



2009

For tax period 1/1/09 to 12/31/09 or

MAINE INDIVIDUAL INCOME TAX 1040ME LONG FORM



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\_\_\_\_/\_\_\_\_/09 to \_\_\_\_/\_\_\_\_/\_\_\_\_

DO NOT STAPLE OR TAPE FORMS TO YOUR RETURN. ENCLOSE CHECK OR MONEY ORDER AND W-2 OR 1099 FORMS IN THE ENVELOPE WITH YOUR RETURN.

STEP 1 Print Neatly in Blue or Black Ink, Using Uppercase Letters Only DO NOT USE RED INK

Form for personal information: Your First Name, MI, Your Last Name, Spouse's First Name, MI, Spouse's Last Name, Mailing Address (PO Box, number, street and apt. no), City, State, Zip Code

IMPORTANT! You must enter your SSN(s) below.

Form for Social Security Numbers and Phone Numbers: Your Social Security Number, Spouse's Social Security Number, Home Phone Number, Work Phone Number

NOTE: If either spouse is deceased, enter the date of death on the back of this page in the spaces provided above the signature area.

1 Maine Clean Election Fund. Maine Residents Only. (See instructions on page 3.) NOTE: Checking the box will not increase your tax or reduce your refund. YES NO Do you want \$3 to go to this fund..... If a joint return, does your spouse want \$3 to go to this fund..... 2 Check here if you were engaged in COMMERCIAL FARMING OR FISHING during 2009. (See Instructions) .....

STEP 2 Your Filing and Residency Status, Number of Exemptions

FILING STATUS (Check one) 3 Single 4 Married filing joint return (Even if only one had income) 5 Married filing separate return. Enter spouse's social security number and full name above. 6 Head of household (With qualifying person) 7 Qualifying widow(er) with dependent child (Year spouse died \_\_\_\_\_) Composite Return (Pass-through Entities ONLY) RESIDENCY STATUS (Check one) 8 Resident 8a "Safe Harbor" Resident 9 Part-Year Resident 10 Nonresident 11 Nonresident Alien Check here if you are filing Schedule NRH 12 CHECK IF: You were Spouse was 65 or over..... 12a 12c Blind..... 12b 12d 13 Enter the TOTAL number of EXEMPTIONS claimed on your federal return....13 \_\_\_\_\_

STEP 3 Calculate Your Taxable Income

14 FEDERAL ADJUSTED GROSS INCOME. (See instructions on page 3 for line references to federal forms. If negative, enter a minus sign in the space to the left of the number.) ..... 14 15 INCOME MODIFICATIONS. (From Schedule 1, line 3. If negative, enter a minus sign in the space to the left of the number) ..... 15 16 MAINE ADJUSTED GROSS INCOME. (Line 14 plus or minus line 15. If negative, enter a minus sign in the space to the left of the number.)..... 16 17 DEDUCTION. Standard (See instructions on page 3) ..... 17 Itemized (From Schedule 2, line 7) 18 EXEMPTION. Multiply the number of exemptions on line 13 by \$2,850. (See instructions.).....18 19 TAXABLE INCOME. (Line 16 minus lines 17 and 18. If negative, enter a minus sign in the space to the left of the number.)..... 19

STEP 4 Calculate Your Tax and Credits

20 INCOME TAX. (Find the tax for the amount on line 19 in the tax table on pages 17-19 or compute your tax using the tax rate schedules on page 19) ..... 20 (If line 19 is negative, enter zero.) 21 TAX ADDITIONS. (From Maine Schedule A, line 4.) ..... 21 22 LOW-INCOME TAX CREDIT. (See instructions. NOTE: If you qualify for this credit, you must file a return only if you are claiming a refund.) ..... 22 23 TOTAL TAX. (Line 20 plus line 21 minus line 22) ..... 23 24 TAX CREDITS. (From Maine Schedule A, line 21) ..... 24 25 NONRESIDENT CREDIT. (For part-year residents, nonresidents and "Safe Harbor" residents only.) From Schedule NR, line 9 or NRH, line 11 ..... 25 (You MUST attach a copy of your federal return and/or TDY papers.) 26 NET TAX. (Subtract lines 24 and 25 from line 23) (Nonresidents see instructions)... 26



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STEP 5 Enter Your Tax Payments and Refundable Credit	27 Amount from line 26. ( <b>NET TAX</b> ) If less than zero, enter zero here..... 27 _____	
	28 <b>TAX PAYMENTS.</b>	
	a Maine Income Tax Withheld. (Enclose W-2, 1099 and 1099ME forms) ..... 28a _____	
	b 2009 Estimated Tax Payments and 2008 Credit Carried Forward. (Include any <b>REAL ESTATE WITHHOLDING</b> Tax Payments) ..... 28b _____	
	c Extension payment ..... 28c _____	
d Refundable child care credit. Enclose the Child Care Credit Worksheet. Enter amount from the Child Care Credit Worksheet, line 5 on page 12 ..... 28d _____		
e TOTAL (Add lines 28a, b, c, and d) ..... 28e _____		
STEP 6 Calculate Your Use Tax and Voluntary Contributions	29 <b>INCOME TAX OVERPAID.</b> If line 28e is larger than line 27, enter amount overpaid (Line 28e minus line 27) ..... 29 _____	
	30 <b>INCOME TAX UNDERPAID.</b> If line 27 is larger than line 28e, enter amount underpaid (Line 27 minus line 28e) ..... 30 _____	
	31 <b>USE TAX (SALES TAX).</b> (See instructions.) ..... 31 _____	
	31a. <b>SALES TAX ON CASUAL RENTALS OF LIVING QUARTERS.</b> (See instructions.)... 31a _____	
STEP 7 Your REFUND or TAX DUE	32 <b>VOLUNTARY CONTRIBUTIONS and PARK PASSES.</b> (From Schedule CP, line 14) .. 32 _____	
	33 <b>NET OVERPAYMENT.</b> (Line 29 minus lines 31, 31a and 32) – NOTE: If total of lines 31, 31a and 32 is greater than line 29, enter as amount due on line 35a below .. 33 _____	
	34 Amount to be <b>CREDITED</b> to 2010 estimated tax .. 34a _____ <b>REFUND</b> 34b _____	
	<b>IF YOU WOULD LIKE YOUR REFUND SENT DIRECTLY TO YOUR BANK ACCOUNT (\$10,000 or less) OR TO A NEXTGEN COLLEGE INVESTING PLAN® ACCOUNT, see the instructions on page 4 and fill in the lines below.</b>	
	<input type="checkbox"/> Check this box if this refund will go to an account outside the United States..... 34c Routing Number* _____ 34e Type of Account: <input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> NextGen® 34d Account Number* _____	
*For NextGen Accounts, enter 043000261 on line 34c and the account owner's 9-digit social security number on line 34d (do not enter hyphens).		
35 a <b>TAX DUE.</b> (Add lines 30, 31, 31a and 32) - NOTE: If total of lines 31, 31a and 32 is greater than line 29, enter the difference as an amount due on this line .... 35a _____		
b <b>Underpayment Penalty</b> (Attach Form 2210ME) Check here if you checked the box on Form 2210, line 17 ..... <input type="checkbox"/> ..... 35b _____		
c <b>TOTAL AMOUNT DUE.</b> (Add lines 35a and 35b) (Pay in full with return) ... 35c _____		



**EZ PAY** at [www.maine.gov/revenue](http://www.maine.gov/revenue) or **ENCLOSE CHECK** payable to: **Treasurer, State of Maine. DO NOT SEND CASH**



**36 FOR MAINE RESIDENTS ONLY:** Check this box if you would like to receive a Maine Residents Property Tax and Rent Refund Application in 2010:   
See [www.maine.gov/revenue](http://www.maine.gov/revenue) for information about the Tax and Rent "Circuit Breaker" Program. **THE APPLICATION WILL BE MAILED TO YOU IN AUGUST 2010 unless your income on line 16 exceeds the income limits for this program.**

To reduce printing and postage costs if you file your return electronically, use tax preparation software or have your return done by a tax preparer and do not need Maine income tax forms and instructions mailed to you next year, check box at right.

**IMPORTANT NOTE** If taxpayer is **deceased**, (Month) (Day) (Year) enter **date of death**. \_\_\_\_\_ If spouse is **deceased**, (Month) (Day) (Year) enter **date of death**. \_\_\_\_\_

**Third Party Designee** Do you want to allow another person to discuss this return with Maine Revenue Services?  **Yes** (complete the following).  **No.**  
(See page 4) Designee's name \_\_\_\_\_ Phone no. ( ) \_\_\_\_\_ Personal identification #: \_\_\_\_\_

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**SIGN HERE**

Your signature _____	Date signed _____	Your occupation _____
Spouse's signature (If joint return, <b>both</b> must sign) _____	Date signed _____	Spouse's occupation _____
Preparer's signature _____	Date _____	Preparer's phone number _____
Print preparer's name and name of business _____		Preparer's SSN or PTIN _____

**Only**  If requesting a **REFUND**, mail to: Maine Revenue Services, P.O. Box 9111, Augusta, ME 04332-9111  
 If **NOT** requesting a refund, mail to: Maine Revenue Services, P.O. Box 1067, Augusta, ME 04332-1067  
**DO NOT SEND PHOTOCOPIES OF RETURNS**

**OFFICE USE ONLY:** PP  IS