40

2013



Alabama Individual Income Tax Return RESIDENTS & PART-YEAR RESIDENTS

For the year .lan 1 - Dec	31 201	3, or other tax year: Beginning:			Ending:	•										
. 5. 3.0 ,00 001. 1 - 000.	5., 201							_							_	
Your first name Initial Last name										Your social	security r	number				
•																
Spouse's first name Initial Last name							:			_						
•										Spo	use's soc. s	ec. no. if	joint ret	urn		
Present home address (nu	umber a	nd street or P.O. Box number)						¬į			:	:				
•																
City, town or post office					State	ZIP code		<u>i</u>								
•																
Check if add		Foreign Country			•	•		_								
■ is outside U.	.S.								CHE	ск вох	IF AME	ENDE	RE	TURN	•	
Filing Status/	1	• [\$1,500 Single		3 ●	\$1,50	00 Married fi	lling separate. Cor	mplete Spouse S	SSN _							
Exemptions	2	• S3,000 Married filin	a ioint	4 •	S3.00	00 Head of F	amily (with qualify	vina nerson)								
	5	Wages, salaries, tips, etc. (/						ying person).	Δ.	- Alahama	a tax with	held		В	- Income	
Income and Adjustments	а	rragoo, calanco, lipo, cto. (r	or odon	ompioyor ar	ia addi ooo	coparatory).			A – Alabama tax withheld 5a ● 00				5a ●			00
	b								5b	•		00	5b			00
	C								5c	•		00	5c	•		00
	d	-							5d	•		00	5d	•		00
	6	Interest and dividend incor	ne <i>(also</i>	attach Sch	edule B if	over \$1,500)						6	•		00
	7	Other income (from page 2	,				,						7	•		00
	8	Total income. Add amoun											8	•		00
	9	Total adjustments to incom	ne (from	page 2, Pa	rt II, line 1	2)							9	•		00
	10															00
Doductions	11	Check box a, if you itemiz	e deduc	tions, and	enter amo	unt from Sc	hedule A, line 27.		Во	x a or b MU	JST be che	cked				
You Must Attach page 2 of Federal		Check box b, if you do not itemize deductions, and enter standard deduction (see instructions)														
		a Itemized Dedu	ctions	• b	Stan	dard Deduc	tion		11	•		00				
Form 1040, Federal	7	Federal tax deduction (see	instruc	tions)												
Form 1040A, Federal Form 1040NR, or page 1 of 1040EZ, if		DO NOT ENTER THE FEDERAL TAX WITHHELD FROM YOUR FORM W-2(S) 12 ● 00								_						
	13	Personal exemption (from										00				
claiming a deduction on line 12.	14	Dependent exemption (fro.							$\overline{}$			00				
											15	•		00		
	16	Taxable income. Subtract											16	•		00
	17							17	•		00					
Tax	18	Consumer Use Tax (see instructions). If you certify that no use tax is due, check box											18	•		00
Staple Form(s) W-2,	19											19	•		00	
W-2G, and/or 1099 here.	20	Alabama Election Campa Alabama Democratic Party	_		· —	•		•					200			00
		Alabama Republican Party	=										20a 20b			00
	21	Total tax liability and vol											21	•		00
	22	Alabama income tax with										00	-1			00
	23	2013 estimated tax payme							_			00				00
Payments	24	Amended Returns Only —			-				-			00				
	25											00				
	26	Total payments. Add lines 22, 23, 24 and 25											26	•		00
	27											27	•		00	
	28	Adjusted Total Payments											28	•		00
AMOUNT	29	If line 21 is larger than line														
YOU OWE		Place payment, along with Form 40V, loose in the mailing envelope. (FORM 40V MUST ACCOMPANY PAYMENT.) 29										_			00	
	30	Estimated tax penalty. Also	include	on line 29	(see instr	uctions page	e 11) <u></u>	<u></u>	30	•		00				
OVERPAID	31	If line 28 is larger than line	21, sub	tract line 21	from line	28, and ente	er amount OVERF	PAID			31					00
	32	Amount of line 31 to be ap							_			00				
Donations	33	Total Donation Check-offs							33	•		00				
REFUND	34	REFUNDED TO YOU. (CA			¬ -											
		Subtract lines 32 and 33 fr	om line	31 ● _	Check	box to have	your refund issue	d on a debit card	d		34					00

	II

5a Total pensions and annuities 5a •	00 00 00 00 00 00 00												
Other Income (See page 12) 3 Gain or (loss) from sale of Real Estate, Stocks, Bonds, etc. (attach Schedule D). 3 ● 4a Total IRA distributions 4a ● 000	00 00 00 00 00												
Other Income (See page 12) 4a Total IRA distributions 5a Total pensions and annuities 5a Total pensions and annuities 5a Total pensions and annuities 6 Rents, royalties, partnerships, estates, trusts, etc. (attach Schedule E) 7 Farm income or (loss) (attach Federal Schedule F) 8 Other income (state nature and source — see instructions) 9 Total other income. Add lines 1 through 8. Enter here and also on page 1, line 7 PART II 1a Your IRA deduction 4b Taxable amount (see instructions) 5b • 7 • 8 • 9 Total other income. Add lines 1 through 8. Enter here and also on page 1, line 7 9 •	00 00 00 00												
Other Income Income (See page 12) 5a Total pensions and annuities 5a	00 00 00												
Income (See page 12) 5a Total pensions and annuities 5a 0 00 5b Taxable amount (see instructions) 6 Rents, royalties, partnerships, estates, trusts, etc. (attach Schedule E) 7 Farm income or (loss) (attach Federal Schedule F) 8 Other income (state nature and source — see instructions) 9 Total other income. Add lines 1 through 8. Enter here and also on page 1, line 7 9 PART II 1a Your IRA deduction.	00												
6 Rents, royalties, partnerships, estates, trusts, etc. (attach Schedule E)	00												
7 Farm income or (loss) (attach Federal Schedule F)													
8 Other income (state nature and source — see instructions) 9 Total other income. Add lines 1 through 8. Enter here and also on page 1, line 7. PART II 1a Your IRA deduction. 1a													
PART II 1a Your IRA deduction. 1a	00												
PART II 1a Your IRA deduction 1a	00												
b Spouse's IBA deduction	00												
	00												
2 Payments to a Keogh retirement plan and self-employment SEP deduction	00												
3 Penalty on early withdrawal of savings	00												
4 Alimony paid Recipient's last name Social security no	00												
Adoption expenses 5 Adoption expenses	00												
to Income (See page 15) 6 Moving Expenses (Attach Federal Form 3903) to City State ZIP 6 •	00												
(See page 15) 7 Self-employed health insurance deduction	00												
8 Payments to Alabama PACT Program or Alabama College Education Savings Program	00												
9 Health insurance deduction for small employer employee (see instructions) 9	00												
10 Costs to retrofit or upgrade home to resist wind or flood damage	00												
11 Deposits to a catastrophe savings account	00												
12 Total adjustments. Add lines 1 through 11. Enter here and also on page 1, line 9	00												
(1) First name (2) beginning a solid according (3) Deptendents a solid according (3) Deptendents a solid according (3) The solid according (4) beginning as a solid according (4) beginning as	rou provide an one-half nt's support?												
Dependents •													
•													
Do not include													
yourself or your spouse													
b Total number of dependents claimed above	●												
(See page 15) 2 Amount allowed. (Multiply the total number of dependents claimed on line 1b by the amount from the dependent chart on page 10.)													
Enter amount here and on page 1, line 14	00												
PART IV 1 Residency Check only one box ▶ ● ☐ Full Year ● ☐ Part Year From 2013 through	2013.												
2 Did you file an Alabama income tax return for the year 2012? Yes No If no, state reason													
General 3 Give name and address of present employer(s). Yours													
Information Your Spouse's													
4 Enter the Federal Adjusted Gross Income •\$ and Federal Taxable Income •\$ as reported on													
All Taxpayers Individual Income Tax Return.													
This Section. If yes, enter source(s) and amount(s) below: (other than state income tax refund)													
Source Amount •	00												
(See page 15) Source Amount	00												
Lauthoriza a variable file of the December of Program to discuss and all about a visit and													
Sign Here Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge are	d belief, they are												
In Black Ink true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.	tion												
Vour cignature Date Date Datime telephone number Vour occupation													
Keep a copy Your signature Date Daytime telephone number Your occupation													
Keep a copy Your signature Date Daytime telephone number Your occupation													
Keep a copy of this return for your records. Your signature Your occupation Spouse's signature (if joint return, BOTH must sign) Paid Preparer's signature Date Daytime telephone number () Date Daytime telephone number () Preparer's signature	SSN or PTIN												
Keep a copy of this return for your records. Your signature Your occupation Spouse's signature (if joint return, BOTH must sign) Preparer's Date Daytime telephone number () Daytime telephone number () Spouse's occupation () Preparer's	SSN or PTIN												

WHERE TO FILE FORM 40 If you are <u>not</u> making a payment, mail your return to:

Alabama Department of Revenue P.O. Box 154 Montgomery, AL 36135-0001 If you are making a payment, mail your return, Form 40V, and payment to:

Alabama Department of Revenue P.O. Box 2401 Montgomery, AL 36140-0001