

**SCHEDULES
A, B, & DC**
(FORM 40)



Alabama Department of Revenue
Schedule A—Itemized Deductions 2013

(Schedules B, and DC are on back page)

ATTACH TO FORM 40 — SEE INSTRUCTIONS FOR SCHEDULE A

Name(s) as shown on Form 40

Your social security number

The itemized deductions you may claim for the year 2013 are similar to the itemized deductions claimed on your Federal return, however, the amounts may differ. Please see instructions before completing this schedule. **PART-YEAR RESIDENTS:** A resident of Alabama for only a part of the year should list below only those deductions actually paid while a resident of Alabama.

CAUTION: Do not include expenses reimbursed or paid by others.					
Medical and Dental Expenses (See page 18)	1 Medical and dental expenses.....	1		00	4 ● 00
	2 Enter amount from Form 40, line 10.	2		00	
	3 Multiply the amount on line 2 by 4% (.04). Enter the result.....	3		00	
	4 Subtract line 3 from line 1. Enter the result. If zero or less, enter -0-.....				
Taxes You Paid (See page 18)	5 Real estate taxes.	5		00	9 ● 00
	6 FICA Tax (Social Security and Medicare) and Federal Self-Employment Tax.	6		00	
	7 Railroad Retirement (Tier 1 only).....	7		00	
	8 Other taxes. (List — include personal property taxes.) ►	8		00	
	9 Add the amounts on lines 5 through 8. Enter the total here.				
Interest You Paid (See page 19) <i>NOTE: Personal interest is not deductible.</i>	10a Home mortgage interest and points reported to you on Federal Form 1098.	10a		00	14 ● 00
	b Home mortgage interest not reported to you on Federal Form 1098. (If paid to an individual, show that person's name and address.) ►				
		10b		00	
	11 Qualified mortgage insurance premiums.....	11		00	
	12 Points not reported to you on Form 1098.....	12		00	
	13 Investment interest. (Attach Form 4952A.)	13		00	
	14 Add the amounts on lines 10a through 13. Enter the total here.				
Gifts to Charity (See page 18)	CAUTION: If you made a charitable contribution and received a benefit in return, see page 18.				18 ● 00
	15 Contributions by cash or check.	15		00	
	16 Other than cash or check. (You MUST attach Federal Form 8283 if over \$500.)	16		00	
	17 Carryover from prior year.	17		00	
18 Add the amounts on lines 15 through 17. Enter the total here.					
Casualty and Theft Loss (Attach Form 4684)	19a Enter the amount from Federal Form 4684, line 16 (See page 19).....	19a		00	19c ● 00
	b Enter 10% of your Adjusted Gross Income (Form 40, line 10).....	19b		00	
	c Subtract line 19b from line 19a. If zero or less, enter -0-.....				
Job Expenses and Most Other Miscellaneous Deductions (See page 20)	20 Unreimbursed employee expenses — job travel, union dues, job education, etc. (You MUST attach Federal Form 2106 if required. See instructions.) ►	20		00	24 ● 00
	21 Other expenses (investment, tax preparation, safe deposit box, etc.). List type and amount. ►	21		00	
	22 Add the amounts on lines 20 and 21. Enter the total.	22		00	
	23 Multiply the amount on Form 40, line 10 by 2% (.02). Enter the result here.	23		00	
	24 Subtract line 23 from line 22. Enter the result. If zero or less, enter -0-.....				
Other Miscellaneous Deductions	25 Other (from list on page 20 of instructions). List type and amount. ►				25 ● 00
Qualified Long-Term Care Ins. Premiums	CAUTION: Do not include medical premiums.				26 ● 00
26 Enter amount here.....					
Total Itemized Deductions	27 Add the amounts on lines 4, 9, 14, 18, 19c, 24, 25, and 26. Enter the total here. Then enter on Form 40, page 1, line 11.....	27			00

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Schedule A (Form 40) 2013



Name(s) as shown on Form 40 (Do not enter name and social security number if shown on other side)

Your social security number

SCHEDULE B – Interest And Dividend Income

If you received more than \$1500 of interest and dividend income, you must complete Schedule B. See instructions on page 21.

List Payers and Amounts		A Exempt Interest	B Taxable Interest and Dividends
1 I N T E R E S T		00	00
		00	00
		00	00
		00	00
		00	00
		00	00
		00	00
		00	00
		00	00
		00	00
2 D I V I D E N D S			00
			00
			00
			00
			00
			00
			00
			00
			00
			00
3 TOTAL TAXABLE INTEREST AND DIVIDENDS Enter here and on Form 40, page 1, line 6			3 00

SCHEDULE DC – Donation Check-Offs

1 You may donate all or part of your overpayment. (Enter the amount in the appropriate boxes.)

a Senior Services Trust Fund	•	00	j Alabama Firefighters Annuity and Benefit Fund	•	00
b Alabama Arts Development Fund	•	00	k Alabama Breast & Cervical Cancer Program	•	00
c Alabama Nongame Wildlife Fund	•	00	l Victims of Violence Assistance	•	00
d Child Abuse Trust Fund	•	00	m Alabama Military Support Foundation	•	00
e Alabama Veterans Program	•	00	n Alabama Veterinary Medical Foundation		
f Alabama State Historic Preservation Fund	•	00	Spay-Neuter Program	•	00
g Archives Services Fund	•	00	o Cancer Research Institute	•	00
h Foster Care Trust Fund	•	00	p Alabama Association of Rescue Squads	•	00
i Mental Health	•	00			

2 Total Donations. Add lines 1a, b, c, d, e, f, g, h, i, j, k, l, m, n, o, and p. Enter here and on Form 40, page 1, line 33

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Schedules B, & DC (Form 40) 2013