



FIRST NAME

M.I. LAST NAME

SOCIAL SECURITY NUMBER

Schedule B Interest, Dividends and Certain Capital Gains and Losses**2025****PART 1. INTEREST AND DIVIDEND INCOME**

1	Total interest income (from U.S. Form 1040, lines 2a and 2b)	1	0 0
2	Total ordinary dividends (from U.S. Schedule B, Part II, line 6. If U.S. Schedule B not filed, from U.S. 1040, line 3b)	2	0 0
3	Other interest and dividends not included above (enclose statement)	3	0 0
4	Total interest and dividends. Add lines 1, 2 and 3	4	0 0
5	Total interest from Massachusetts banks (from Form 1, line 5 or Form 1-NR/PY, line 7)	5	0 0
6	a. Other interest and dividends to be excluded. Include interest on U.S./ Commonwealth debt obligations and interest and dividends taxed directly to Massachusetts estates and trusts. (enclose statement)	6a	0 0
	b. Part-Year/Nonresidents only. See instructions	6b	0 0
7	Subtotal: Line 4 minus lines 5, 6a and 6b. Not less than 0	7	0 0
8	Allowable deductions from your trade or business (from Massachusetts Schedule C-2). See instructions	8	0 0
9	Subtotal: Subtract line 8 from line 7. Not less than 0. Enter here and go to Part 2	9	0 0

PART 2. SHORT-TERM CAPITAL GAINS/LOSSES & LONG-TERM GAINS ON COLLECTIBLES

If you do not have short-term capital gains or losses, long-term capital gains on collectibles, pre-1996 installment sales, short-term capital gains or losses from the sale, exchange or involuntary conversion of property used in a trade or business, or Massachusetts short-term losses from prior year carryover, omit Part 2, lines 10-28 and go to Part 3, line 29.

10	Massachusetts short-term capital gains (included in U.S. Schedule D, lines 1 through 5, col. h). See worksheet in instructions	10	0 0
11	Massachusetts long-term capital gains on collectibles and pre-1996 installment sales (from Massachusetts Schedule D, line 12)	11	0 0
12	Massachusetts gain on the sale, exchange or involuntary conversion of property used in a trade or business and held for one year or less (from U.S. Form 4797). See instructions	12	0 0
13	a. Add lines 10, 11 and 12	13a	0 0
	b. Part-Year/Nonresidents only. See instructions	13b	0 0
	c. Subtract line 13b from line 13a. Not less than 0	13c	0 0
14	Allowable deductions from your trade or business (from Mass. Schedule C-2). See instructions	14	0 0
15	Subtotal: Subtract line 14 from line 13c. Not less than 0	15	0 0
16	Massachusetts short-term capital losses (included in U.S. Schedule D, lines 1 through 5, col. h). See instructions	16	0 0
17	Massachusetts loss on the sale, exchange or involuntary conversion of property used in a trade or business and held for one year or less (from U.S. Form 4797). See instructions	17	0 0
18	Prior short-term unused losses for years beginning after 1981 (from 2024 Massachusetts Schedule B, line 40)	18	0 0

BE SURE TO COMPLETE SCHEDULE B, PART 3, ON OTHER SIDE.



PART 3. TAXABLE INTEREST, DIVIDENDS AND CERTAIN CAPITAL GAINS