

Elderly Homeowner/Renter Credit Schedule

When you claim this credit, you attest that:

- You are 62 or older as of December 31, 2023.
- Your gross household income of **ALL HOUSEHOLD MEMBERS** is less than \$45,000 for the tax year.
- You have lived in Montana for at least nine months during the tax year; and,
- You occupied a Montana residence as a renter, owner, or lessee for at least six months during the tax year.

Enter physical address of Montana residence
(if different than mailing address entered on Form 2)

Address

City

For lines 1-7 and 9, use the amounts reported on **Forms 2, page 1**, for **ALL** members of the household. (See instructions)

Gross Household Income	Household	
	1	114244 00
	2	00
	3	00
	4	00
	5	00
	6	00
	7	00
	8	00
	9	00
Net Household Income	10	114244 00
	11	12600 00
	12	101644 00
	13	
Credit Computation	14	00
	15	00
	16	00
	17	00
	18	00
	19	00
	20	00
	21	
	22	00

To claim the Elderly Homeowner/Renter Credit, you must include pages 1, 2, 10, 11, and any other pages used to complete your return.

Long-Term Care Facility Rent Calculation

Worksheet

LTC Rent	1	00
	2	00
	3	00
	4	00

Household Income Reduction Table - If your household income on line 12 is:

At least	But not more than	Multiplier	At least	But not more than	Multiplier	If line 10 is:	Multiplier
\$0	\$1,999	0	\$7,000	\$7,999	0.035	Less than \$35,000	1.00 (100%)
\$2,000	\$2,999	0.006	\$8,000	\$8,999	0.039	\$35,000 to \$37,500	0.40 (40%)
\$3,000	\$3,999	0.016	\$9,000	\$9,999	0.042	\$37,501 to \$40,000	0.30 (30%)
\$4,000	\$4,999	0.024	\$10,000	\$10,999	0.045	\$40,001 to \$42,500	0.20 (20%)
\$5,000	\$5,999	0.028	\$11,000	\$11,999	0.048	\$42,501 to \$44,999	0.10 (10%)
\$6,000	\$6,999	0.032	\$12,000	and greater	0.05	\$45,000 and greater	0.00 (0%)



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