



TAXPAYER'S FIRST NAME

M.I. LAST NAME

TAXPAYER'S SOCIAL SECURITY NUMBER

Grid for name and M.I. Last Name

Grid for Social Security Number

INCOME

Income section with lines 3-10. Includes categories like Wages, salaries, pensions, bank interest, business/profession income, farming income, rental, unemployment, and other income. Includes checkboxes for Schedule C and X.

DEDUCTIONS

Deductions section with lines 11-22. Includes categories like Social Security/Medicare/Railroad retirement, reserved for future use, rental deduction, other deductions, total deductions, 5.0% income after deductions, total exemption amount, 5.0% income after exemptions, interest and dividend income, total taxable 5.0% income, and tax on 5.0% income. Includes a checkbox for the optional 5.85% tax rate.



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- 39 2021 overpayment applied to your 2022 estimated tax (from 2021 Form 1, line 51 or Form 1-NR/PY, line 55.) Do not enter 2021 refund .39
40 2022 Massachusetts estimated tax payments. Do not include line 39 amount .40
41 Payments made with extension .41
42 AMENDED RETURN ONLY. Payments made with original return. Not less than 0. See instructions. .42

Grid for lines 39-42 with values 00, 00, 00, 00

43 EARNED INCOME CREDIT. a. Number of qualifying children b. Amount from U.S. return (See instructions) 43b x = 43
Note: You cannot claim the Earned Income Credit if your filing status is married filing separately unless you qualify for an exception (see instructions). Fill in oval if you qualify for this exception.

44 Senior Circuit Breaker Credit. Enclose Schedule CB .44
45 Child under age 13, or disabled dependent/spouse credit (from worksheet) .45

46 Dependent member(s) of household under age 12, or dependent(s) age 65 or over (not you or your spouse) as of December 31, 2022 credit. a. Not more than two x (See instructions) = 46
47 Other refundable credits (from Schedule CMS) .47

48 TOTAL REFUNDABLE CREDITS. Add lines 43 through 47. .48
49 Excess Paid Family Leave withholding. See instructions .49
50 TOTAL. Add lines 38 through 42 and lines 48 and 49 .50

51 OVERPAYMENT. If line 37 is smaller than line 50, subtract line 37 from line 50. If line 37 is larger than line 50, go to line 54. If line 37 and line 50 are equal, enter 0 in line 53. .51
52 Amount of overpayment you want APPLIED to your 2023 ESTIMATED TAX. .52

53 THIS IS YOUR REFUND. Subtract line 52 from line 51. Mail to: Massachusetts DOR, PO Box 7000, Boston, MA 02204. Direct deposit of refund. See instructions. Routing number (first two digits must be 01 to 12 or 21 to 32) Account number Type of account (select one): Checking Savings

54 TAX DUE. Subtract line 50 from line 37. Pay in full online at mass.gov/masstaxconnect .54
Or pay by mail. Make check payable to Commonwealth of Massachusetts. Write Social Security number(s) in memo section of check and be sure to sign check. Mail to: Massachusetts DOR, PO Box 7003, Boston, MA 02204.

These amounts will affect your refund or tax due: Interest Penalty M-2210 amount Exception. Enclose Form M-2210.

PRINT PAID PREPARER'S NAME PAID PREPARER'S SSN or PTIN PAID PREPARER'S PHONE DATE PAID PREPARER'S SIGNATURE PAID PREPARER'S EIN

Fill in if self-employed DOR may discuss this return with the preparer I do not want my preparer to file my return electronically

BE SURE TO SIGN RETURN ON PAGE 1 AND ENCLOSE SCHEDULE HC (IF APPLICABLE). FOR PRIVACY ACT NOTICE, SEE INSTRUCTIONS.