



State of  
New Jersey  
Division of Taxation

2013 NJ-1040  
Income Tax Resident Form

For tax year Jan. - Dec., **2013** or other tax year beginning:  Month / Year ending:   Check box if application for Federal extension is enclosed or enter confirmation #

**IMPORTANT!**  
**YOU MUST ENTER YOUR SSN(S).**  
Your Social Security Number

Last Name, First Name, Initial (Joint filers enter first name & initial of each - Enter spouse/CU partner last name ONLY if different)

Home address (Number and Street, including apartment number or rural route)

Spouse's/CU Partner's SS No.

City/Town/Post Office State Zip Code + 4

County/Municipality Code (See Table p. 50)



Change of Address

**NJ RESIDENCY STATUS** If you were a New Jersey resident for ONLY part of the taxable year, give the period of New Jersey residency: From:  To:

For Privacy Act Notification, See Instructions	<b>FILING STATUS</b>	Select only one		<b>EXEMPTIONS</b>	6. Regular <input type="checkbox"/> Yourself <input type="checkbox"/> Spouse/CU Partner <input type="checkbox"/> Domestic Partner	6	<b>ENTER NUMBERS HERE</b>
		1. <input type="checkbox"/> Single	7. Age 65 or Over <input type="checkbox"/> Yourself <input type="checkbox"/> Spouse/CU Partner		7		
		2. <input type="checkbox"/> Married/CU couple, filing joint return	8. Blind or Disabled <input type="checkbox"/> Yourself <input type="checkbox"/> Spouse/CU Partner		8		
		3. <input type="checkbox"/> Married/CU Partner, filing separate return. Enter Spouse's/CU Partner's SS No in the boxes above	9. Number of your qualified dependent children .....		9		
		4. <input type="checkbox"/> Head of Household	10. Number of other dependents .....		10		
	5. <input type="checkbox"/> Qualifying widow(er)/ Surviving CU Partner	11. Dependents attending colleges (See instr. page 15) .....	11				
			12. Totals (For Line 12a - Add Lines 6, 7, 8, and 11) .....		12a	12b	
			(For Line 12b - Add Lines 9 and 10) .....				

<b>DEPENDENTS</b>	13. Dependent's Last Name, First Name, MI	Dependent's Social Security Number	Birth Year	Check box if dependent does not have health insurance including NJ FamilyCare/Medicaid, Medicare, private, or other (see instructions)
	a	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>
	b	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>
	c	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>
	d	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>

**GUBERNATORIAL ELECTIONS FUND** Do you wish to designate \$1 of your taxes for this fund?  Yes  No **Note:** If you check Yes, it will not increase your tax or reduce your refund.  
If joint return, does your spouse/CU partner wish to designate \$1?  Yes  No

If enclosing copy of death certificate for deceased taxpayer, fill in  (See instruction page 11) If you do not need forms mailed to you next year, fill in (See instruction page 13)

Under the penalties of perjury, I declare that I have examined this income tax return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. If prepared by a person other than taxpayer, this declaration is based on all information of which the preparer has any knowledge.

Signature \_\_\_\_\_ Date Spouse's/CU Partner's Signature (if filing jointly, BOTH must sign) \_\_\_\_\_ Date \_\_\_\_\_

Check Amount (see Line 56)

I authorize the Division of Taxation to discuss my return and enclosures with my preparer (below)

Paid Preparer's Signature \_\_\_\_\_ Federal ID Number \_\_\_\_\_

Firm's Name \_\_\_\_\_ Federal Employer ID No. \_\_\_\_\_

Pay amount on Line 56 in full. Write SS number(s) on check or money order and make payable to:  
STATE OF NEW JERSEY - TGI  
Mail your check or money order with your NJ-1040V payment voucher and your return to:  
Revenue Processing Center  
PO Box 111  
Trenton, NJ 08645-0111  
**IF REFUND:**  
Revenue Processing Center  
PO Box 555  
Trenton, NJ 08647-0555  
You may also pay by e-check or credit card. See instruction page 11.



State of  
New Jersey  
Division of Taxation

2013 NJ-1040  
Income Tax Resident Form

Your Social Security Number

Name(s) as shown on Form NJ-1040

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14. Wages, salaries, tips, and other employee compensation (Enclose W-2). Be sure to use State wages from Box 16 of your W-2(s). See instructions	14	
15a. Taxable interest income (See instructions) (Enclose Federal Schedule B if over \$1,500)	15a	
15b. Tax-exempt interest income (See instructions) (Enclose Schedule) DO NOT include on Line 15a	15b	
16. Dividends	16	
17. Net profits from business (Schedule NJ-BUS-1, Part I, Line 4) (Enclose copy of Federal Schedule C, Form 1040)	17	
18. Net gains or income from disposition of property (Schedule B, Line 4)	18	
19a. Pensions, Annuities, and IRA Withdrawals (See instruction page 20)	19a	
19b. Excludable Pensions, Annuities, and IRA Withdrawals	19b	
20. Distributive Share of Partnership Income (Schedule NJ-BUS-1, Part II, Line 4) (See instruction page 24) (Enclose Schedule NJK-1 or Federal Schedule K-1)	20	
21. Net pro rata share of S Corporation Income (Schedule NJ-BUS-1, Part III, Line 4) (See instruction page 24) (Enclose Schedule NJ-K-1 or Federal Schedule K-1)	21	
22. Net gains or income from rents, royalties, patents & copyrights (Schedule NJ-BUS-1, Part IV, Line 4)	22	
23. Net Gambling Winnings (See instruction page 24)	23	
24. Alimony and separate maintenance payments received	24	
25. Other (Enclose Schedule) (See instruction page 24)	25	
26. Total Income (Add Lines 14, 15a, 16, 17, 18, 19a, and 20 through 25)	26	
27a. Pension Exclusion (See instruction page 25)	27a	
27b. Other Retirement Income Exclusion (See Worksheet and instruction page 26)	27b	
27c. Total Exclusion Amount (Add Line 27a and Line 27b)	27c	
28. <b>New Jersey Gross Income</b> (Subtract Line 27c from Line 26) (See instruction page 27)	28	
29. Total Exemption Amount (See instruction page 27 to calculate amount) (Part-Year Residents see instruction page 6)	29	
30. Medical Expenses (See Worksheet and instruction page 27)	30	
31. Alimony and Separate Maintenance Payments	31	
32. Qualified Conservation Contribution	32	
33. Health Enterprise Zone Deduction	33	
34. Alternative Business Calculation Adjustment (Schedule NJ-BUS-2, Line 11)	34	
35. Total Exemptions and Deductions (Add Lines 29, 30, 31, 32, 33, and 34)	35	
36. Taxable Income (Subtract Line 35 from Line 28) If zero or less, MAKE NO ENTRY.	36	
37a. Total Property Taxes Paid (See instruction page 29)	37a	
37b. Check box if you were a New Jersey homeowner on October 1, 2013 <input type="checkbox"/>		
37c. Property Tax Deduction (See instruction page 32)	37c	
38. <b>NEW JERSEY TAXABLE INCOME</b> (Subtract Line 37c from Line 36). If zero or less, MAKE NO ENTRY	38	
39. TAX (From Tax Table, page 52)	39	



**State of  
New Jersey**  
Division of Taxation

**2013 NJ-1040  
Income Tax Resident Form**

Your Social Security Number

Name(s) as shown on Form NJ-1040

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40. TAX (From Line 39, page 2)	40	
41. Credit For Income Taxes Paid to Other Jurisdictions. Enter other jurisdiction code (See instructions)	41	
42. Balance of Tax (Subtract Line 41 from Line 40)	42	
43. Sheltered Workshop Tax Credit	43	
44. Balance of Tax after Credit (Subtract Line 43 from Line 42)	44	
45. Use Tax Due on Internet, Mail-Order, or Other Out-of-State Purchases (See Worksheet and instruction page 35). If no Use Tax, enter ZERO (0.00)	45	
46. Penalty for Underpayment of Estimated Tax	46	

**DO NOT WRITE  
IN THIS SPACE**

Check box if Form NJ-2210 is enclosed

47. <b>Total Tax and Penalty</b> (Add Lines 44, 45, and 46)	47	
48. <b>Total New Jersey Income Tax Withheld</b> (From enclosed Forms W-2 and 1099)	48	
49. Property Tax Credit (See instruction page 32)	49	
50. New Jersey Estimated Tax Payments/Credit from 2012 tax return	50	
51. New Jersey Earned Income Tax Credit (See instruction page 38)	51	

Select one Check box if you had the IRS figure your Federal Earned Income Credit   
 Check box if you are a CU couple claiming the NJ Earned Income Tax Credit

52. EXCESS New Jersey UI/WF/SWF Withheld (See instructions page 38) (Enclose Form NJ-2450)	52	
53. EXCESS New Jersey Disability Insurance Withheld (See instructions page 38) (Enclose Form NJ-2450)	53	
54. EXCESS New Jersey Family Leave Insurance Withheld (See instructions page 38) (Enclose Form NJ-2450)	54	
55. <b>Total Payments/Credits</b> (Add Lines 48 through 54)	55	
56. If Line 55 is LESS THAN Line 47, enter AMOUNT YOU OWE	56	

Check box if paying by e-check or credit card  **(If paying by check, remember to enter check amount on Page 1)**

If you owe tax, you may make a donation by entering an amount on Lines 59, 60, 61, 62, 63, and/or 64 and adding this to your payment amount.

57. If Line 55 is MORE THAN Line 47, enter OVERPAYMENT	57	
Deductions from Overpayment on Line 57 which you elect to credit to:		
58. Your 2014 tax	58	

59. N.J. Endangered Wildlife Fund	<input type="checkbox"/>	\$10	<input type="checkbox"/>	\$20	<input type="checkbox"/>	Other	
60. N.J. Children's Trust Fund To Prevent Child Abuse	<input type="checkbox"/>	\$10	<input type="checkbox"/>	\$20	<input type="checkbox"/>	Other	
61. N.J. Vietnam Veterans' Memorial Fund	<input type="checkbox"/>	\$10	<input type="checkbox"/>	\$20	<input type="checkbox"/>	Other	
62. N.J. Breast Cancer Research Fund	<input type="checkbox"/>	\$10	<input type="checkbox"/>	\$20	<input type="checkbox"/>	Other	
63. U.S.S. New Jersey Educational Museum Fund	<input type="checkbox"/>	\$10	<input type="checkbox"/>	\$20	<input type="checkbox"/>	Other	
64. Other Designated Contribution (See instruction page 39)	<input type="checkbox"/>	\$10	<input type="checkbox"/>	\$20	<input type="checkbox"/>	Other	

**ENTER AMOUNT OF  
CONTRIBUTION**

65. Total Deductions from Overpayment (Add Lines 58 through 64)	65	
66. <b>REFUND</b> (Amount to be sent to you. Subtract Line 65 from Line 57)	66	



State of  
New Jersey  
Division of Taxation

2013 NJ-1040-H  
Property Tax  
Credit Application

For Privacy Act Notification,  
See Instructions

**IMPORTANT!**  
**YOU MUST ENTER YOUR SSN(s).**  
Your Social Security Number

Spouse's/CU Partner's SS No.

County/Municipality  
Code (See Table p. 51)

Last Name, First Name, Initial (Joint filers enter first name & initial of each - Enter spouse/CU partner last name ONLY if different)

Home address (Number and Street, including apartment number or rural route)

City/Town/Post Office

State

Zip Code + 4

Change of Address

FILING STATUS

1.  Single
2.  Married/CU couple, filing joint return
3.  Married/CU Partner, filing separate return. Enter Spouse's/CU Partner's SS No. in the boxes above
4.  Head of Household
5.  Qualifying widow(er)/ Surviving CU Partner

Place label on form if all preprinted information is correct. Otherwise, print or type your name and address.

**NJ RESIDENCY STATUS**

6. If you were a New Jersey resident for ONLY part of the taxable year, give the period of New Jersey residency:

From:

To:

**Do Not File This Property Tax Credit Application If You:**

- Have Filed Or Will File a 2013 New Jersey Resident Return, Form NJ-1040; Or
- Were a New Jersey Homeowner on October 1, 2013; Or
- Were Under Age 65 and NOT Blind or Disabled on December 31, 2013; Or
- Had New Jersey Gross Income for 2013 of More Than \$20,000 (More Than \$10,000 if Filing Status is Single or Married/CU Partner, Filing Separate Return).

7a. On December 31, 2013, were you age 65 or older? Yourself  Yes  No Spouse CU/Partner  Yes  No

7b. On December 31, 2013, were you blind or disabled? Yourself  Yes  No Spouse CU/Partner  Yes  No

If you (and your spouse/CU partner) did not meet the age or disability requirements, do not file Form NJ-1040-H. See instructions.

8. On October 1, 2013, did you own and occupy a home in New Jersey as your principal residence?  Yes  No  
If "Yes," **STOP**. Do not file Form NJ-1040-H. See instructions.

9. Indicate whether at any time during 2013 you either owned a home or rented a dwelling in New Jersey as your principal residence on which property taxes (or rent) were paid. Fill in the appropriate oval. If you were both a homeowner and a tenant during the year, fill in "Both."

Check only one  Homeowner  Tenant  Both  Neither

If "Homeowner" or "Tenant" or "Both," you may be asked to provide proof of property taxes or rent paid on your principal residence.

If you were neither a homeowner nor a tenant, **STOP**. You are not eligible for a property tax credit. Do not file Form NJ-1040-H.

10. Enter your NEW JERSEY GROSS INCOME 10

Enter the amount of income you would have reported on Line 28, Form NJ-1040 if you had filed the tax return. See instructions.

**This is a Property Tax Credit Application for Certain Homeowners and Tenants.**  
**There is no tenant rebate application available for 2013 since tenant rebates for 2009, 2010, 2011 and 2012 were suspended by the State Budget.**

Division  
Use

Under the penalties of perjury, I declare that I have examined this property tax credit application, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. If prepared by a person other than taxpayer, this declaration is based on all information of which the preparer has any knowledge.

If you do not need forms mailed to you next year, fill in (See instruction page 13)

Signature

Date

Check box if enclosing copy of death certificate for deceased taxpayer. (See instruction page 11)

I authorize the Division of Taxation to discuss my return and enclosures with my preparer below.

Spouse's/CU Partner's Signature (if filing jointly, BOTH must sign)

Date

Federal Identification Number

Mail your Property Tax Credit Application to:

Paid Preparer's Signature

Firm's Name

Federal Employer ID No.

NJ Division of Taxation  
Revenue Processing Center  
PO Box 555  
Trenton, NJ 08647-0555