



Illinois Department of Revenue  
**2013 Form IL-1040**

Individual Income Tax Return

or for fiscal year ending \_\_\_/\_\_\_/\_\_\_

Over 80% of taxpayers file electronically. It is easy and you will get your refund faster. Visit [tax.illinois.gov](http://tax.illinois.gov).

**Step 1: Personal Information**

Do not write above this line.

**A** Social Security numbers in the order they appear on your federal return

\_\_\_\_\_-\_\_\_\_\_-\_\_\_\_\_-\_\_\_\_\_-\_\_\_\_\_-\_\_\_\_\_-  
 Your Social Security number

\_\_\_\_\_-\_\_\_\_\_-\_\_\_\_\_-\_\_\_\_\_-\_\_\_\_\_-\_\_\_\_\_-  
 Spouse's Social Security number

**B** Personal information

\_\_\_\_\_  
 Your first name and initial

\_\_\_\_\_  
 Your last name

\_\_\_\_\_  
 Spouse's first name and initial

\_\_\_\_\_  
 Spouse's last name

\_\_\_\_\_  
 Mailing address (See instructions if foreign address)

\_\_\_\_\_  
 Apartment number

\_\_\_\_\_  
 City

\_\_\_\_\_  
 State

\_\_\_\_\_  
 ZIP or Postal Code

\_\_\_\_\_  
 Foreign Nation, if not United States (do not abbreviate)

**C** Filing status (see instructions)

Single or head of household    Married filing jointly    Married filing separately    Widowed

**D** Check if you are in a civil union (see instructions).

**Step 2:**

**Income**

<b>1</b>	Federal adjusted gross income from your U.S. 1040, Line 37; U.S. 1040A, Line 21; or U.S. 1040EZ, Line 4	(Whole dollars only)	<b>1</b>	_____	.00
<b>2</b>	Federally tax-exempt interest and dividend income from your U.S. 1040 or 1040A, Line 8b; or U.S. 1040EZ		<b>2</b>	_____	.00
<b>3</b>	Other additions. <b>Attach</b> Schedule M.		<b>3</b>	_____	.00
<b>4</b>	<b>Total income.</b> Add Lines 1 through 3.		<b>4</b>	_____	.00

**Step 3:**

**Base Income**

<b>5</b>	Social Security benefits and certain retirement plan income received if included in Line 1. <b>Attach</b> Page 1 of federal return.	<b>5</b>	_____	.00
<b>6</b>	Illinois Income Tax overpayment included in U.S. 1040, Line 10	<b>6</b>	_____	.00
<b>7</b>	Other subtractions. <b>Attach</b> Schedule M. Check if Line 7 includes any amount from Schedule 1299-C. <input type="checkbox"/>	<b>7</b>	_____	.00
<b>8</b>	Add Lines 5, 6, and 7. This is the total of your subtractions.	<b>8</b>	_____	.00
<b>9</b>	<b>Illinois base income.</b> Subtract Line 8 from Line 4.	<b>9</b>	_____	.00

**Step 4:**

**Exemptions**

<b>10 a</b>	Number of exemptions from your federal return	___	<b>X</b> \$2,100	<b>a</b>	_____	.00
<b>b</b>	If someone can claim you as a dependent, see instructions.	___	<b>X</b> \$2,100	<b>b</b>	_____	.00
<b>c</b>	Check if 65 or older: <input type="checkbox"/> You + <input type="checkbox"/> Spouse =	___	<b>X</b> \$1,000	<b>c</b>	_____	.00
<b>d</b>	Check if legally blind: <input type="checkbox"/> You + <input type="checkbox"/> Spouse =	___	<b>X</b> \$1,000	<b>d</b>	_____	.00
	<b>Exemption allowance.</b> Add Lines a through d.			<b>10</b>	_____	.00

**Step 5:**

**Net Income**

<b>11</b>	<b>Residents: Net income.</b> Subtract Line 10 from Line 9. <i>Skip</i> Line 12.	<b>11</b>	_____	.00
<b>12</b>	<b>Nonresidents and part-year residents:</b> Check the box that applies to you during 2013 <input type="checkbox"/> Nonresident <input type="checkbox"/> Part-year resident, and write the <b>Illinois base income</b> from Schedule NR. <b>Attach</b> Schedule NR.	<b>12</b>	_____	.00

**Step 6:**

**Tax**

<b>13</b>	<b>Residents:</b> Multiply Line 11 by 5% (.05). Cannot be less than zero. <b>Nonresidents and part-year residents:</b> Write the tax from Schedule NR.	<b>13</b>	_____	.00
<b>14</b>	Recapture of investment tax credits. <b>Attach</b> Schedule 4255.	<b>14</b>	_____	.00
<b>15</b>	<b>Income tax.</b> Add Lines 13 and 14. Cannot be less than zero.	<b>15</b>	_____	.00

**Step 7:**

**Tax After Non-refundable Credits**

<b>16</b>	Income tax paid to another state while an Illinois resident. <b>Attach</b> Schedule CR.	<b>16</b>	_____	.00
<b>17</b>	Property tax and K-12 education expense credit amount from Schedule ICR. <b>Attach</b> Schedule ICR.	<b>17</b>	_____	.00
<b>18</b>	Credit amount from Schedule 1299-C. <b>Attach</b> Schedule 1299-C.	<b>18</b>	_____	.00
<b>19</b>	Add Lines 16, 17, and 18. This is the total of your credits. Cannot exceed the tax amount on Line 15.	<b>19</b>	_____	.00
<b>20</b>	<b>Tax after nonrefundable credits.</b> Subtract Line 19 from Line 15.	<b>20</b>	_____	.00



Staple W-2 and 1099 forms here



Staple your check and IL-1040-V

This form is authorized as outlined under the Illinois Income Tax Act. Disclosure of this information is required. Failure to provide information could result in a penalty.



	21	Tax after nonrefundable credits from Page 1, Line 20	21	_____	.00
<b>Step 8:</b>	22	<b>Household employment tax.</b> See instructions.	22	_____	.00
<b>Other Taxes</b>	23	<b>Use tax on internet, mail order, or other out-of-state purchases</b> from UT Worksheet or UT Table in the instructions. <b>Do not</b> leave blank.	23	_____	.00
	24	<b>Total Tax.</b> Add Lines 21, 22, and 23.	24	_____	.00

<b>Step 9:</b>	25	Illinois Income Tax withheld. <b>Attach</b> all W-2 and 1099 forms.	25	_____	.00
<b>Payments and Refundable Credit</b>	26	Estimated payments from Forms IL-1040-ES and IL-505-I, including overpayment applied from 2012 return	26	_____	.00
	27	Pass-through entity tax payments. <b>Attach</b> Schedule K-1-P or K-1-T.	27	_____	.00
	28	Earned Income Credit from Schedule ICR. <b>Attach</b> Schedule ICR.	28	_____	.00
	29	<b>Total payments and refundable credit.</b> Add Lines 25 through 28.	29	_____	.00

<b>Step 10:</b>	30	<b>Overpayment.</b> If Line 29 is greater than Line 24, subtract Line 24 from Line 29.	30	_____	.00
<b>Result</b>	31	<b>Underpayment.</b> If Line 24 is greater than Line 29, subtract Line 29 from Line 24.	31	_____	.00

<b>Step 11:</b>	32	Late-payment penalty for underpayment of estimated tax.	32	_____	.00
<b>Underpayment of Estimated Tax Penalty and Donations</b>		<b>a</b> Check if at least two-thirds of your federal gross income is from farming. <input type="checkbox"/>			
		<b>b</b> Check if you or your spouse are 65 or older and permanently living in a nursing home. <input type="checkbox"/>			
		<b>c</b> Check if your income was not received evenly during the year and you annualized your income on Form IL-2210. <b>Attach</b> Form IL-2210. <input type="checkbox"/>			
		<b>d</b> Check if you were not required to file an Illinois Individual Income Tax return in the previous tax year. <input type="checkbox"/>			
	33	Voluntary charitable donations. <b>Attach</b> Schedule G.	33	_____	.00
	34	<b>Total penalty and donations.</b> Add Lines 32 and 33.	34	_____	.00

<b>Step 12:</b>	35	If you have an overpayment on Line 30 and this amount is greater than Line 34, subtract Line 34 from Line 30. This is your remaining <b>overpayment</b> .	35	_____	.00
<b>Refund or Amount You Owe</b>	36	Amount from Line 35 you want <b>refunded to you</b> . Check one box on Line 37. See instructions.	36	_____	.00
	37	I choose to receive my refund by			

**direct deposit** - Complete the information below if you check this box.

Routing number	<input type="text"/>	<input type="checkbox"/> Checking or <input type="checkbox"/> Savings
Account number	<input type="text"/>	

- Illinois Individual Income Tax refund debit card**  
 **paper check**

38	Subtract Line 36 from Line 35. This amount will be <b>applied to your 2014 estimated tax</b> .	38	_____	.00
39	If you have an underpayment on Line 31, add Lines 31 and 34. <b>OR</b> If you have an overpayment on Line 30 and this amount is less than Line 34, subtract Line 30 from Line 34. This is the <b>amount you owe</b> . See instructions.	39	_____	.00

**Step 13:** Under penalties of perjury, I state that I have examined this return, and, to the best of my knowledge, it is true, correct, and complete.

_____ Your signature	_____ Date	_____ Daytime phone number	_____ Your spouse's signature	_____ Date
_____ Paid preparer's signature	_____ Date	_____ Preparer's phone number	_____ Preparer's FEIN, SSN, or PTIN	

Check, and complete below, to allow another person to discuss this return with the Illinois Department of Revenue.

_____ Designee's name (please print)	_____ Designee's phone number
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We no longer automatically mail 1099-G forms. Instead, we ask that you get this information from our website. Check the box to receive a paper Form 1099-G next year, if you meet the criteria requiring us to issue a Form 1099-G.



**If no payment enclosed, mail to:**  
**ILLINOIS DEPARTMENT OF REVENUE**  
**PO BOX 1040**  
**GALESBURG IL 61402-1040**



**If payment enclosed, mail to:**  
**ILLINOIS DEPARTMENT OF REVENUE**  
**SPRINGFIELD IL 62726-0001**

