

Filing Status

☐ Single
☒ Married filing jointly
☐ Married filing separately (MFS)
☐ Head of household (HOH)
☐ Qualifying surviving spouse (QSS)

Check only one box.

If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QSS box, enter the child's name if the qualifying person is a child but not your dependent:

Your first name and middle initial

a

Last name

a

Your social security number

490-54-9999

If joint return, spouse's first name and middle initial

b

Last name

a

Spouse's social security number

490-54-8888

Home address (number and street). If you have a P.O. box, see instructions.

Apt. no.

City, town, or post office. If you have a foreign address, also complete spaces below.

State

ZIP code

Foreign country name

Foreign province/state/county

Foreign postal code

Presidential Election Campaign

Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund.

☐ You
☐ Spouse

Digital Assets

At any time during 2022, did you: (a) receive (as a reward, award, or payment for property or services); or (b) sell, exchange, gift, or otherwise dispose of a digital asset (or a financial interest in a digital asset)? (See instructions.)

☐ Yes
☐ No

Standard Deduction

Someone can claim:

☐ You as a dependent
☐ Your spouse as a dependent
☐ Spouse itemizes on a separate return or you were a dual-status alien

Age/Blindness

You: ☒ Were born before January 2, 1958 ☐ Are blind

Spouse: ☐ Was born before January 2, 1958 ☐ Is blind

Dependents (see instructions):

If more than four dependents, see instructions and check here . . . ☐

(1) First name	Last name	(2) Social security number	(3) Relationship to you	(4) Check the box if qualifies for (see instructions):	Child tax credit	Credit for other dependents
c A		490-54-7777	Son	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
D A		490-54-5555	Daughter	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
D A		490-54-3333	Daughter	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
				<input type="checkbox"/>	<input type="checkbox"/>	

Income

1a Total amount from Form(s) W-2, box 1 (see instructions)

1a 400,000.

Attach Form(s) W-2 here. Also attach Forms W-2G and 1099-R if tax was withheld.

If you did not get a Form W-2, see instructions.

2a Tax-exempt interest

2a

2b Taxable interest

2b

3a Qualified dividends

3a

3b Ordinary dividends

3b

4a IRA distributions

4a

4b Taxable amount

4b

5a Pensions and annuities

5a

5b Taxable amount

5b

6a Social security benefits

6a

6b Taxable amount

6b

c If you elect to use the lump-sum election method, check here (see instructions).

☐

7 Capital gain or (loss). Attach Schedule D if required. If not required, check here.

☐

7

8 Other income from Schedule 1, line 10

8

9 Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income

9 400,000.

10 Adjustments to income from Schedule 1, line 26

10

11 Subtract line 10 from line 9. This is your adjusted gross income

11 400,000.

12 Standard deduction or itemized deductions (from Schedule A)

12 40,000.

13 Qualified business income deduction from Form 8995 or Form 8995-A

13

14 Add lines 12 and 13

14 40,000.

15 Subtract line 14 from line 11. If zero or less, enter -0-. This is your taxable income

15 360,000.

Attach Sch. B if required.

Standard Deduction for -

• Single or Married filing separately, \$12,950

• Married filing jointly or Qualifying surviving spouse, \$25,900

• Head of household, \$19,400

• If you checked any box under Standard Deduction, see instructions.

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form 1040 (2022)

UYA

Tax and Credits

16	Tax (see instructions). Check if any from Form(s): 1 <input type="checkbox"/> 8814 2 <input type="checkbox"/> 4972 3 <input type="checkbox"/> _____	16	75,663.
17	Amount from Schedule 2, line 3	17	
18	Add lines 16 and 17	18	75,663.
19	Child tax credit or credit for other dependents from Schedule 8812	19	6,000.
20	Amount from Schedule 3, line 8	20	
21	Add lines 19 and 20	21	6,000.
22	Subtract line 21 from line 18. If zero or less, enter -0-	22	69,663.
23	Other taxes, including self-employment tax, from Schedule 2, line 21	23	1,350.
24	Add lines 22 and 23. This is your total tax	24	71,013.

Payments

25	Federal income tax withheld from:		
a	Form(s) W-2	25a	
b	Form(s) 1099	25b	
c	Other forms (see instructions)	25c	
d	Add lines 25a through 25c	25d	
26	2022 estimated tax payments and amount applied from 2021 return	26	
27	Earned income credit (EIC) NO	27	
28	Additional child tax credit from Schedule 8812	28	
29	American opportunity credit from Form 8863, line 8	29	
30	Reserved for future use	30	
31	Amount from Schedule 3, line 15	31	
32	Add lines 27, 28, 29, and 31. These are your total other payments and refundable credits	32	0.
33	Add lines 25d, 26, and 32. These are your total payments	33	0.

Refund

34	If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid	34	0.
35a	Amount of line 34 you want refunded to you . If Form 8888 is attached, check here <input type="checkbox"/>	35a	0.
b	Routing number XXXXXX		
c	Type: <input type="checkbox"/> Checking <input type="checkbox"/> Savings		
d	Account number XXXXXX		
36	Amount of line 34 you want applied to your 2023 estimated tax	36	

Amount You Owe

37	Subtract line 33 from line 24. This is the amount you owe . For details on how to pay, go to www.irs.gov/Payments or see instructions.	37	73,574.
38	Estimated tax penalty (see instructions).	38	2,561.

Third Party Designee

Do you want to allow another person to discuss this return with the IRS?

See instructions ☐ **Yes**. Complete below. ☐ **No**Designee's
namePhone
no.Personal identification
number (PIN)**Sign Here**

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature

Date

Your occupation

If the IRS sent you an Identity
Protection PIN, enter it here
(see inst.)Spouse's signature. If a joint return, **both** must sign.

Date

Spouse's occupation

If the IRS sent your spouse an Identity
Protection PIN, enter it here
(see inst.)

Phone no.

Email address

Paid Preparer Use Only

Preparer's name

Preparer's signature

Date

PTIN

Check if:

☐ Self-employed

Firm's name

Phone no.

Firm's address

Firm's EIN

SCHEDULE 2
(Form 1040)

Department of the Treasury
Internal Revenue Service

Additional Taxes

Attach to Form 1040, 1040-SR, or 1040-NR.
Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2022
Attachment
Sequence No. **02**

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Your social security number
490-54-9999

a and b a

Part I Tax	
1	Alternative minimum tax. Attach Form 6251. 1
2	Excess advance premium tax credit repayment. Attach Form 8962 2
3	Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17. 3 0.
Part II Other Taxes	
4	Self-employment tax. Attach Schedule SE. 4
5	Social security and Medicare tax on unreported tip income. Attach Form 4137 5
6	Uncollected social security and Medicare tax on wages. Attach Form 8919 6
7	Total additional social security and Medicare tax. Add lines 5 and 6. 7
8	Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required 8 If not required, check here <input type="checkbox"/>
9	Household employment taxes. Attach Schedule H 9
10	Repayment of first-time homebuyer credit. Attach Form 5405 if required 10
11	Additional Medicare Tax. Attach Form 8959 11 1,350.
12	Net investment income tax. Attach Form 8960 12
13	Uncollected social security and Medicare or RRTA tax on tips or group-term life insurance from Form W-2, box 12 13
14	Interest on tax due on installment income from the sale of certain residential lots and timeshares. 14
15	Interest on the deferred tax on gain from certain installment sales with a sales price over \$150,000 15
16	Recapture of low-income housing credit. Attach Form 8611 16

(continued on page 2)

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 2 (Form 1040) 2022

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Part II Other Taxes (continued)

17	Other additional taxes:			
a	Recapture of other credits. List type, form number, and amount:	17a		
b	Recapture of federal mortgage subsidy, if you sold your home see instructions	17b		
c	Additional tax on HSA distributions. Attach Form 8889	17c		
d	Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889	17d		
e	Additional tax on Archer MSA distributions. Attach Form 8853.	17e		
f	Additional tax on Medicare Advantage MSA distributions. Attach Form 8853	17f		
g	Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property	17g		
h	Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A	17h		
i	Compensation you received from a nonqualified deferred compensation plan described in section 457A	17i		
j	Section 72(m)(5) excess benefits tax.	17j		
k	Golden parachute payments	17k		
l	Tax on accumulation distribution of trusts	17l		
m	Excise tax on insider stock compensation from an expatriated corporation	17m		
n	Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866.	17n		
o	Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR.	17o		
p	Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund.	17p		
q	Any interest from Form 8621, line 24.	17q		
z	Any other taxes. List type and amount: _____	17z		
18	Total additional taxes. Add lines 17a through 17z	18		
19	Reserved for future use	19		
20	Section 965 net tax liability installment from Form 965-A	20		
21	Add lines 4, 7 through 16, and 18. These are your total other taxes . Enter here and on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b.	21		1,350.