

Name(s) as shown on your NJ tax return
a, a

Social Security Number
490-54-9999

Check if Federal extension filed Federal Extension Confirmation # (if online/phone)

Check if you had an address change Check if you have a foreign address

Check if you had a name change

Income Reconciliation Worksheet

Use this worksheet if you are a Part-Year Resident. In the columns below allocate your gross income between the period of Residency and the period of Non-Residency.

FULL-Year Resident (NJ-1040) Part-Year Resident (NJ-1040) NON-Resident (NJ-1040NR)

RESIDENCY STATUS If you were a New Jersey resident for ONLY part of the taxable year, give the period of New Jersey residency. From _____ To _____

Months lived in New Jersey _____ 0 Divided by 12 = 0.000000 Ratio used to Prorate exemptions, credits, etc. on NJ-1040

Months NOT lived in New Jersey _____ 0 Divided by 12 = 0.000000 Ratio used to Prorate exemptions, credits, etc. on NJ-1040-NR

Driver's License Number (Voluntary) . . . _____

State (NJ-1040NR only) _____

Wages, salaries, tips, and other employee compensation

State wages, salaries, tips, etc.
from Box 16 of Form W-2 0.

Adjustments to state wages 0.

Taxable interest income 104,762.

Dividends 0.

Net profits from business 0.

Net gains or income from disposition of property 0.

Capital Gains Distributions _____ 0.

Other Net Gains _____ 0.

Pensions, Annuities and IRA Withdrawals

IRA Withdrawals Taxpayer: _____ 0.

Spouse: _____ 0.

	Part-Year Residents	Non-Residents
Gross Income (Everywhere)	Enter amounts during period of NJ Residency	Enter amounts during period of Non-Residency
Wages, salaries, tips, and other employee compensation		
State wages, salaries, tips, etc. from Box 16 of Form W-2 <u>0.</u>		
Adjustments to state wages <u>0.</u>	0.	0.
Taxable interest income <u>104,762.</u>	0.	0.
Dividends <u>0.</u>	0.	0.
Net profits from business <u>0.</u>	0.	0.
Net gains or income from disposition of property <u>0.</u>	0.	0.
Capital Gains Distributions _____ <u>0.</u>		
Other Net Gains _____ <u>0.</u>		
Pensions, Annuities and IRA Withdrawals		
IRA Withdrawals Taxpayer: _____ <u>0.</u>	0.	0.
Spouse: _____ <u>0.</u>	0.	0.

Pensions and Annuities	Taxpayer:	0.	0.	0.
	Spouse:	0.	0.	0.
Excludable Pensions, Annuities, and IRA withdrawals		0.	0.	
	Total:	0.	0.	0.
Distributive Share of Partnership Income		0.	0.	0.
Net pro rata share of S Corporation Income		0.	0.	0.
Net gain or income from rents, royalties, patents and copyrights		0.	0.	0.
Gambling Winnings from all Sources	0.			
Nontaxable NJ Gambling Winnings	0.			
Net Gambling Winnings		0.	0.	0.
Alimony and separate maintenance pmts received		0.	0.	0.
Other		0.	0.	0.
Total Income		104,762.	0.	0.
If Married Filing Joint and one or both are over 61:				
	Taxpayer portion of Total Income:	0.	0.	0.
	Spouse portion of Total Income:	0.	0.	0.
Pension Exclusion				
If 62 years of age or more or <input checked="" type="checkbox"/> Taxpayer <input type="checkbox"/> Spouse disabled, check this box				
		0.	0.	0.
Other Retirement Income Exclusion (See worksheet)		39,286.	0.	0.
Total Exclusion Amount		39,286.	0.	0.
New Jersey Gross Income		65,476.	0.	0.
Exemptions				
Regular	<u>1</u> x \$1,000 =	<u>1,000.</u>		
Senior 65+	<u>1</u> x \$1,000 =	<u>1,000.</u>		
Blind/Disabled	<u>0</u> x \$1,000 =	<u>0.</u>		
Veteran	<u>0</u> x \$6,000 =	<u>0.</u>		
Qualified Dep.	<u>0</u> x \$1,500 =	<u>0.</u>		
Other Dep.	<u>0</u> x \$1,500 =	<u>0.</u>		
College Dep.	<u>0</u> x \$1,000 =	<u>0.</u>		

Total Exemption Amount	2,000.	0.	0.
Medical Expenses	0.	0.	0.
Alimony and Separate Maintenance Payments	0.	0.	0.
Qualified Conservation Contribution	0.	0.	0.
Health Enterprise Zone Deduction	0.	0.	0.
Alternative Business Calculation Adjustment	0.	0.	0.
Organ/Bone Marrow Donation Deduction	0.	0.	0.
NJBEST Deduction	0.	0.	0.
NJCLASS Deduction	0.	0.	0.
NJ Higher Ed. Tuition Deduction	0.	0.	0.
Total Exemptions and Deductions	2,000.	0.	0.
Sheltered Workshop Tax Credit	0.	0.	0.
Gold Star Family Counseling Credit	0.	0.	0.
Credit for Employer of Organ/Bone Marrow Donor	0.	0.	0.
Total New Jersey Income Tax Withheld	0.	0.	0.
New Jersey Estimated Tax Payments/ Credit from 2024 tax return	0.		
Amount paid for an extension of time to file	0.	0.	0.
New Jersey Earned Income Tax Credit	0.	0.	
EXCESS New Jersey UI/WF/SWF Withheld	0.	0.	0.
EXCESS New Jersey Disability Insurance Withheld	0.	0.	0.
EXCESS New Jersey Family Leave Insurance Withheld	0.	0.	0.
Wounded Warrior Caregivers Credit	0.	0.	
Pass-Through Business Alternative Income Tax Credit	0.	0.	0.
Total Payments/Credits	0.	0.	0.

0.