



Alabama Individual Income Tax Return FULL YEAR RESIDENTS ONLY

For the year Jan. 1 - Dec. 31, 2023, or other tax year: Beginning: Ending:

Personal information section including first name, spouse's first name, address, city, state, ZIP code, and foreign country options.

Social security number section for primary and spouse, including checkboxes for deceased status and date of death.

CHECK BOX IF AMENDED RETURN

Filing Status/Exemptions section with options for Single, Married filing joint, Married filing separate, Head of Family, and NRA.

Income and Adjustments table with columns for Alabama tax withheld (A) and Income (B), including lines 5a through 7.

Deductions table with columns for Alabama tax withheld (A) and Income (B), including lines 8 through 12.

Tax and Payments table with columns for Alabama tax withheld (A) and Income (B), including lines 13 through 23.

AMOUNT YOU OWE, OVERPAID, Donations, and REFUND sections with columns for Alabama tax withheld (A) and Income (B).

Sign Here In Black Ink section with authorization checkbox and declaration of preparer.

Signature section for taxpayer and spouse, including fields for signature, date, telephone number, and occupation.

Paid Preparer's Use Only section with fields for preparer's signature, firm name, telephone number, E.I. No., and ZIP Code.



PART I

- 1 Were you (and your spouse, if married filing jointly) a resident of Alabama for the entire year 2023?
2 Did you file an Alabama income tax return for the year 2022?
3 Give name and address of your present employer:
4 Your occupation
5 Enter the Federal Adjusted Gross Income and Federal Taxable Income as reported on your 2023 Federal Individual Income Tax Return.
6 Do you have income which is reported on your Federal return, but not reported on your Alabama return?

General Information

All Taxpayers Must Complete This Section

PART II

Table with 4 columns: (1) First name, Last name, (2) Dependent's social security number, (3) Dependent's relationship to you, (4) Did you provide more than one-half dependent's support?

Dependents

Do not include yourself or your spouse

(See page 10)

b Total number of dependents claimed above

2 Amount allowed. Multiply the total number of dependents claimed on line 1b by the amount from the dependent chart below.

Use the following chart to determine the per-dependent exemption amount:

Chart with 2 columns: Amount on Line 7, Page 1 and Dependent Exemption. Rows include 0-50,000, 50,001-100,000, and Over 100,000.

Enter amount here and on page 1, line 11

PART III

Federal Tax Liability Deduction

1 Enter the Federal Income Tax Liability from worksheet (see instructions) here and on line 9, page 1

PART IV

Donation Check-offs

1 You may donate all or part of your overpayment. (Enter the amount in the appropriate boxes.)

Table with 3 columns: Donor Name, Amount, and Total. Rows include Senior Services Trust Fund, Alabama Firefighters Annuity and Benefit Fund, etc.

2 Total Donations. Add lines 1a, b, c, d, e, f, g, h, i, j, k, l, m, n, o, p, q, and r. Enter here and on page 1, line 26

Drivers License Info

Form for entering Driver's License information including DOB, State, DL#, and Iss/Exp dates for both individual and spouse.

WHERE TO FILE FORM 40A

If you are receiving a refund, Form 40A, line 27, mail your return to: Alabama Department of Revenue, P.O. Box 154, Montgomery, AL 36135-0001
If you are making a payment, Form 40A, line 24, mail your return to: Alabama Department of Revenue, P.O. Box 2401, Montgomery, AL 36140-0001
If you are not receiving a refund or making a payment, mail your return to: Alabama Department of Revenue, P.O. Box 327469, Montgomery, AL 36132-7469
Mail only your 2023 Form 40A to one of the above addresses. Prior year returns, amended returns, and all other correspondence should be mailed to Alabama Department of Revenue, P.O. Box 327464, Montgomery, AL 36132-7464.