.00.
17	Add lines 1 through 11 and 13 through 16	17	.00
18		18	.00
		19	
19	Federal adjusted gross income (subtract line 18 from line 17)	19	.00
Ne	w York additions		
20	Interest income on state and local bonds and obligations (but not those of NYS or its local governments)	20	00
21		21	.00
	New York's 529 college savings program distributions	22	.00
23		23	.00
	Add lines 19 through 23	24	.00
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Ne	w York subtractions		
25	Taxable refunds, credits, or offsets of state and local income taxes (from line 4) 25 .00		
26	Pensions of NYS and local governments and the federal government 26 .00	]	
27	Taxable amount of Social Security benefits (from line 15) 27		
28	Interest income on U.S. government bonds		
29	Pension and annuity income exclusion		
30	New York's 529 college savings program deduction/earnings 30 .00		
31	Other (Form IT-225, line 18)		
32	Add lines 25 through 31	32	.00
33	New York adjusted gross income (subtract line 32 from line 24)	33	.00
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Sta	andard deduction or itemized deduction		
34	Enter your standard deduction or your itemized deduction (from Form IT-196)		
	Mark an X in the appropriate box: Standard - or - Itemized	34	.00
35	Subtract line 34 from line 33 (if line 34 is more than line 33, leave blank)	35	.00
36		36	000.00
37	Taxable income (subtract line 36 from line 35)	37	.00

Nan	ne(s) as shown on page 1		Your Social Security number		<b>IT-201</b> (2024) <b>Page 3</b> of 4
T	ax calculation, credits, and other taxes				
$\overline{}$	Taxable income (from line 37 on page 2)			38	.00
	NYS tax on line 38 amount			20	
	NYS household credit		•00	39	.00
	Resident credit	H	.00		
	Other NYS nonrefundable credits (Form IT-201-ATT, line 7)	$\overline{}$	.00		
	Add lines 40, 41, and 42	$\overline{}$		43	.00
	Subtract line 43 from line 39 (if line 43 is more than line 39, lea				.00
45	Net other NYS taxes (Form IT-201-ATT, line 30)			45	.00
46	Total New York State taxes (add lines 44 and 45)			46	.00
Na	w York City and Yonkers taxes, credits, and surcharges,	and	MCTMT		
$\overline{}$	Г			1	
	NYC taxable income	47	.00		See instructions to
	NYC resident tax on line 47 amount		.00		calculate New York City and
	NYC household credit	48	.00		Yonkers taxes, credits, and
49	Subtract line 48 from line 47a (if line 48 is more than	40		1	surcharges.
	line 47a, leave blank)	49	.00		
	Part-year NYC resident tax (Form IT-360.1)	50	.00	-	
	Other NYC taxes (Form IT-201-ATT, line 34)	51 52	.00		
	Add lines 49, 50, and 51	52 53	.00		
	Subtract line 53 from line 52 (if line 53 is more than	53	.00		
34	line 52, leave blank)	54	.00	]	
54a	MCTMT net earnings	34	.00	J	
0 Tu	base for Zone 1 54a .00				
54b	MCTMT net earnings				
	base for Zone 2 54b .00				
54c		54c	.00		
54d	MCTMT for Zone 2	54d	.00	]	See instructions to calculate
54e	Total MCTMT (add lines 54c and 54d)	54e	.00	1	the MCTMT for each zone.
55	Yonkers resident income tax surcharge	55	.00		
	Yonkers nonresident earnings tax (Form Y-203)	56	.00		
57	Part-year Yonkers resident income tax surcharge (Form IT-360.1)	57	.00		
58	Total New York City and Yonkers taxes / surcharges and MO	СТМТ	(add lines 54 and 54e through 57)	58	.00
59	Sales or use tax (do not leave blank)			59	.00
60	Voluntary contributions (Form IT-227, Part 2, line 1)			60	.00
61	Total New York State, New York City, Yonkers, and sale				
	voluntary contributions (add lines 46, 58, 59, and 60)			61	.00

3	<b>e 4</b> of 4 11-201 (2024)	Your Social Security r	number			
62	Enter amount from line 61				62	.00
$\overline{}$	yments and refundable credits			L	- 1	
		63		00		
	Empire State child credit  NYS/NYC child and dependent care credit			.00		
	NYS earned income credit (EIC)					
	NYS noncustodial parent EIC			.00		
	·			.00		
	Real property tax credit			.00		
	•			.00		
	NYC school tax credit (fixed amount) (also complete			.00		
	NYC school tax credit (rate reduction amount)			.00		
	NYC earned income credit			.00		
	This line intentionally left blank				If applicable	complete Form(s) IT 2
	Other refundable credits (Form IT-201-ATT, line 1	· -		.00		complete Form(s) IT-2 99-R and submit them
	Total New York State tax withheld			.00	with your retu	
	Total New York City tax withheld			.00	Do not send	federal Form W-2
	Total <b>Yonkers</b> tax withheld			.00	with your ret	
75	Total estimated tax payments and amount paid with	Form IT-370 <b>75</b>		.00		
76	Total payments (add lines 63 through 75)				76	.00
. •	Total payments (and mice of an eagin re)			Г		100
You	ur refund, amount you owe, and account info	ormation		Г		
$\overline{}$	Amount overpaid (if line 76 is more than line 62		om line 76)		77	.00
	Amount of line 77 available for refund (subtraction)	ct line 79 from line	,	-	78	.00
	TIP: Use this amount to check your refund s	status online.		_		
78a	Amount of line 78 that you want to deposit into a NYS	529 account (Form	IT-195, line 4) (als	so submit Form IT-195)	78a	.00
78b	Total refund after NYS 529 account deposit (su	ubtract line 78a fror	n line 78)		78b	.00
	direc	t deposit to chec	cking or	paper	<b>D</b> ( 10 D:	
	Mark one refund choice: direc	t deposit to chec gs account (fill in	cking or line 83) - <b>or</b>	paper check		ect deposit is the
79	Mark one refund choice: direct saving Amount of line 77 that you want applied to you	gs account <i>(fill in</i>	cking or line 83) - <b>or</b>		easiest, faste	ect deposit is the st way to get your
79	Mark one refund choice: saving	gs account <i>(fill in</i> ir 2025	cking or line 83) - or		easiest, faste refund.	st way to get your
	Mark one refund choice: saving Amount of line 77 that you want applied to you	gs account <i>(fill in</i> ir 2025 <b>79</b>	line 83) - <b>or</b>	check	easiest, faste refund. See instructi	
	Mark one refund choice: saving Amount of line 77 that you want applied to you estimated tax (see instructions)	gs account (fill in in 2025	line 83) - <b>or</b>	.00 ay by electronic	easiest, faste refund.	st way to get your
	Mark one refund choice: saving Amount of line 77 that you want applied to you estimated tax (see instructions) Amount you owe (if line 76 is less than line 62, saving	gs account (fill in r 2025	line 83) - <b>or</b> a line 62). To pa 33 and 84. If y	.00 ay by electronic rou pay by check	easiest, faste refund. See instructi	st way to get your
80	Mark one refund choice: saving saving Amount of line 77 that you want applied to you estimated tax (see instructions)	gs account (fill in our 2025 79 yebtract line 76 from and fill in lines 8 2-201-V and mail	line 83) - <b>or</b> a line 62). To pa 33 and 84. If y	.00 ay by electronic rou pay by check	easiest, faste refund.  See instructi options.	st way to get your
80	Mark one refund choice: saving saving Amount of line 77 that you want applied to you estimated tax (see instructions)	gs account (fill in our 2025 79 yebtract line 76 from and fill in lines 8 1-201-V and mail 80 or	line 83) - <b>or</b> a line 62). To pa 33 and 84. If y	.00 ay by electronic rou pay by check	easiest, faste refund.  See instructi options.	st way to get your
80 81	Mark one refund choice: saving Amount of line 77 that you want applied to you estimated tax (see instructions)	gs account (fill in 12025	line 83) - <b>or</b> a line 62). To pa 33 and 84. If y	ay by electronic tou pay by check turn.	easiest, faste refund.  See instructi options.	ons for payment .00 ons for the proper
80 81 82	Mark one refund choice: saving saving Amount of line 77 that you want applied to you estimated tax (see instructions)	gs account (fill in r 2025	line 83) - or a line 62). To pa 33 and 84. If y it with your re	ay by electronic tou pay by check turn.	easiest, faste refund.  See instructions.  80  See instructions.	ons for payment .00 ons for the proper
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80 81 82	Mark one refund choice: saving Amount of line 77 that you want applied to you estimated tax (see instructions)	gs account (fill in recovery)  1	line 83) - or  a line 62). To pa 33 and 84. If y it with your re  rawal. go to) an acco	ay by electronic rou pay by check turn	easiest, faste refund.  See instructi options.  80  See instructi assembly of	.00 cons for the proper your return.
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