 Social Security Number 490549999

Elderly Homeowner/Renter Credit Schedule

When you claim this credit, you attest that:

- You are 62 or older as of December 31, 2021;
- Your total household income of all household members is less than $45,000 for the tax year.
- You have lived in Montana for at least nine months during the tax year; and,
- You occupied a Montana residence as a renter, owner, or lessee for at least six months during the tax year.

Enter physical address of Montana residence
(if different than mailing address entered on Form 2)
Address
City

For lines 1-7 and 9, use the amounts reported on **Forms 2, page 1,** for all members of the household. (See instructions)

				Household
Gross Household Income	1	Enter the Federal Adjusted Gross Income from line 11	1	20892 00
	2	Enter the tax-exempt interest from line 2a	2	00
	3	Enter any IRA distributions reported on line 4a not included on line 4b. Do not include rollovers.	3	00
	4	Enter any pensions and annuities reported on line 5a not included on line 5b. Do not include rollovers.	4	00
	5	Subtract the taxable Social Security benefits reported on line 6b from the amount on line 6a	5	00
	6	Social Security payments not reported, except when paid directly to a nursing home	6	00
	7	Refundable credits received, including the elderly homeowner/renter credit received in 2021	7	00
	8	Other income not included above (See instructions)	8	00
	9	Enter all losses included in the Federal Adjusted Gross Income on line 11 (See instructions)	9	00
	10	Add lines 1 through 9. **This is your gross household income.**	10	20892 00
Net Household Income	11	Your standard exclusion is entered here for you.	11	6300 00
	12	Subtract line 11 from line 10 and enter the result here, but not less than zero	12	14592 00
	13	Enter your multiplier rate from the Household Income Reduction Table (See table below)	13	.05
	14	Multiply line 12 by line 13. **This is your net household income.**	14	730 00
Credit Computation	15	Enter the property tax that you were billed for your Montana residence and up to one acre in 2021	15	863 00
	16	Enter the rent that you paid in 2021 for your Montana residence	16	00
	17	Multiply line 16 by 15% (0.15)	17	00
	18	Add lines 15 and 17	18	863 00
	19	Subtract line 14 from line 18 and enter the result here, but not less than zero	19	133 00
	20	Enter the lesser of line 19 or $1,000	20	133 00
	21	Enter the percentage from the Credit Multiplier Table that corresponds to your gross household income (See table below)	21	1.00
	22	Multiply line 20 by the percentage on line 21, and enter the total here and on Other Payments and Refundable Credits Schedule, line 6. (See page 11.) **This is your elderly homeowner/renter credit.**	22	133 00

To claim the Elderly Homeowner/Renter Credit, you must include pages 1, 2, 10, 11, and any other pages used to complete your return.

Long-Term Care Facility Rent Calculation

Worksheet

LTC Rent	1	Total payment to the facility	1	00
	2	If you received board services (meals, housekeeping, laundry, transportation), multiply line 1 by 20% (0.20)	2	00
	3	If you received care (nursing care, assisted living care, memory care), multiply line 1 by 30% (0.30)	3	00
	4	Subtract lines 2 and 3 from line 1. **This is your rent.** Enter here and on line 16 of the schedule above.	4	00

Household Income Reduction Table – If your household income on line 14 is:

At least	But not more than	Multiplier	At least	But not more than	Multiplier
$0	$1,999	0	$7,000	$7,999	0.035
$2,000	$2,999	0.006	$8,000	$8,999	0.039
$3,000	$3,999	0.016	$9,000	$9,999	0.042
$4,000	$4,999	0.024	$10,000	$10,999	0.045
$5,000	$5,999	0.028	$11,000	$11,999	0.048
$6,000	$6,999	0.032	$12,000	and greater	0.05

Credit Multiplier Table

If line 10 is:	Multiplier
Less than $35,000	1.00 (100%)
$35,000 to $37,500	0.40 (40%)
$37,501 to $40,000	0.30 (30%)
$40,001 to $42,500	0.20 (20%)
$42,501 to $44,999	0.10 (10%)
$45,000 and greater	0.00 (0%)