



Alabama Individual Income Tax Return FULL YEAR RESIDENTS ONLY

For the year Jan. 1 - Dec. 31, 2021, or other tax year: Beginning: Ending:

Personal information section including first name, spouse's first name, address, city, state, ZIP code, and foreign country options.

Section for social security numbers and deceased status for primary and spouse.

CHECK BOX IF AMENDED RETURN

Filing Status/Exemptions section with options for Single, Married filing joint, Married filing separate, and Head of Family.

Income and Adjustments table with columns for Alabama tax withheld (A) and Income (B), including lines 5a through 7.

Deductions table with columns for Alabama tax withheld (A) and Income (B), including lines 8 through 12.

Tax and Payments section including lines 13 through 23, covering taxable income, tax liability, and payments.

AMOUNT YOU OWE, OVERPAID, Donations, and REFUND section including lines 24 through 27.

Sign Here In Black Ink section with authorization and declaration statements.

Signature section for taxpayer and spouse, including fields for signature, date, telephone number, and occupation.

Paid Preparer's Use Only section for preparer's signature, firm name, telephone number, E.I. No., and ZIP Code.



PART I

- 1 Were you (and your spouse, if married filing jointly) a resident of Alabama for the entire year 2021?
2 Did you file an Alabama income tax return for the year 2020?
3 Give name and address of your present employer:
4 Your occupation
5 Enter the Federal Adjusted Gross Income and Federal Taxable Income as reported on your 2021 Federal Individual Income Tax Return.
6 Do you have income which is reported on your Federal return, but not reported on your Alabama return?

General Information

All Taxpayers Must Complete This Section

PART II

Table with 4 columns: (1) First name, Last name, (2) Dependent's social security number, (3) Dependent's relationship to you, (4) Did you provide more than one-half dependent's support?

Dependents

Do not include yourself or your spouse

(See page 10)

- b Total number of dependents claimed above
2 Amount allowed. (Multiply the total number of dependents claimed on line 1b by the amount from the dependent chart below.)

Dependent Exemption chart with columns: Amount on Line 7, Page 1 and Dependent Exemption

Enter amount here and on page 1, line 11

PART III

Federal Tax Liability Deduction

- 1 Enter the Federal Income Tax Liability from worksheet (see instructions) here and on line 9, page 1

PART IV

Donation Check-offs

- 1 You may donate all or part of your overpayment. (Enter the amount in the appropriate boxes.)
a Senior Services Trust Fund
b Alabama Arts Development Fund
c Alabama Nongame Wildlife Fund
d Child Abuse Trust Fund
e Alabama Veterans Program
f Alabama State Historic Preservation Fund
g Alabama State Veterans Cemetery at Spanish Fort Foundation, Incorporated
h Foster Care Trust Fund
i Mental Health
j Alabama Firefighters Annuity and Benefit Fund
k Alabama Breast & Cervical Cancer Program
l Victims of Violence Assistance
m Alabama Military Support Foundation
n Alabama Veterinary Medical Foundation Spay-Neuter Program
o Cancer Research Institute
p Alabama Association of Rescue Squads
q USS Battleship Commission
r Children First Trust Fund
2 Total Donations. Add lines 1a, b, c, d, e, f, g, h, i, j, k, l, m, n, o, p, q, and r.

Drivers License Info

Form for Drivers License Info with fields for DOB, State, DL#, Iss date, Exp date for both individual and spouse.

WHERE TO FILE FORM 40A

If you are receiving a refund, Form 40A, line 27, mail your return to: Alabama Department of Revenue, P.O. Box 154, Montgomery, AL 36135-0001
If you are making a payment, Form 40A, line 24, mail your return to: Alabama Department of Revenue, P.O. Box 2401, Montgomery, AL 36140-0001
If you are not receiving a refund or making a payment, mail your return to: Alabama Department of Revenue, P.O. Box 327469, Montgomery, AL 36132-7469
Mail only your 2021 Form 40A to one of the above addresses. Prior year returns, amended returns, and all other correspondence should be mailed to Alabama Department of Revenue, P.O. Box 327464, Montgomery, AL 36132-7464.