

Filing Status ☐ Single ☒ Married filing jointly ☐ Married filing separately (MFS) ☐ Head of household (HOH) ☐ Qualifying surviving spouse (QSS)

Check only one box. If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QSS box, enter the child's name if the qualifying person is a child but not your dependent:

Your first name and middle initial a	Last name a	Your social security number 490-54-9999
If joint return, spouse's first name and middle initial b	Last name a	Spouse's social security number 490-54-8888
Home address (number and street). If you have a P.O. box, see instructions.		Apt. no.
City, town, or post office. If you have a foreign address, also complete spaces below.		State ZIP code
Foreign country name	Foreign province/state/county	Foreign postal code
Presidential Election Campaign Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund. ☐ You ☐ Spouse		

Digital Assets At any time during 2022, did you: (a) receive (as a reward, award, or payment for property or services); or (b) sell, exchange, gift, or otherwise dispose of a digital asset (or a financial interest in a digital asset)? (See instructions.) ☐ Yes ☐ No

Standard Deduction **Someone can claim:** ☐ You as a dependent ☐ Your spouse as a dependent ☐ Spouse itemizes on a separate return or you were a dual-status alien

Age/Blindness **You:** ☒ Were born before January 2, 1958 ☐ Are blind **Spouse:** ☐ Was born before January 2, 1958 ☐ Is blind

Dependents (see instructions):

If more than four dependents, see instructions and check here . . . ☐	(1) First name Last name	(2) Social security number	(3) Relationship to you	(4) Check the box if qualifies for (see instructions): Child tax credit Credit for other dependents
	C A	490-54-7777	Son	☒ ☐
	D A	490-54-5555	Daughter	☒ ☐
	D A	490-54-3333	Daughter	☒ ☐

Income Attach Form(s) W-2 here. Also attach Forms W-2G and 1099-R if tax was withheld. If you did not get a Form W-2, see instructions.	1a	Total amount from Form(s) W-2, box 1 (see instructions)	1a	400,000.	
	b	Household employee wages not reported on Form(s) W-2.	1b		
	c	Tip income not reported on line 1a (see instructions)	1c		
	d	Medicaid waiver payments not reported on Form(s) W-2 (see instructions)	1d		
	e	Taxable dependent care benefits from Form 2441, line 26	1e		
	f	Employer-provided adoption benefits from Form 8839, line 29	1f		
	g	Wages from Form 8919, line 6	1g		
	h	Other earned income (see instructions).	1h		
	i	Nontaxable combat pay election (see instructions) 1i			
	z	Add lines 1a through 1h	1z	400,000.	
	2a	Tax-exempt interest 2a	b Taxable interest	2b	
	3a	Qualified dividends 3a	b Ordinary dividends	3b	
	4a	IRA distributions 4a	b Taxable amount	4b	
	5a	Pensions and annuities 5a	b Taxable amount	5b	
	6a	Social security benefits 6a	b Taxable amount	6b	
c	If you elect to use the lump-sum election method, check here (see instructions). ☐				
7	Capital gain or (loss). Attach Schedule D if required. If not required, check here. ☐		7		
8	Other income from Schedule 1, line 10		8		
9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income		9	400,000.	
10	Adjustments to income from Schedule 1, line 26		10		
11	Subtract line 10 from line 9. This is your adjusted gross income		11	400,000.	
12	Standard deduction or itemized deductions (from Schedule A)		12	40,000.	
13	Qualified business income deduction from Form 8995 or Form 8995-A		13		
14	Add lines 12 and 13		14	40,000.	
15	Subtract line 14 from line 11. If zero or less, enter -0-. This is your taxable income		15	360,000.	

Tax and Credits

16	Tax (see instructions). Check if any from Form(s): 1 ☐ 8814 2 ☐ 4972 3 ☐ _____	16	75,663.
17	Amount from Schedule 2, line 3	17	
18	Add lines 16 and 17	18	75,663.
19	Child tax credit or credit for other dependents from Schedule 8812	19	6,000.
20	Amount from Schedule 3, line 8	20	
21	Add lines 19 and 20	21	6,000.
22	Subtract line 21 from line 18. If zero or less, enter -0-	22	69,663.
23	Other taxes, including self-employment tax, from Schedule 2, line 21	23	1,350.
24	Add lines 22 and 23. This is your total tax	24	71,013.

Payments

25	Federal income tax withheld from:		
a	Form(s) W-2	25a	
b	Form(s) 1099	25b	
c	Other forms (see instructions)	25c	
d	Add lines 25a through 25c	25d	
26	2022 estimated tax payments and amount applied from 2021 return	26	
27	Earned income credit (EIC) NO	27	
28	Additional child tax credit from Schedule 8812	28	
29	American opportunity credit from Form 8863, line 8	29	
30	Reserved for future use	30	
31	Amount from Schedule 3, line 15	31	
32	Add lines 27, 28, 29, and 31. These are your total other payments and refundable credits	32	0.
33	Add lines 25d, 26, and 32. These are your total payments	33	0.

Refund

34	If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid	34	0.
35a	Amount of line 34 you want refunded to you . If Form 8888 is attached, check here ☐	35a	0.
b	Routing number XXXXXX c Type: ☐ Checking ☐ Savings		
d	Account number XXXXXX		
36	Amount of line 34 you want applied to your 2023 estimated tax	36	

Amount You Owe

37	Subtract line 33 from line 24. This is the amount you owe . For details on how to pay, go to www.irs.gov/Payments or see instructions.	37	73,574.
38	Estimated tax penalty (see instructions).	38	2,561.

Third Party Designee

Do you want to allow another person to discuss this return with the IRS?

See instructions ☐ **Yes**. Complete below. ☐ **No**Designee's
namePhone
no.Personal identification
number (PIN)**Sign Here**

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature

Date

Your occupation

If the IRS sent you an Identity
Protection PIN, enter it here
(see inst.)Spouse's signature. If a joint return, **both** must sign.

Date

Spouse's occupation

If the IRS sent your spouse an Identity
Protection PIN, enter it here
(see inst.)

Phone no.

Email address

Paid Preparer Use Only

Preparer's name

Preparer's signature

Date

PTIN

Check if:

☐ Self-employed

Firm's name

Phone no.

Firm's address

Firm's EIN

Go to www.irs.gov/Form1040 for instructions and the latest information.Form **1040** (2022)

UYA

SCHEDULE 2
(Form 1040)

Department of the Treasury
Internal Revenue Service

Additional Taxes

Attach to Form 1040, 1040-SR, or 1040-NR.
Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2022
Attachment
Sequence No. **02**

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Your social security number
490-54-9999

a and b a

Part I Tax	
1	Alternative minimum tax. Attach Form 6251. 1
2	Excess advance premium tax credit repayment. Attach Form 8962 2
3	Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17. 3 0.
Part II Other Taxes	
4	Self-employment tax. Attach Schedule SE. 4
5	Social security and Medicare tax on unreported tip income. Attach Form 4137 5
6	Uncollected social security and Medicare tax on wages. Attach Form 8919 6
7	Total additional social security and Medicare tax. Add lines 5 and 6. 7
8	Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required 8 If not required, check here ☐
9	Household employment taxes. Attach Schedule H 9
10	Repayment of first-time homebuyer credit. Attach Form 5405 if required 10
11	Additional Medicare Tax. Attach Form 8959 11 1,350.
12	Net investment income tax. Attach Form 8960 12
13	Uncollected social security and Medicare or RRTA tax on tips or group-term life insurance from Form W-2, box 12 13
14	Interest on tax due on installment income from the sale of certain residential lots and timeshares. 14
15	Interest on the deferred tax on gain from certain installment sales with a sales price over \$150,000 15
16	Recapture of low-income housing credit. Attach Form 8611 16

(continued on page 2)

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 2 (Form 1040) 2022

UYA

Part II Other Taxes (continued)

17	Other additional taxes:		
a	Recapture of other credits. List type, form number, and amount:	17a	
b	Recapture of federal mortgage subsidy, if you sold your home see instructions	17b	
c	Additional tax on HSA distributions. Attach Form 8889	17c	
d	Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889	17d	
e	Additional tax on Archer MSA distributions. Attach Form 8853.	17e	
f	Additional tax on Medicare Advantage MSA distributions. Attach Form 8853	17f	
g	Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property	17g	
h	Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A	17h	
i	Compensation you received from a nonqualified deferred compensation plan described in section 457A.	17i	
j	Section 72(m)(5) excess benefits tax.	17j	
k	Golden parachute payments	17k	
l	Tax on accumulation distribution of trusts	17l	
m	Excise tax on insider stock compensation from an expatriated corporation	17m	
n	Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866.	17n	
o	Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR.	17o	
p	Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund.	17p	
q	Any interest from Form 8621, line 24.	17q	
z	Any other taxes. List type and amount: _____	17z	
18	Total additional taxes. Add lines 17a through 17z	18	
19	Reserved for future use	19	
20	Section 965 net tax liability installment from Form 965-A	20	
21	Add lines 4, 7 through 16, and 18. These are your total other taxes . Enter here and on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b.	21	1,350.