

2013

Alternative Minimum Tax and Credit Limitations — Residents

P (540)

Attach this schedule to Form 540.

Names as shown on Form 540

Your SSN or ITIN

Part I Alternative Minimum Taxable Income (AMTI) Important: See instructions for information regarding California/federal differences.

Form with 21 numbered lines for Alternative Minimum Taxable Income (AMTI) calculations, including deductions for medical, property taxes, and other adjustments.

Part II Alternative Minimum Tax (AMT)

Form with 6 numbered lines for Alternative Minimum Tax (AMT) calculations, including exemption amount and tentative minimum tax.

Part III Credits that Reduce Tax Note: Be sure to attach your credit forms to Form 540.

1	Enter the amount from Form 540, line 35.	1		00
2	Enter the tentative minimum tax from Side 1, Part II, line 24.	2		00
		(a)	(b)	(c)
		Credit amount	Credit used this year	Tax balance that may be offset by credits
				(d) Credit carryover
Section A – Credits that reduce excess tax.				
3	Subtract line 2 from line 1. If zero or less enter -0- and see instructions. This is your excess tax which may be offset by credits			
3				
A1 Credits that reduce excess tax and have no carryover provisions.				
4	Code: 162 Prison inmate labor credit (FTB 3507).	4		
5	Code: 169 Enterprise zone employee credit (FTB 3553).	5		
6	Code: 221 2010 New Home Credit	6		
7	Code: 232 Child and dependent care expenses credit (FTB 3506)	7		
A2 Credits that reduce excess tax and have carryover provisions. See instructions.				
8	Code: <input type="radio"/> _____ Credit Name: _____	8		<input type="radio"/>
9	Code: <input type="radio"/> _____ Credit Name: _____	9		<input type="radio"/>
10	Code: <input type="radio"/> _____ Credit Name: _____	10		<input type="radio"/>
11	Code: <input type="radio"/> _____ Credit Name: _____	11		<input type="radio"/>
12	Code: 188 Credit for prior year alternative minimum tax	12	<input checked="" type="radio"/>	<input checked="" type="radio"/>
Section B – Credits that may reduce tax below tentative minimum tax.				
13	If Part III, line 3 is zero, enter the amount from line 1. If line 3 is more than zero, enter the total of line 2 and the last entry in column (c).	13		
B1 Credits that reduce net tax and have no carryover provisions.				
14	Code: 170 Credit for joint custody head of household	14		
15	Code: 173 Credit for dependent parent.	15		
16	Code: 163 Credit for senior head of household	16		
17	Nonrefundable renter's credit	17		
B2 Credits that reduce net tax and have carryover provisions. See instructions.				
18	Code: <input type="radio"/> _____ Credit Name: _____	18		<input type="radio"/>
19	Code: <input type="radio"/> _____ Credit Name: _____	19		<input type="radio"/>
20	Code: <input type="radio"/> _____ Credit Name: _____	20		<input type="radio"/>
21	Code: <input type="radio"/> _____ Credit Name: _____	21		<input type="radio"/>
B3 Other state tax credit.				
22	Code: 187 Other state tax credit.	22		
Section C – Credits that may reduce alternative minimum tax.				
23	Enter your alternative minimum tax from Side 1, Part II, line 26	23		
24	Code: 180 Solar energy credit carryover from Section B2, column (d)	24		<input type="radio"/>
25	Code: 181 Commercial solar energy credit carryover from Section B2, column (d)	25		<input type="radio"/>
26	Adjusted AMT. Enter the balance from line 25, column (c) here and on Form 540, line 61	26		

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