



Alabama Individual Income Tax Return RESIDENTS & PART-YEAR RESIDENTS

For the year Jan. 1 - Dec. 31, 2012, or other tax year: Beginning: Ending:

Personal information section including name, address, and filing status options.

Section for social security numbers.

CHECK BOX IF AMENDED RETURN

Filing Status/ Exemptions

- 1 Single, 2 Married filing joint, 3 Married filing separate, 4 Head of Family

Income and Adjustments

Table for income and adjustments with columns for wages, interest, and total income.

Deductions

You Must Attach page 2 of Federal Form 1040, Federal Form 1040A, Federal Form 1040NR, or page 1 of 1040EZ, if claiming a deduction on line 12.

Table for deductions including itemized and standard deduction options.

Tax

Staple Form(s) W-2, W-2G, and/or 1099 here.

Table for tax calculations including net tax due and Alabama election campaign fund.

Payments

Table for tax payments including Alabama income tax withheld and estimated payments.

AMOUNT YOU OWE

Table for amount you owe including tax liability and estimated tax penalty.

OVERPAID

Table for overpaid amount including refundable tax.

Donations

Table for donations including total donation check-offs.

REFUND

Table for refund including amount refunded to you.



PART I

1	Alimony received	1	●	00
2	Business income or (loss) (attach Federal Schedule C or C-EZ) (see instructions)	2	●	00
3	Gain or (loss) from sale of Real Estate, Stocks, Bonds, etc. (attach Schedule D)	3	●	00
4a	Total IRA distributions	4a	●	00
4b	Taxable amount (see instructions)	4b	●	00
5a	Total pensions and annuities	5a	●	00
5b	Taxable amount (see instructions)	5b	●	00
6	Rents, royalties, partnerships, estates, trusts, etc. (attach Schedule E)	6	●	00
7	Farm income or (loss) (attach Federal Schedule F)	7	●	00
8	Other income (state nature and source — see instructions)	8	●	00
9	Total other income. Add lines 1 through 8. Enter here and also on page 1, line 7	9	●	00

PART II

1a	Your IRA deduction	1a	●	00
b	Spouse's IRA deduction	1b	●	00
2	Payments to a Keogh retirement plan and self-employment SEP deduction	2	●	00
3	Penalty on early withdrawal of savings	3	●	00
4	Alimony paid. Recipient's last name _____ Social security no. ● _____	4	●	00
5	Adoption expenses	5	●	00
6	Moving Expenses (Attach Federal Form 3903) to City _____ State _____ ZIP _____	6	●	00
7	Self-employed health insurance deduction	7	●	00
8	Payments to Alabama PACT Program or Alabama College Education Savings Program	8	●	00
9	Health insurance deduction for small employer employee (see instructions)	9	●	00
10	Costs to retrofit or upgrade home to resist wind or flood damage	10	●	00
11	Deposits to a catastrophe savings account	11	●	00
12	Total adjustments. Add lines 1 through 11. Enter here and also on page 1, line 9	12	●	00

PART III

Dependents

1a Dependents:	(2) Dependent's social security number.	(3) Dependent's relationship to you.	(4) Did you provide more than one-half dependent's support?
(1) First name _____ Last name _____	●		
_____	●		
_____	●		
_____	●		

Do not include yourself or your spouse

b Total number of dependents claimed above _____ ●

2 **Amount allowed.** (Multiply the total number of dependents claimed on line 1b by the amount from the dependent chart on page 10.)
Enter amount here and on page 1, line 14

2	●	00
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PART IV

General Information

1 **Residency** Check only one box Full Year Part Year From _____ 2012 through _____ 2012.

2 Did you file an Alabama income tax return for the year 2011? Yes No If no, state reason _____

3 Give name and address of present employer(s). Yours _____
Your Spouse's _____

4 Enter the Federal Adjusted Gross Income ● \$ _____ and Federal Taxable Income ● \$ _____ as reported on your 2012 Federal Individual Income Tax Return.

All Taxpayers Must Complete This Section.

5 Do you have income which is reported on your Federal return, but not reported on your Alabama return (other than your state tax refund)? Yes No
If yes, enter source(s) and amount(s) below: (other than state income tax refund)

Source _____	Amount ●	00
Source _____	Amount ●	00

Sign Here In Black Ink

Keep a copy of this return for your records.

I authorize a representative of the Department of Revenue to discuss my return and attachments with my preparer.

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature _____	Date _____	Daytime telephone number () _____	Your occupation _____
Spouse's signature (if joint return, BOTH must sign) _____	Date _____	Daytime telephone number () _____	Spouse's occupation _____

Paid Preparer's Use Only

Preparer's signature _____	Date _____	Check if self-employed <input type="checkbox"/>	Preparer's SSN or PTIN ● _____
Firm's name (or yours if self-employed) and address _____	Daytime telephone no. () _____	E.I. No. _____	ZIP Code _____

If an addressed envelope came with your return, please use it and follow the instructions on the envelope. If you do not have one, mail your return to one of the addresses below.

WHERE TO FILE FORM 40

If you are not making a payment, mail your return to:
 Alabama Department of Revenue
 P. O. Box 154
 Montgomery, AL 36135-0001

If you are making a payment, mail your return, Form 40V, and payment to:
 Alabama Department of Revenue
 P. O. Box 2401
 Montgomery, AL 36140-0001

Mail only your 2012 Form 40 to one of the above addresses. Prior year returns, amended returns, and all other correspondence should be mailed to Alabama Department of Revenue, P.O. Box 327464, Montgomery, AL 36132-7464.