

Oklahoma Resident Income Tax Return

Form 511
2025



Your Social Security Number

490549999

Place an 'X' in this box if this taxpayer is deceased →

Spouse's Social Security Number (joint return only)

490548888

Place an 'X' in this box if this taxpayer is deceased →

AMENDED RETURN!

Place an 'X' in this box if this is an amended 511. See Schedule 511-I. →

Name and Address - Please Print or Type

Your First Name

Middle Initial Last Name

If a Joint Return, Spouse's First Name

Middle Initial Last Name

A

A

B

A

Mailing Address (Number and street, including apartment number, rural route, or PO Box) City

State

ZIP or Postal Code

County in Which Located

ADAIR

Foreign Country (if not U.S.):

Filing Status

1 Single

2 Married filing joint return (even if only one had income)

3 Married filing separate
(If spouse is also filing, list name and SSN below)
Name Social Security Number

4 Head of household with qualifying person

5 Qualifying surviving spouse with dependent child
• List year of spouse death here: _____

Exemptions

*Note: If claiming Special Exemption, see instructions on page 9 of 511 Packet.

	Regular	* Special	Blind	=	
Yourself	1			1	(a)
Spouse	1			1	(b)
Number of dependents				=	(c)
Add the Totals from lines (a), (b), and (c).				=	
Enter the TOTAL here:				=	2

Note: If you may be claimed as a dependent on another return, enter "0" on the TOTAL line for your regular exemption.

Age 65 or Older? (Please see instructions) Yourself Spouse

Dependents - If more than four dependents, see instructions and place an 'X' here:

1. First Name

2. Last Name

3. Social Security Number

4. Date of Birth

5. Relationship to You

PART ONE: TO ARRIVE AT OKLAHOMA ADJUSTED GROSS INCOME

ROUND TO NEAREST WHOLE DOLLAR.

1 Federal adjusted gross income (from Federal 1040 or 1040-SR)	33120
2 Oklahoma Subtractions (provide Schedule 511-A)	6185
3 Line 1 minus line 2	26935
4 Out-of-state income, except wages . Describe: _____ (Provide Federal schedule with detailed description; see instructions)	
5 Line 3 minus line 4	26935
6 Oklahoma Additions (provide Schedule 511-B)	
7 Oklahoma adjusted gross income (line 5 plus line 6) (If line 7 is different than line 1, provide a copy of your federal return.)	26935

PART TWO: OKLAHOMA TAXABLE INCOME, TAX AND CREDITS

8 Oklahoma Adjustments (provide Schedule 511-C)	
9 Oklahoma income after adjustments (line 7 minus line 8)	26935



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PART TWO: OKLAHOMA TAXABLE INCOME, TAX AND CREDITS (continued)

STOP AND READ: If line 4 on page 1 is zero, complete lines 10-11. If line 4 is more than zero, see Schedule 511-E and do not complete lines 10-11.

10	Oklahoma itemized deductions (from Schedule 511-D, line 11) or Oklahoma standard deduction (Single or Married Filing Separate: \$6,350 • Married Filing Joint or Qualifying Surviving Spouse: \$12,700 • Head of Household: \$9,350)	17000
11	Exemptions: Enter the total number of exemptions claimed on page 1 <input type="text" value="2"/> X \$1,000	2000
12	Total deductions and exemptions (add lines 10 and 11 or amount from Sch. 511-E, line 5)	19000
13	Oklahoma Taxable Income (line 9 minus line 12)	7935
14 (a)	Oklahoma Income Tax from Tax Table (see pages 27-38 of instructions) or if using Farm Income Averaging, enter tax from Form 573, line 22 and enter a "1" in box on line 14	83
	(b) If paying the Health Savings Account additional 10% tax, add additional tax here and enter a "2" in box on line 14. If recapturing the Oklahoma Affordable Housing Tax Credit, add recaptured credit here and enter a "3" in box on line 14. If making an Oklahoma installment payment pursuant to IRC Section 965(h) and 68 Oklahoma Statutes (OS) Section 2368(K), add the installment payment here and enter a "4" in the box on line 14	<input type="text"/>
14	Oklahoma Income Tax (line 14a plus line 14b) <input type="text"/>	83

STOP AND READ: If line 7 is equal to or larger than line 1, complete line 15. If line 7 is smaller than line 1, complete Schedules 511-F and 511-G.

15	Oklahoma child care/child tax credit (see instructions)	_____
16	Credit for taxes paid to another state (provide Form 511-TX)	_____
17	Other Tax Credits (provide Form 511-CR). Enter the 511-CR line number of the credit in the box: <input type="text"/>	_____
18	Income Tax (line 14 minus lines 15-17) Do not enter less than zero DO NOT PAY THIS AMOUNT. PAYMENT IS FIGURED ON LINE 41.	83

PART THREE: TAX, CREDITS, AND PAYMENTS

19	Use tax due on Internet, mail order, or other out-of-state purchases (See page 14 of the Packet or Use Tax Table) If you certify that no use tax is due, place an 'X' here: <input type="text"/>	_____
20	Balance (add lines 18 and 19)	83
21	Oklahoma withholding (provide all W-2s, 1099s, or other withholding statements)	_____
22	2025 estimated tax payments (qualified farmer <input type="text"/>)	_____
23	2025 payment with extension	_____
24	Low Income Property Tax Credit (provide Form 538-H)	_____
25	Sales Tax Relief Credit (provide Form 538-S)	_____
26	Natural Disaster Tax Credit (provide Form 576)	_____
27	Credit from Form 578	_____
28	Oklahoma earned income credit (provide Form 511-EIC) (see instructions)	_____
29	Parental Choice Tax Credit for Homeschool Expenses (provide Form 591-D) Total number of eligible students claimed: <input type="text"/>	_____
30	Amount paid with original return plus additional paid after it was filed (amended return only)	_____



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PART THREE: TAX, CREDITS, AND PAYMENTS (continued)

- 31 Payments and credits (add lines 21-30 from page 2)
32 Overpayment, if any, as shown on original return and/or prior amended return(s) or as previously adjusted by Oklahoma (amended return only)
33 Total payments and credits (line 31 minus 32)

PART FOUR: REFUND

- 34 If line 33 is more than line 20, subtract line 20 from line 33. This is your overpayment
35 Amount of line 34 to be applied to 2026 estimated tax (original return only)
Schedule 511-H provides you with the opportunity to make a financial gift from your refund to a variety of Oklahoma organizations. Place the line number of the organization from Schedule 511-H in the box below.
36 Donations from your refund (total from Schedule 511-H)
37 Total deductions from refund (add lines 35 and 36)
38 Amount to be refunded to you (line 34 minus line 37)

Refund Note: For Direct Deposit, verify your account and routing numbers are correct. If your direct deposit fails to process, you will receive a debit card. You can also choose to receive either a debit card or a paper check by placing an 'X' in the appropriate box below. Note: A minimum refund of \$10.00 is required to receive a paper check.

Send my refund as a: Debit Card, Paper Check
Direct Deposit my refund in my: Checking Account, Savings Account
Is this refund going to or through an account that is located outside of the United States? Yes, No
Routing Number, Account Number

PART FIVE: AMOUNT YOU OWE

- 39 If line 20 is more than line 33, subtract line 33 from line 20. This is your tax due 83
40 Underpayment of estimated tax interest (annualized installment method)
41 (a) For delinquent payment add penalty of 5%
(b) For delinquent payment add interest of 1.25% per month
42 Total tax, penalty, and interest (add lines 39 through 41b) 83

If the Oklahoma Tax Commission may discuss this return with your tax preparer, place an 'X' here:
Under penalty of perjury, I declare the information contained in this document, and all attachments and schedules, is true and correct to the best of my knowledge and belief.

Table with 3 columns: Taxpayer's Signature, Spouse's Signature, Paid Preparer's Signature. Includes fields for Date, Occupation, Daytime Phone, and Preparer's PTIN.

Do not staple documentation to this form. To attach items, use a paper clip.
Mailing Address for this form: PO Box 26800, Oklahoma City, OK 73126-0800
The Oklahoma Tax Commission is not required to give actual notice to taxpayers of changes in any state tax law.