40

2012



Alabama Individual Income Tax Return RESIDENTS & PART-YEAR RESIDENTS

For the year Jan. 1 - Dec.	31, 201	2, or other tax year: Beginning:			Ending:	•		_									
Vour first name							7	Г	,	Your social	security r	number		7			
Vour first name Initial Last name I						į											
Spouse's first name			Initial	Last name				4			:	:					
Spouse's list hame			IIIIIdi	Last Halle				1	Г	Spor	use's soc. s	sec. no. if	joint ret	urn	1		
Present home address (ni	ımhar a	nd street or P.O. Box number)						-¦			:	:					
Tresent nome address (no	ullibel a	nd street of 1 .O. box number)						-	L		:	:					
City, town or post office					State	ZIP code		-{									
• Dity, town or post office					Otato	211 0000		1									
Check if add	Irace	Foreign Country						- i									
● ☐ is outside U.									-	ск вох				TUDN	<u> </u>		
									CHE	CK BOX	IF AIVII	ENDEL) KE	IUHN			
Filing Status/	1	• [\$1,500 Single		3 ●	\$1.50	00 Married fil	ing separate. Com	nplete Spouse S	SN								
Exemptions		_			_				_								
· ·	2																
	5	Wages, salaries, tips, etc. (I	ist each	empioyer ai	na adaress	separately):			l _	- Alabama	tax witr			B – Income			
	а								5a 5b	•		00	5a			00	
	D	-							5c	•		00	5b 5c			00	
Income	4								5d	•		00	5d			00	
and	и 6	Interest and dividend incor	na (alco	attach Sch	adula R if	over \$1 500)	<u> </u>						- 5u	•		00	
Adjustments	7		,	tlso attach Schedule B if over \$1,500)									7	•		00	
	8	Total income. Add amoun											8	•		00	
	9					•							9	•		00	
	10												10	•		00	
		Check box a, if you itemiz								x a or b MU						+ **	
Deductions		Check box b, if you do not						structions)									
You Must Attach		a Itemized Dedu	ctions	• b	Stan	dard Deduct	tion		11	•		00					
page 2 of Federal Form 1040, Federal	12	Federal tax deduction (see	instruc	tions)									l				
Form 1040A, Feder- al Form 1040NR, or	,	DO NOT ENTER THE FEL	DERAL	TAX WITHI	HELD FRO	OM YOUR FO	ORM W-2(S)		12	•		00					
page 1 of 1040EZ, if	13	Personal exemption (from	line 1, 2	, 3, or 4)					13	•		00					
claiming a deduction on line 12.	14	Dependent exemption (from page 2, Part III, line 2)															
011 1110 121	15	Total deductions. Add line	tal deductions. Add lines 11, 12, 13, and 14										15	•		00	
	16	Taxable income. Subtract											16	•		00	
	17	Income Tax due. Enter amount from tax table or check if from ● ☐ Form NOL-85A									17	•		00			
T	18	Less credits from: ● ☐ Schedule CR and/or ● ☐ Schedule OC. Net tax due Alabama. Subtract line 18 from line 17.									18	•		00			
Tax													19a	•		00	
Staple Form(s) W-2, W-2G, and/or 1099		o Consumer Use Tax (use worksheet on page 9)									19b	•		00			
here.	20	•	_					•					00-			00	
		Alabama Democratic Party										20a	•		00		
	21										20b 21	•		00			
	22	Alabama income tax with								1		00	21			100	
	23											00					
_	24								00								
Payments	25	Total payments. Add lines 22, 23 and 24.												•		00	
	26									25 26	•		00				
	27	Adjusted Total Payments											27	•		00	
AMOUNT	28	If line 21 is larger than line									\top					1	
AMOUNT		Place payment, along with Form 40V, loose in the mailing envelope. (FORM 40V MUST ACCOMPANY PAYMENT.)												00			
YOU OWE	29	Estimated tax penalty. Also				-			29			00					
OVERPAID	30	If line 27 is larger than line									30	•				00	
	31	Amount of line 30 to be ap	plied to	your 2013 e	estimated	tax			31	•		00					
Donations	32	Total Donation Check-offs	from So	chedule DC	, line 2				32	•	, ,	00					
REFUND	33	REFUNDED TO YOU. (CA			¬ -												
		Subtract lines 31 and 32 fr	om line	30 ● _	Check	box to have	your refund issued	I on a debit card			33	•				00	

10 (00.0)	

Forn	n 40	(2012)											Page 2
PART I	1	Alimony received									1	•	00
O.I.	2	Business income or (loss) (atta	ach Federal Schedule	C or C-EZ	') (see i	instructions)					2	•	00
	3	Gain or (loss) from sale of Rea	al Estate, Stocks, Bond	ls, etc. <i>(att</i>	tach Sc	hedule D)					3	•	00
	4a	Total IRA distributions	4a ●		00	4b Taxabl	le amount (se	ee instructions)			4b	•	00
Other	5a	Total pensions and annuities	5a ●		00	5b Taxabl	le amount (se	ee instructions)			5b	•	00
Income	6	Rents, royalties, partnerships,	estates, trusts, etc. (at	ttach Sche	edule E)					6	•	00
(See page 12)	7									- F	7	•	00
	8											•	00
	9	Total other income. Add lines			o on pa	age 1, line 7					9	•	00
PART II	1a										1a	•	00
	b	Your IRA deduction Spouse's IRA deduction									1b	•	00
	2	Payments to a Keogh retirement plan and self-employment SEP deduction									2	•	00
	3	Penalty on early withdrawal of savings								3	•	00	
	1	Alimony paid. Recipient's last name Social security no. ●								4	•	00	
Adjustments	5	Adoption expenses								5	•	00	
to Income	6	Moving Expenses (Attach Federal Form 3903) to City State ZIP							- H	6	•	00	
(See page 15)	7	Self-employed health insurance deduction									7	•	00
	8	Payments to Alabama PACT Program or Alabama College Education Savings Program									8	•	00
	9	Health insurance deduction for small employer employee (see instructions)								- F	9	•	00
	10	Costs to retrofit or upgrade home to resist wind or flood damage.							- F	10		00	
	11	10	Deposits to a catastrophe savings account.							- H	11		00
	12	Total adjustments. Add lines	•							- H	12		00
PART III		-	T till odgil TT. Enter lie	ore and als	o on po	age 1, iiile o						(4) Did you provide	00
	1a	Dependents: (1) First name	Last	t name				(2) Dependent's social seconomber.	re	(3) Dependent elationship to y	ou.	more than one-half dependent's support?	
Dependents							•	•					
De makimalada							•						
Do not include yourself or							•						
your spouse							•						
,	b	b Total number of dependents claimed above											
(See page 15)	2	Amount allowed. (Multiply the	e total number of deper	ndents cla	imed o	n line 1b by	the amount f	rom the dependent cha	rt on page	10.)			
		Enter amount here and on pag									2	•	00
PART IV	1	Residency Check only one bo	gh		2	012.							
	2	Did you file an Alabama income tax return for the year 2011? Yes No If no, state reason											
General	3	Give name and address of present employer(s). Yours											
Information		Your Spouse's											
ormanon	4	Enter the Federal Adjusted Gross Income •\$ and Federal Taxable Income •\$ as reported on your 2012 Federal											
All Taxpayers		Individual Income Tax Return.											
Must Complete	5	Do you have income which is reported on your Federal return, but not reported on your Alabama return (other than your state tax refund)?											
This Section.		If yes, enter source(s) and amount(s) below: (other than state income tax refund)											
(Coo page 15)		Source								Amount	•		00
(See page 15)		Source								Amount	•		00
		Lauthorize a represent	ntative of the Departme	ent of Reve	enue to	discuss my	return and a	ttachments with my nre	narer				
Sign Here		I authorize a representative of the Department of Revenue to discuss my return and attachments with my preparer. Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are											
In Black Ink		true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.											
Voor a serv		Your signature		<u> </u>		Date		Daytime telephone nu	mber Y	our occupa	tion		
Keep a copy of this return		· ·						() '					
for your records.		Spouse's signature (if joint retu	urn, BOTH must sign)			Date		Daytime telephone no	ımber S	pouse's oc	cupa	tion	
		- ,											
Doid		Preparer's						Date	Check i	F	F	Preparer's SSN or PTIN	١
Paid		signature									⊒ •	•	- ◀
Preparer's		Firm's name (or yours Daytime telephone no. () E.I							E.I.	No.			
Use Only		it self-employed)							Code				

If an addressed envelope came with your return, please use it and follow the instructions on the envelope. If you do not have one, mail your return to one of the addresses below.

WHERE TO **FILE** FORM 40

If you are not making a payment, mail your return to:

Alabama Department of Revenue

If you are making a payment, mail your return, Form 40V, and payment to:

Alabama Department of Revenue P. O. Box 2401

P. O. Box 154 Montgomery, AL 36135-0001 Montgomery, AL 36140-0001