

**Other Payments and Refundable Credits Schedule**

Withholding reported on Forms W-2 and 1099 must be entered on page 1, line 21.

			A	B
Other Payments and Refundable Credits	1	2023 estimated tax payments	00	00
	2	Overpayment applied from 2022 return	00	00
	3	Total withholding from Montana Schedules K-1	00	00
	4	Pass-through entity tax from Montana Schedules K-1	00	00
	5	Loan-out withholding from Form LOWCERT	00	00
	6	Unlocking public lands credit	00	00
	7	Elderly homeowner/renter credit (See schedule on page 10, line 22)	00	00
	8	Adoption credit. Attach Form ADPT	00	00
	9	Extension payment	00	00
	10	If filing an amended return, payments made with original return.	00	00
Total	11	Add lines 1 through 10, enter on page 1, line 22.	00	00
		<b>This is your other payments and refundable credits.</b>	00	00

**Contributions, Penalties, and Interest Schedule**

Enter any voluntary contributions to check-off programs, penalties, and interest on the corresponding lines.

Contributions	1	Voluntary Contributions		A		B	
		Nongame Wildlife Program	a	\$5 \$10 \$20	00 other amount a	\$5 \$10 \$20	00 other amount
		Child Abuse Prevention	b	\$5 \$10 \$20	00 other amount b	\$5 \$10 \$20	00 other amount
		Agriculture Literacy in MT Schools	c	\$5 \$10 \$20	00 other amount c	\$5 \$10 \$20	00 other amount
		MT Military Family Relief Fund	d	\$5 \$10 \$20	00 other amount d	\$5 \$10 \$20	00 other amount
		<b>Total voluntary contributions</b>	1		00		00
Amend	2	If filing an amended return, enter overpayments already refunded or applied to 2024	2		00		00
Penalties and Interest	3	Interest on underpayment of estimated taxes (See worksheet below)	3		00		00
		If applicable, mark the appropriate box	2/3 farming gross income	Estimated payments were made using the annualization method			
	4	Late file penalty, late payment penalty and interest (See instructions)	4		00		00
Total	5	Other penalties (See instructions)	5		00		00
	6	Add lines 1 through 5, and enter the total on page 1, line 24.	6		00		00
		<b>This is your contributions, penalties, and interest.</b>	6		00		00

**Calculation of Interest on Underpayment of Estimated Taxes - Short Method**

Worksheet

If you are filing separately on the same form, combine column A and B for each of the calculations.

\$500 Threshold	1	Total tax due reported on page 1, line 20	1	00
	2	Montana tax withheld on Forms W-2 and 1099 reported on page 1, line 21	2	00
	3	Combine the amounts on Other Payments and Refundable Credits Schedule, lines 2 through 6 (See schedule above)	3	00
	4	Add lines 2 and 3	4	00
	5	Subtract line 4 from line 1	5	00
Underpayment for 2023		If your result is \$500 or less, stop here; you do not owe interest on your underpayment.		
	6	Multiply line 1 by 90% (0.90)	6	00
	7	Income tax liability that you entered on your 2022 Form 2, page 1, line 20	7	00
	8	Enter the smaller of line 6 or line 7	8	00
	9	Add the amount on line 4 above and Other Payments and Refundable Credits Schedule, line 1 (See schedule above)	9	00
Interest	10	Subtract line 9 from line 8.	10	00
		<b>This is your total underpayment for 2023.</b>	10	00
		If the result is zero or less, stop here; you do not owe interest on your underpayment.		
	11	Multiply line 10 by 0.046800	11	00
	12	If you paid the amount on line 10 on or after April 15, 2024, enter 0. If you paid the amount on line 10 before April 15, multiply the amount on line 10 by the number of days you paid before April 15 and then by 0.0001918.	12	00
	13	Subtract line 12 from line 11, and enter on Contributions, Penalties, and Interest Schedule, line 3. (See schedule above)	13	00
		<b>This is your interest on the underpayment of estimated taxes.</b>	13	00



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