



2024 Montana Individual Income Tax Return

Form 2

2024v5

11/2024

For the year Jan 1 - Dec 31, 2024, or the tax year beginning

and ending

Mark if this is an amended return

First Name

Initial Last Name

Social Security Number Deceased?

A

A

490549999

Spouse's First Name

Initial Spouse's Last Name

Social Security Number Deceased?

Current mailing address

City

State ZIP Code + 4

Federal Filing Status

Single

Married Filing Jointly

Married Filing Separately

Qualifying Surviving Spouse

X Head of Household

Residency Status

X Resident

Part-year Resident

Nonresident

ND Reciprocity

(See Instructions)

Taxable Income

1	Federal adjusted gross income from Form 1040, line 11	1	19999	00
2	Federal standard deduction or adjusted federal itemized deductions (See instructions)	2	21900	00
3	Subtract line 2 from line 1. This is your federal taxable income for Montana.	3		00
4	Montana additions to federal taxable income from Schedule I, Part I, line 9	4		00
5	Montana subtractions from federal taxable income from Schedule I, Part I, line 27	5		00
6	\$5,500 subtraction for taxpayers 65 and older (\$11,000 if married filing jointly and both are 65 and older)	6		00
7	Add lines 3 and 4. Then subtract lines 5 and 6. This is your Montana taxable income.	7		00

Tax, Credits, and Payments

8	Tax liability before tax credits (See instructions)	8		00
9	Nonrefundable tax credits from Schedule III, Part I, line 14	9		00
10	Subtract line 9 from line 8. This is your tax after nonrefundable tax credits.	10		00
11	Montana income tax withheld from:			
11a	Form(s) W-2	11a		00
11b	Form(s) 1099	11b		00
11c	Total pass-through entity tax credit from Montana Schedule(s) K-1	11c		00
11d	Total withholding from Montana Schedule(s) K-1	11d		00
11e	Loan-out withholding from Form LOWCERT	11e		00
	Add lines 11a through 11e	11		00
12	2024 estimated tax payments	12		00
13	Overpayment applied from 2023 return	13		00
14	Extension payment	14		00
15	Earned Income Credit. Federal EIC 4213 00 Multiply Federal EIC by 10% (0.10)	15	421	00
16	Elderly Homeowner/Renter Credit from Schedule 2EC, line 30	16		00
17	Refundable tax credits from Schedule III, Part I, line 17	17		00
18	If filing an amended return: payments made with original return	18		00
19	Contributions, penalties, interest, and other taxes from Schedule IV, line 8	19		00
20	If filing an amended return: previous overpayment	20		00
21	Add lines 11 through 18, then subtract line 19 and 20. This is your total payments.	21	421	00

Tax Due or Overpayment

22	If line 21 is less than line 10, subtract line 21 from line 10. This is your tax due.	22		00
23	If line 21 is more than line 10, subtract line 10 from line 21. This is your tax overpaid.	23	421	00
24	Enter the amount from line 23 you would like applied to your 2025 estimated taxes	24		00
25	Enter the amount you want deposited into a 529 or 529A account	25		00
26	Add lines 24 and 25, then subtract from line 23. This is your refund.	26	421	00



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