



Failure to **enclose** these schedules will delay the processing of your return.

FIRST NAME M.I. LAST NAME SOCIAL SECURITY NUMBER

Note: If reporting other income on Form 1, line 9 or Form 1-NR/PY, line 11 and/or claiming other deductions on Form 1, line 15, or Form 1-NR/PY, line 19 and/or claiming other credits on Form 1, line 29 or Form 1-NR/PY, lines 33 or 34 you must complete and enclose the following schedule(s) with your return.

Schedule X. Other Income Enclose with Form 1 or Form 1-NR/PY. Do not cut or separate these schedules. **2001**

1 Alimony received (from U.S. return) (full- and part-year residents only; see instructions) ▶ 1

2 Taxable IRA/Keogh and Roth IRA conversion distributions (from worksheet in instructions) ▶ 2

3 **Mass. state lottery winnings. Not less than "0."** Lottery losses are not deductible under Mass. law ▶ 3

4 **Other gambling winnings. Not less than "0."** Gambling losses are not deductible under Mass. law. . . ▶ 4
(sources other than Massachusetts state lottery)

5 Fees and other 5.6% income. Enclose statement listing sources and amounts. **Not less than "0."** ▶ 5

6 Total other 5.6% income. Add lines 1 through 5. **Not less than "0."** Enter here and on Form 1, line 9 or Form 1-NR/PY, line 11. ▶ 6

Schedule Y. Other Deductions Enclose with Form 1 or Form 1-NR/PY. Do not cut or separate these schedules.

1 Allowable employee business expenses (from wksht. in instr.). **Encl.** U.S. Form 2106 or 2106-EZ (non-residents/part-year residents, this deduction must be related to income reported on Form 1-NR/PY) ▶ 1

2 Penalty on early savings withdrawal (from U.S. return). (Nonresidents and part-year residents, this deduction must be related to income reported on Form 1-NR/PY) ▶ 2

3 Alimony paid (from U.S. return). Part-year residents, enter the amount paid while a Massachusetts resident; nonresidents, multiply alimony paid by line 14g of Form 1-NR/PY ▶ 3

4 Amounts excludible under MGL Ch. 41, sec. 111F or U.S. tax treaty included in Form 1, line 3 or Form 1-NR/PY, line 5. Fill in applicable oval below ▶ 4
 Income received by a firefighter or police officer incapacitated in the line of duty, per MGL Ch. 41, sec. 111F (**encl.** statement from employer)
 Income exempt under U.S. tax treaty. **Enclose** U.S. Form 1042-S

5 **See instructions.** Student loan interest deduction (only if not claiming the same expenses in line 8)
 Medical savings account deduction (**enclose** U.S. Form 8853) Moving expenses (**enclose** U.S. Form 3903)
 Self-employed health insurance deduction (see instructions)
 Certain qualified deductions from U.S. Form 1040 (see instructions). Total ▶ 5

6 Deductible amount of qualified contributory pension income from another state or political subdivision included in Form 1, line 4 or Form 1-NR/PY, line 6 (see instructions) ▶ 6

7 College Tuition Deduction (from worksheet in instructions) ▶ 7

8 Undergraduate student loan interest deduction (only if not claiming the same expenses in line 5; see instructions) ▶ 8

9 Charitable contributions. Full-year residents, total of a and b below. Part-year residents, multiply total of a and b by line 2 of Form 1-NR/PY and enter the result in line 9; nonresidents, multiply total of a and b by line 14g of Form 1-NR/PY and enter the result in line 9.
 a. + b. = 9
 Gifts by cash or check Other than by cash or check (if over \$500, enclose U.S. Form 8283)

10 Total other deductions. Add lines 1–9. Enter here and on Form 1, line 15 or Form 1-NR/PY, line 19 ▶ 10

Schedule Z. Other Credits Enclose with Form 1 or Form 1-NR/PY. Do not cut or separate these schedules.

Part 1. Credits You must enclose all schedules with return.

1 Lead Paint (Schedule LP) Economic Opportunity Area (Schedule EOA) Full Employment Credit (Schedule FEC)
 Septic Credit (Schedule SC) Brownfields (Schedule BC) Low-Income Housing Credit (enclose eligibility statement)
 Nonresidents and part-year residents, enter line 1 total on Form 1-NR/PY, line 33. Part-year residents, also complete line 2, if applicable. Full-year residents, complete lines 1, 2 and 3. ▶ 1

Part 2. Credits for Residents and Part-Year Residents Only You must enclose all schedules with return.

2 Income tax paid to another state or jurisdiction. (Residents, complete worksheet in instructions; part-year residents, complete Schedule F. **Enclose** copies of other state's return) Energy (Schedule EC)
 Part-year residents, enter line 2 total on Form 1-NR/PY, line 34. Full-year residents, complete line 3 ▶ 2

3 Total credits. Full-year residents only, add lines 1 and 2. Enter the result here and on Form 1, line 29 ▶ 3