

Name(s) shown on Form 1040
a and b a a

Your social security number
490-54-9999

Pension/Retirement Income Exclusion

Supporting Details for Iowa Form 1040, Line 21

Review carefully the requirements in the instructions before completing this worksheet.		
	b	a
Check if eligible for the pension exclusion	☒ Your Spouse	☒ You
Taxable IRA distributions	0.	0.
Taxable pensions and annuities	42,344.	42,344.
Total taxable IRA and pensions eligible for the exclusion ..	42,344.	42,344.
Combined total IRA and pensions eligible for exclusion ...	84,688.	
Pension ratio	0.500000	0.500000
Maximum exclusion	12,000.	
Pension exclusion	6,000.	6,000.

Pension/Retirement Income Exclusion - Nonresident/Part-Year

Supporting Details for Iowa Schedule 126, Line 21

Review carefully the requirements in the instructions before completing this worksheet.		
	b	a
Check if eligible for the pension exclusion	☐ Your Spouse	☐ You
Taxable IRA distributions	0.	0.
Taxable pensions and annuities	0.	0.
Total taxable IRA and pensions eligible for the exclusion ..	0.	0.
Combined total IRA and pensions eligible for exclusion ...	0.	
Pension ratio	0.000000	0.000000
Maximum exclusion	0.	
Pension exclusion	0.	0.

0.