FORM **40**

2008



Alabama Individual Income Tax Return RESIDENTS & PART-YEAR RESIDENTS

For the year Jan. 1 - Dec.	31, 200	B, or other tax year: Beginning:		Ending:	•		-										
		1	 L				1	Г	Y	our socia	l security r	number		7			
Your first name		Initial	Initial Last name														
Spouse's first name		laitial	Last name					÷	:								
Spouse's lirst name		Initial	Last name				<u> </u>	Г	Spou	se's soc.	sec. no. if	joint ret	urn	1			
Present home addre	see (num	ber and street or P.O. Box number)					i			:	:						
Spouse's first name Present home addre	oo (nun	bor and officer of 1.0. Box number;					<u> </u>			:	:			╛			
	fice			State	ZIP code		1										
City, town or post of							į										
Check it	faddr	SS Foreign Country					<u>.</u>										
● ☐ is outside	de U.S						<u> </u>	CHE	ск вох	IF AM	ENDE	RE	TURN •				
															_		
Filing Status/	1	• \$1,500 Single	3 ● ∟	\$1,50	00 Married filing s	separate. Comp	olete Spouse S	SN _							_		
Exemptions	2	• 🔲 \$3,000 Married filing joint	4 ● 🗌	3,00	00 Head of Famil	y (with qualifyir	ng person).										
	5	Wages, salaries, tips, etc. (list each e	employer and	address	separately):		A – Alabama tax withheld						B – Income				
	а							5a	•		00	5a		00			
	b							5b	•		00	5b		00			
Income	C							5c	•		00	5c		00			
and	a	Interest and dividend income (also	attach Cahan	dula Dif	avor (*1 500)			5d			00	5d 6	•	00			
Adjustments	7	Other income (from page 2, Part I,			,							7	•	00			
	8	Total income. Add amounts in the										8	•	00			
	9				-							9	•	00			
	10	and the state of t										10	•	00	_		
.	11	Check box a, if you itemize deduc							x a or b MUS						_		
Deductions		Check box b, if you do not itemize	deductions, a	and ente	r standard dedu	uction (see ins	tructions)										
You Must Attach page 2 of Federal		a Itemized Deductions	• b	Stand	dard Deduction			11	•		00						
Form 1040, Federal	12	Federal tax deduction (see instruct	tions)														
Form 1040A, Feder- al Form 1040NR, or		DO NOT ENTER THE FEDERAL 1						12	•		00						
page 1 of 1040EZ, if claiming a deduction		Personal exemption (from line 1, 2,						13			00						
on line 12.	14	Dependent exemption (from page 2						14			00	4-			^		
		Total deductions. Add lines 11, 12 Taxable income. Subtract line 15										15 16	•	00	_		
	16 17	Income Tax due. Enter amount fro										17	•	00			
	18	Less credits from: Schedul										18	•	00	_		
Tax	19a	Net tax due Alabama. Subtract lin										19a	•	00			
Staple Form(s) W-2,		Consumer Use Tax (use workshee										19b	•	00	<u></u>		
W-2G, and/or 1099 here.	20	Alabama Election Campaign Fund. You may make a voluntary contribution to the following:															
	а	Alabama Democratic Party	\$1 🗌 \$2	none	e					20a	•	00)				
	b	· · ·										20b	•	00			
	21	Total tax liability and voluntary of										21	•	00	<u>) </u>		
	22	Alabama income tax withheld (fro						22			00						
	23	2008 estimated tax payments/Auto		•				23			00						
Payments	24	Amended Returns Only — Previou Total payments. Add lines 22, 23									00	25		00	n		
	25 26	Amended Returns Only – Previous										26	•	00	_		
	27	Adjusted Total Payments. Subtra										27	•	00			
AMOUNT	28	If line 21 is larger than line 27, subt													_		
AMOUNT	-	Place payment, along with Form 40V, loose in the mailing envelope. (FORM 40V MUST ACCOMPANY PAYMENT.)												00	0		
YOU OWE	29	Estimated tax penalty. Also include						29			00						
OVERPAID	30	If line 27 is larger than line 21, subt	tract line 21 fr	om line	27, and enter an	nount OVERPA	ID			30	•			00	J		
	31	Amount of line 30 to be applied to						31			00						
Donations	32	Total Donation Check-offs from Sc						32	•		00				_		
REFUND	33	REFUNDED TO YOU. (CAUTION:		-							_				^		
		Subtract lines 31 and 32 from line 3	30							33	•			00	J		



State Income Tax Return Forms

You can prepare and efile this tax form on efile.com as part of your current Federal and/or State Tax Return on from:

Early January until mid October

You can start, prepare, and efile your tax return now

You will just need to answer a few tax questions and the efile.com tax preparation software will select the correct tax forms for you.



Attention

If you missed the mid October efile deadline for the current tax year you have the following options to prepare and file your tax return:

1. You can download the State Tax form here:

http://www.efile.com/support-state-tax-agency-list/

2. Work online on your tax return with an efile Tax Professional

Start working with a LIVE TaxPRO

Download Federal tax forms by tax year, complete and mail to the IRS Download Federal Tax Forms

Free Tax Tools, Calculators and Educators

Head of Household Educator:

http://www.efile.com/claim-head-of-household-single-qualifying-person-requirement-tax-tool/

Qualifying Child Dependent Educator:

http://www.efile.com/qualifying-child-test-qualified-dependent-tax-tool/

Qualifying Relative Educator:

http://www.efile.com/qualifying-relative-test-dependent-requirement-tax-tool/

Earned Income Tax Credit Educator:

http://www.efile.com/what-is-the-earned-income-tax-credit-eitc-eic-eligibility-schedule-calculator/

Child Tax Credit Educator:

http://www.efile.com/how-to-qualify-for-child-tax-credit-deduction-requirements-tool/

Got Tax Questions? Contact efile.com!

Forn	n 40	(2008)												Page 2
PART I	1	Alimony received										1	•	00
Other Income (See page 12)	2a	Business income or (loss) (atta	ness income or (loss) (attach Federal Schedule C or C-EZ) (see instructions)									2a	•	00
	b	Bonus depreciation allowed by	Federal Econor	mic Stimulus /	Act of 2008	3			2b •		00			
	3	Gain or (loss) from sale of Real						_				3	•	00
	4a	Total IRA distributions	4a ●		00	4b Taxabl	e amount (s	ee instru	ctions)			4b	•	00
	5a	Total pensions and annuities										5b	•	00
	6	Rents, royalties, partnerships, e	estates, trusts, e	etc. (attach Sc	chedule E)							6	•	00
		Rents, royalties, partnerships, estates, trusts, etc. (attach Schedule E)										7a	•	00
		Bonus depreciation allowed by Federal Economic Stimulus Act of 2008												
	8	Other income (state nature and source — see instructions)									8	•	00	
	9	Total other income. Add lines 1 through 8. Enter here and also on page 1, line 7									9	•	00	
PART II	1a											1a	•	00
		Your IRA deduction Spouse's IRA deduction											•	00
		Payments to a Keogh retirement plan and self-employment SEP deduction										1b 2	•	00
	3	Penalty on early withdrawal of savings										3	•	00
Adjustments		Alimony paid. Recipient's last name Social security no. •										4	•	00
to Income	5	Adoption expenses									5	•	00	
(See page 15)	6	oving Expenses (Attach Federal Form 3903) to City State ZIP								6	•	00		
(See page 13)	7	Self-employed health insurance deduction										7	•	00
	ν	Payments to Alabama PACT P										8	•	00
	٥	•	-	_		_	-					9	•	00
PART III	_ -	Total adjustments. Add lines	i illiougii o. Liii	ei ileie ailu a	iso on pay	je i, iiile 5 .	· · · · · · · · · · · · · · · · · · ·						(4) Did you provide	00
I AIII III	1a	Dependents: (1) First name		Last name				(2) Depe	ndent's social securi number.	ity (3) relati	Dependent ionship to y	i's ou.	more than one-half dependent's support?	
Dependents													dependents support:	
Dependents														
Do not include														
yourself or														
your spouse	L	Total number of dependents of	laimad abaya					•						:
(0		Total number of dependents cla											• • • • • • • • • • • • • • • • • • • •	
(See page 9)	2	Amount allowed. (Multiply the total number of dependents claimed on line 1b by the amount from the dependent chart on page 10.) Enter amount here and on page 1, line 14											I_	00
PART IV	_											2	•	00
PANTIV	1	Residency Check only one box ▶ ● ☐ Full Year ■ ☐ Part Year From												2008.
	2	Did you file an Alabama income tax return for the year 2007? Yes No If no, state reason Give name and address of present employer(s). Yours												
	3). Yours										
General		Your Spouse's Enter the Federal Adjusted Gross Income ●\$ and Federal Taxable Income ●\$ as reported on your 2008 Federal												
Information	4												ported on your 2008	rederai
illioilliatioil	_	Individual Income Tax Return. Do you have income which is reported on your Federal return, but not reported on your Alabama return (other than your state tax refund)? Yes No												
All Taxpayers	5						your Alaban	na return	(other than you	ir state tax re	etuna)?	Ш	Yes INO	
Must Complete This Section.		If yes, enter source(s) and amount(s) below: (other than state income tax refund)								. 1			00	
		Source									mount			00
		Source								A	mount	•		00
	6	Do you have income included i	in this return fror	m a grantor tru	ust?	Yes L N	lo							
		П												
Sign Here		I authorize a represent				•								
In Black Ink		Under penalties of perjury , I declare that I have examined this return and accompanying schedules and statements, and to the best of r true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.											vledge and belief, the	ey are
III DIACK IIIK		true, correct, and complete. De	sciaration of prep	oarer (other th	ian taxpay	er) is based	on all inform	nation of	wnich preparer	nas any kno	wieage.			
Кеер а сору		Your signature				Date		Davtime	e telephone nun	nber You	r occupa	ition		
of this return for your records.		540						()						
		Spouse's signature (if joint retui	se's signature (if joint return, BOTH must sign) Date Daytime telephone nu					e telephone nur	nber Spouse's		cupa	tion		
		-F-200 o orangement (in Joint Fotol									Jupu			
		Droporor'o					Date				-	Preparer's SSN or PT	IN .	
Paid		Preparer's signature						Date		Check if self-emplo	ved [$\neg \Gamma$		
Preparer's								E.I.						
Use Only		if self-employed)								oode				
		and address									ZIP	Code	,	

If an addressed envelope came with your return, please use it and follow the instructions on the envelope. If you do not have one, mail your return to one of the addresses below.

WHERE TO **FILE** FORM 40

If you are not making a payment, mail your return to:

P. O. Box 154

If you are making a payment, mail your return, Form 40V, and payment to:

Alabama Department of Revenue Alabama Department of Revenue P. O. Box 2401 Montgomery, AL 36135-0001

Montgomery, AL 36140-0001